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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

(I) ESTABLISHMENT OF SPECIAL BOARD COMMITTEE;
(II) APPOINTMENT OF CHAIRMAN;
AND
(III) CONTINUATION OF TRADING HALT

ESTABLISHMENT OF SPECIAL BOARD COMMITTEE

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Kingkey Financial International (Holdings) Limited (the “**Company**”) is pleased to announce that, on 12 February 2024, a special board committee (the “**Committee**”) was established for the purpose of, among others, (i) dealing with the proceedings under the action number HCMP 97 of 2024 (the “**Proceedings**”) on behalf of the Company; (ii) approving any business of the Company with the aim to avoid conflict of interest between the Directors as a result of the undecided Proceedings and to avoid the provision of litigation advantage to one another; (iii) reviewing the Company’s financial position, assessing the impact on business operation and formulating strategies and action plans in this regard; and (iv) handling and conducting investigation on compliance issues of the Company and handling complaints received by the Board from time to time.

The members of the Committee shall comprise the independent non-executive Directors of the Company. The Board has appointed Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung as members of the Committee, and Mr. Leung Siu Kee has been appointed as the chairman of the Committee.

The terms of reference of the Committee will be published on the website of the Company and on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) at www.hkexnews.hk.

APPOINTMENT OF CHAIRMAN

The Board is pleased to announce that, on 12 February 2024, Mr. Mong Cheuk Wai (“**Mr. Mong**”), one of the executive Directors, was appointed as the chairman of the Board (the “**Chairman**”) with effect from 12 February 2024.

CONTINUATION OF TRADING HALT

At the request of the Company, trading in the shares of the Company has been halted since 11:18 a.m. on 2 February 2024 and will continue to be halted pending the release of an announcement which constitutes inside information of the Company.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 14 February 2024

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.