

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Life Concepts Holdings Limited
生活概念控股有限公司

Stock code (ordinary shares): 8056.....

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 March 2024

A. General

Place of incorporation: Domicile from Cayman Islands to Bermuda.....

Date of initial listing on GEM: 5 August 2016.....

Name of Sponsor(s): Quam Capital Limited.....

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Executive Directors:
Mr. Xu Qiang (Chairman and Chief Executive Officer)
Mr. Liu Guowei
Mr. Yu Quansheng

Independent Non-executive Directors:

Mr. Hui Hung Kwan
Mr. Bian Hongjiang
Mr. Chen Wenrui.....

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholders	Capacity/ Nature of Interest	Number of issued shares held	Approximate percentage of shareholding
	Not Applicable			

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not Applicable			

Financial year end date:	31 March			

Registered address:	Canon's Court, 22 Victoria Street Hamilton, HM 12 Bermuda			

Head office and principal place of business:	Room 1701-3, 1704, 17/F. Chinachem Hollywood Centre 1-13 Hollywood Road Central, Hong Kong			

Web-site address (if applicable):	www.lifeconcepts.com			

Share registrar:	Bermuda Share Registrar Appleby Global Corporate Services (Bermuda) Ltd. Canon's Court, 22 Victoria Street Hamilton, HM 12 Bermuda			

	Hong Kong Share Registrar Boardroom Share Registrars (HK) Limited Room 2103B, 21/F, 148 Electric Road North Point, Hong Kong			

Auditors:	McMillan Woods (Hong Kong) CPA Limited 24/F, Siu On Centre, 188 Lockhart Road, Wan Chai, Hong Kong			

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company and its subsidiaries are principally engaged in (i) provision of catering services in Hong Kong; (ii) provision of consulting services in relation to organic vegetables research and development, plantation and sales; and (iii) provision of financial institution intermediation services.

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C. Ordinary shares

Number of ordinary shares in issue: 1,898,290,908

Par value of ordinary shares in issue: US\$0.001

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

D. Warrants

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) Not Applicable

No. of warrants outstanding: Not Applicable

No. of shares falling to be issued upon the
exercise of outstanding warrants: Not Applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Xu Qiang
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.