

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend Announcement for Equity Issuer</b>   |  |
| Issuer name   | MS Group Holdings Limited                                  |
| Stock code  | 01451  |
| Multi-counter stock code and currency   | Not applicable   |
| Other related stock code(s) and name(s)   | Not applicable   |
| Title of announcement   | Final Special Dividend for the year ended 31 December 2023 |
| Announcement date   | 21 March 2024  |
| Status  | New announcement   |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Other  |
|   | Final Special Dividend                                     |
| Dividend nature   | Special  |
| For the financial year end  | 31 December 2023   |
| Reporting period end for the dividend declared  | 31 December 2023   |
| Dividend declared   | HKD 0.03 per share   |
| Date of shareholders' approval  | 27 May 2024  |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD 0.03 per share   |
| Exchange rate   | HKD 1 : HKD 1  |
| Ex-dividend date  | 29 May 2024  |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 30 May 2024 16:30  |
| Book close period   | From 31 May 2024 to 05 June 2024                           |
| Record date   | 05 June 2024   |
| Payment date  | 26 June 2024   |
| Share registrar and its address   | Tricor Investor Services Limited                           |
|   | 17/F, Far East Finance Centre                              |
|   | 16 Harcourt Road   |
|   | Hong Kong  |
| <b>Information relating to withholding tax</b>  |  |
| Details of withholding tax applied to the dividend declared   | Not applicable   |

| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>   |                |
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| Details of listed warrants / convertible securities issued by the issuer   | Not applicable |
| <b>Other information</b>   |                |
| Other information  | Not applicable |
| <b>Directors of the issuer</b>   |                |
| As at the date of this announcement, the executive directors of the Company are Mr. Chau Ching, Mr. Chung Kwok Keung Peter, Mr. Chung Leonard Shing Chun and Mr. Chau Wai; and the independent non-executive directors of the Company are Mr. Asvaintra Bhanusak, Mr. Seto John Gin Chung and Mr. Yu Hon To David. |                |