

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

H.BROTHERS | ENTERTAINMENT

華誼騰訊娛樂

華誼騰訊娛樂有限公司

Huayi Tencent Entertainment Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 419)

COMPLETION OF ISSUE OF TRANCHE B BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Huayi Tencent Entertainment Company Limited (the “**Company**”) dated 7 March 2024 in relation to the proposed issue of the Convertible Bonds under the General Mandate (the “**Announcement**”) and the announcement of the Company dated 21 March 2024 in relation to completion of the issue of the Tranche A Bonds. Terms defined in the Announcement shall have the same meaning when used in this announcement, unless the context otherwise requires.

COMPLETION OF ISSUE OF TRANCHE B BONDS

The Board is pleased to announce that all the Tranche B Conditions Precedent under the Subscription Agreement have been fulfilled. The Tranche B Completion took place on 26 March 2024 and the Tranche B Bonds in the aggregate principal amount of HK\$60 million have been issued to the Subscriber in accordance with the Terms and Conditions.

INFORMATION ON HONY CAPITAL

Insofar as the Company is aware, Hony Capital is managed by Hony Group Management Limited (as general partner), which is owned as to 80% by Hony Managing Partners Limited. Hony Managing Partners Limited is in turn a wholly-owned subsidiary of Exponential Fortune Group Limited, which is owned as to 49% by its single largest shareholder, namely Mr. Zhao John Huan.

By Order of the Board
Huayi Tencent Entertainment Company Limited
HAU Wai Man, Raymond
Company Secretary

Hong Kong, 26 March 2024

As at the date of this announcement, the Board comprises:

Executive directors: Mr. CHENG Wu (Vice Chairman), Mr. YUEN Hoi Po (Chief Executive Officer)

Independent non-executive directors: Mr. YUEN Kin, Mr. CHU Yuguo, Ms. WANG Song Song and Ms. PAN Min