

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃重要文件 謹請立即處理

If you are in any doubt as to any aspect of this Election Form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, certified public accountant or other professional adviser.
閣下如對本選擇表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、執業會計師或其他專業顧問。



Edvantage Group Holdings Limited
中匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 0382)

(股份代號: 0382)

SCRIP DIVIDEND SCHEME IN RELATION TO THE FINAL DIVIDEND FOR THE YEAR ENDED 31 AUGUST 2023

有關截至2023年8月31日止年度末期股息的以股代息計劃

ELECTION FORM

選擇表格

IF YOU WISH TO RECEIVE YOUR DIVIDENDS WHOLLY IN CASH, PLEASE DO NOT COMPLETE NOR RETURN THIS ELECTION FORM.

倘閣下擬全數以現金形式收取股息，切勿填寫或交回本選擇表格。

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES IN EDVANTAGE GROUP HOLDINGS LIMITED (THE "COMPANY") OF US\$0.01 EACH CREDITED AS FULLY PAID ("SCRIP SHARE(S)") IN LIEU OF CASH FOR THE FINAL DIVIDEND OF HK\$0.01 PER SHARE FOR THE YEAR ENDED 31 AUGUST 2023 ("FINAL DIVIDEND") EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE AND SIGN THIS ELECTION FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW AND RETURN IT AS SOON AS POSSIBLE TO THE HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE OF THE COMPANY, LINK MARKET SERVICES (HONG KONG) PTY LIMITED, SUITE 1601, 16/F., CENTRAL TOWER, 28 QUEEN'S ROAD CENTRAL, CENTRAL, HONG KONG NO LATER THAN 4:30 PM ON FRIDAY, 26 APRIL 2024.

倘閣下擬以中匯集團控股有限公司(「本公司」)每股0.01美元入賬列作繳足新普通股(「代息股份」)代替截至2023年8月31日止年度的末期股息(「末期股息」)每股9.0港仙之現金收取全部或部分股息，則閣下務請盡快於2024年4月26日(星期五)下午四時三十分前將本選擇表格按下列指示填妥及簽署並交回本公司之香港股份過戶登記分處Link Market Services (Hong Kong) Pty Limited，地址為香港中環皇后大道中28號中匯大廈16樓1601室。

PART I 第一部分

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東姓名及地址

BOX B 乙欄	NUMBER OF SHARES OF THE COMPANY ("SHARE(S)") HELD ON 28 MARCH 2024 ("RECORD DATE") 於2024年3月28日(「記錄日期」)持有的本公司股份(「股份」)數目

PART 2 — ELECTION FOR CASH DIVIDEND ONLY 第二部分 — 選擇只收取現金股息

If you wish to receive the Final Dividend in cash ONLY, you do not need to take any action. Therefore, please DO NOT complete NOR return this Election Form.

倘閣下擬只以現金形式收取末期股息，則閣下無須採取任何行動。因此，請勿填寫或交回本選擇表格。

PART 3 — ELECTION FOR SCRIP SHARES ONLY 第三部分 — 選擇只收取代息股份

If you wish to receive the Final Dividend in Scrip Shares ONLY, please SIGN, DATE and RETURN this Election Form.

倘閣下擬只以代息股份收取末期股息，請在本選擇表格上簽署及註明日期，並將本選擇表格交回。

PART 4 — ELECTION FOR PARTLY IN CASH AND PARTLY IN SCRIP SHARES 第四部分 — 選擇部分收取現金及部分收取代息股份

If you wish to receive the Final Dividend partly in cash and partly in Scrip Shares, please ENTER in Box C the number of Shares registered in your name on the Record Date for which the Final Dividend will be paid in Scrip Shares. Please SIGN, DATE and RETURN this Election Form.

倘閣下擬以部分現金及部分代息股份形式收取末期股息，請在內欄內填上閣下欲以代息股份形式收取末期股息之股份數目(該等股份須為於記錄日期登記在閣下名下的股份)。請在本選擇表格上簽署及註明日期，並將本表格交回。

(If you sign, date and return this Election Form without completing Box C, or if your specified number in Box C is greater than your registered holding on the Record Date, you will be deemed to have elected to receive Scrip Shares ONLY in respect of ALL the Shares registered in your name on the Record Date. You will receive ONLY Scrip Shares for the Final Dividend.)

(倘簽署及註明日期後交回之本選擇表格未有填寫內欄，或閣下在內欄內所註明的數目超過在記錄日期閣下名下登記持有之股份數目，閣下將被視作就記錄日期登記在閣下名下之全部股份選擇僅收取代息股份。閣下將僅會收到以代息股份形式派發之末期股息。)

BOX C 丙欄	NUMBER OF SHARES FOR WHICH THE DIVIDEND IS TO BE PAID IN SCRIP SHARES 欲將以代息股份形式收取股息之股份數目

TO THE BOARD OF DIRECTORS OF EDVANTAGE GROUP HOLDINGS LIMITED:

致中匯集團控股有限公司董事會：

I/We, the undersigned and above-named shareholder(s), give notice that I/we elect to receive Scrip Shares in lieu of cash in respect of the Final Dividend for the whole or part of the Shares registered in my/our name(s) in accordance with the instructions given above, subject to the terms and conditions set out in the circular of the Company dated 28 December 2023.

本人/吾等為下款簽署人及上述股東，茲通知本人/吾等按照上述指示並遵照本公司日期為2023年12月28日之通函所載之條款及條件，就登記在本人/吾等名下全部或部分股份選擇以代息股份代替現金收取末期股息。

SIGNED (signature(s) must match the records maintained by the Company's branch share registrar and transfer office in Hong Kong)

簽署(必須與本公司之香港股份過戶登記分處存置之記錄相符)

(1) _____ (2) _____ (3) _____ (4) _____

Daytime telephone number (if any) 日間電話號碼(如有) : _____ Date: 日期: _____ 2024

NOTES 附註:

- In the case of joint holders, all holders must sign.
如屬聯名持有人，所有持有人均須簽署。
 - In the case of a corporation, this Election Form should be signed on its behalf by a duly authorised officer whose office should be stated.
如屬公司，本選擇表格須由其正式授權人代表簽署，並須註明簽署人之職銜。
 - Your signature(s) above must correspond with your specimen signature(s) filed with Link Market Services (Hong Kong) Pty Limited.
閣下以上之簽名須與閣下提交予Link Market Services (Hong Kong) Pty Limited之簽字樣相符。
- For the avoidance of doubt, the Company does not accept any special instruction written on this Election Form.
為免存疑，本公司概不接受在本選擇表格上所寫的任何特別指示。

THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR DATED 28 DECEMBER 2023 AND THE ANNOUNCEMENT DATED 28 MARCH 2024 BOTH IN RELATION TO THE SCRIP DIVIDEND SCHEME OF THE COMPANY. THIS ELECTION FORM IS FOR THE USE BY THE SHAREHOLDER(S) NAMED IN BOX A ONLY. THE RIGHT TO RECEIVE SCRIP SHARES IN LIEU OF THE WHOLE OR PART OF CASH DIVIDEND IS NON-TRANSFERABLE. IF YOU ARE NOT ELIGIBLE TO ELECT SCRIP SHARES INSTEAD OF CASH DIVIDEND, YOU SHOULD NOT COMPLETE THIS ELECTION FORM AND, IF YOU DO SO, THE ELECTION FORM WILL BE VOID AND HAVE NO EFFECT. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS ELECTION FORM WILL BE ISSUED. NO ELECTION IN RESPECT OF THE FINAL DIVIDEND MAY, AFTER THIS ELECTION FORM IS SIGNED AND RETURNED TO THE HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE OF THE COMPANY, BE IN ANY WAY WITHDRAWN, REVOKED, SUPERSEDED OR ALTERED.

本選擇表格應與本公司日期為2023年12月28日之通函及日期為2024年3月28日之公告(兩者均與以股代息計劃有關)一併閱讀。本選擇表格僅供甲欄內所列名稱之股東使用。收取代息股份代替全部或部分現金股息之權利不得轉讓。倘閣下不符合資格選擇以代息股份代替現金股息，則不應填寫本選擇表格，即使填寫，本選擇表格將告作廢及無效。本公司對已交回的選擇表格將不會另發收條。本選擇表格經簽署並交回本公司之香港股份過戶登記分處後，就末期股息作出的選擇一概不得撤回、撤銷、取代或修改。

DEFINITIVE CERTIFICATES FOR SCRIP SHARES AND/OR CHEQUES FOR CASH DIVIDEND FOR THE FINAL DIVIDEND WILL BE DESPATCHED BY ORDINARY MAIL TO THE RESPECTIVE SHAREHOLDERS CONCERNED AT THEIR OWN RISK TO THE ADDRESS STATED ABOVE ON OR ABOUT FRIDAY, 31 MAY 2024.

代息股份之確實股票及/或現金股息之支票將於2024年5月31日(星期五)或前後按上述地址以普通郵遞郵寄予各有關股東，郵誤風險由股東自行承擔。

WHERE APPLICABLE, IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND/OR NOT RECEIVED BY THE HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE OF THE COMPANY BY 4:30 PM ON FRIDAY, 26 APRIL 2024, ALL OF THE FINAL DIVIDEND IN RESPECT OF YOUR SHAREHOLDING WILL BE PAID IN CASH ONLY. THE COMPANY'S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.

(如適用)倘本選擇表格未有正確填寫及/或本公司之香港股份過戶登記分處於2024年4月26日(星期五)下午四時三十分前未能收到本選擇表格，則閣下所持股份獲派之末期股息將全數僅以現金形式支付。對任何有關以代息計劃的事宜，本公司的決定將具決定性及約束力。

This Election Form is issued in English and Chinese. In case of inconsistency, the English version of this Election Form shall prevail over the Chinese version.

本選擇表格以英文及中文刊發。本選擇表格中，英文版本如有任何歧義，概以英文版本為準。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

Your supply of your address and telephone number is required for the purpose of processing and handling your instructions given on this Election Form, including without limitation, any verification with you that may be required, and other share registry services relating to your shareholding (the "Purposes"). If you fail to provide sufficient and accurate information, we may not be able to process your dividend payment instructions. We may transfer your address and telephone number to our agent, contractor or third party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your address and telephone number will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance, and any such request should be in writing by either of the following means:

閣下須提供閣下之地址及電話號碼以用於處理有關閣下於本選擇表格所作出之指示，包括但不限於有需要時與閣下進行任何核實之用途及有關閣下之股份之其他登記服務(合稱「該等用途」)。倘閣下未能提供足夠及正確的資料，我們或會無法處理閣下股息支付方式的指示。我們或會轉移閣下之地址及電話號碼至為我們提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商以用作該等用途，以及其他獲法律授權而要求取得有關資料的人士。閣下所提供之地址及聯絡電話號碼將就履行該等用途所需的時間保留。閣下有權按照個人資料(私隱)條例要求查閱及/或更正相關個人資料，而有關要求均須以書面方式：

By mail to: Privacy Compliance Officer
Link Market Services (Hong Kong) Pty Limited
Suite 1601, 16/F., Central Tower
28 Queen's Road Central
Central, Hong Kong

郵寄至: 私隱權條例事務主任
Link Market Services (Hong Kong) Pty Limited
香港中環
皇后大道中28號
中匯大廈16樓1601室