

**IMPORTANT**

Reference is made to the prospectus issued by Kingbo Strike Limited (the “**Company**”) dated 11 April 2024 in relation to the Rights Issue (the “**Prospectus**”). Terms used herein shall have the same meanings defined in the Prospectus unless the context otherwise requires.

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON THURSDAY, 25 APRIL 2024 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION” IN THE ENCLOSED SHEET). THIS PAL SHOULD BE READ IN CONJUNCTION WITH THE PROSPECTUS.**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).**

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed “15. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited, and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance on the whole or any part of the contents of this PAL.

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All times and dates stated in this PAL refer to Hong Kong local times and dates.

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

本暫定配額通知書必須整份交回，方為有效。

### 重要提示

茲提述工蓋有限公司(「本公司」)日期為二零二四年四月十一日所刊發有關供股的章程(「供股章程」)。除文義另有所指外，本通知書所用詞彙與供股章程所界定者具有相同涵義。

本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓，請立即處理。本暫定配額通知書所載之要約於二零二四年四月二十五日(星期四)下午四時正(或於惡劣天氣及／或極端情況下，於附頁「惡劣天氣對接納供股股份及繳付股款以及申請之最後時限之影響」一段所述之較後時間或日期)屆滿。本暫定配額通知書應與供股章程一併閱讀。

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下於本公司的全部或部分股份，應諮詢閣下的股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

各章程文件連同供股章程附錄三「15.送呈香港公司註冊處處長文件」一段所指定的文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條送呈香港公司註冊處處長辦理登記。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對任何章程文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

股份、未繳股款及繳足股款之供股股份之買賣可透過香港結算設立及運作之中央結算系統進行交收，閣下應諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及有關安排對閣下之權利及權益可能構成之影響。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及遵守香港結算的股份收納規定後，自未繳股款及繳足股款供股股份各自於聯交所開始買賣之日或香港結算釐定的其他日期起，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日在中央結算系統內交收。所有在中央結算系統進行的活動，均須依據不時有效的中央結算系統一般規則及中央結算系統運作程序規則進行。

本暫定配額通知書所指所有時間及日期均指香港當地時間及日期。

本暫定配額通知書的中英文本如有任何不一致之處，概以英文版為準。

**Form A**  
*Hong Kong branch*  
*share registrar*  
*and transfer office:*

**Union Registrars Limited**  
Suites 3301-04, 33/F  
Two Chinachem  
Exchange Square,  
338 King's Road  
North Point  
Hong Kong

**KINGBO STRIKE LIMITED**  
**工蓋有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1421)**

*Registered Office:*  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

**RIGHTS ISSUE ON THE BASIS OF**  
**ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES**  
**HELD ON RECORD DATE**  
**ON NON-UNDERWRITTEN BASIS**  
**AT THE SUBSCRIPTION PRICE OF HK\$0.40 PER RIGHTS SHARE**

*Head office and principal*  
*place of business*  
*in Hong Kong:*  
Unit 1202, 12<sup>th</sup> Floor  
Mirror Tower  
No. 61 Mody Road  
Tsim Sha Tsui East  
Hong Kong

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN**  
**4:00 P.M. ON THURSDAY, 25 APRIL 2024**

**PROVISIONAL ALLOTMENT LETTER**

11 April 2024

Name(s) and address of the Qualifying Shareholder(s)

Provisional Allotment Letter No.

[ ]

[ ]

Number of Shares registered in your name(s) on Wednesday, 10 April 2024

BOX A

[ ]

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Thursday, 25 April 2024

BOX B

[ ]

Total subscription monies payable in full upon acceptance

BOX C

[ ]

Name of bank on which cheque/banker's cashier order is drawn:

Cheque/banker's cashier order number:

\_\_\_\_\_

\_\_\_\_\_

Contact Telephone no.:

\_\_\_\_\_

\* For identification purpose only

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS ORIGINAL PAL INTACT IN ACCORDANCE WITH THE INSTRUCTIONS PRINTED HEREIN WITH THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, UNION REGISTRARS LIMITED AT SUITES 3301-04, 33/F, TWO CHINACHEM EXCHANGE SQUARE, 338 KING'S ROAD, NORTH POINT, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY NO LATER THAN 4:00 P.M. ON THURSDAY, 25 APRIL 2024 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "**EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION**" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BY BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**KINGBO STRIKE LIMITED**" AND CROSSED "**ACCOUNT PAYEE ONLY**". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed "Letter from the Board – Rights Issue – Conditions of the Rights Issue" in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Monday, 6 May 2024).

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

表格甲  
香港股份過戶登記分處：  
聯合證券登記有限公司  
香港  
北角  
英皇道338號  
華懋交易廣場2期  
33樓3301-04室

**KINGBO STRIKE LIMITED**  
**工蓋有限公司\***  
(於開曼群島註冊成立的有限公司)  
(股份代號：1421)

註冊辦事處：  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

以每股供股股份**0.40**港元之認購價  
按於記錄日期  
每持有兩(2)股股份獲發一(1)股  
供股股份之基準  
按非包銷基準進行供股

香港總部及主要營業地點：  
香港  
尖沙咀東  
麼地道61號  
冠華中心  
12樓1202室

股款須於接納時  
(不遲於二零二四年四月二十五日(星期四)下午四時正)繳足

暫定配額通知書

二零二四年四月十一日

合資格股東姓名/名稱及地址

暫定配額通知書編號

\_\_\_\_\_

\_\_\_\_\_

於二零二四年四月十日(星期三)以 閣下名義登記之股份數目

甲欄

\_\_\_\_\_

暫定配發予 閣下之供股股份數目，惟須不遲於二零二四年  
四月二十五日(星期四)下午四時正接納時全數繳足股款

乙欄

\_\_\_\_\_

於接納時全數應繳之認購款項總額

丙欄

\_\_\_\_\_

支票/銀行本票付款銀行名稱：

支票/銀行本票號碼：

聯絡電話號碼：

閣下如欲全數接納本暫定配額通知書所列之供股股份暫定配額，必須按照本暫定配額通知書上印備之指示將本暫定配額通知書整份正本連同上述表格丙欄所示之全數港元股款，在不遲於二零二四年四月二十五日(星期四)下午四時正(或於附頁「**惡劣天氣對接納供股股份及繳付股款以及申請之最後時限之影響**」一段所述之較後時間及/或日期)送達本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**KINGBO STRIKE LIMITED**」及以「**只准入抬頭人賬戶**」劃線方式開出。有關轉讓及分拆之指示載於附頁。本公司將不會就有關股款另發收據。

供股須待供股章程「董事會函件—供股—供股之條件」一節所載之條件於供股成為無條件的最後時限(目前預期將為二零二四年五月六日(星期一)下午四時正)或之前獲達成後，方可作實。

每份申請須隨附一張獨立開出之支票或銀行本票  
本公司將不會就股款另發收據

**IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS PROVISIONAL ALLOTMENT LETTER.**

**Form B FORM OF TRANSFER AND NOMINATION**

**(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)**

To: The Directors  
**Kingbo Strike Limited**

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)**

Date: \_\_\_\_\_ 2024

NOTE: Hong Kong stamp duty of HK\$5.00 and ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

**Form C REGISTRATION APPLICATION FORM**

**(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares are being transferred)**

To: The Directors  
**Kingbo Strike Limited**

Dear Sir/Madam,

I/We request you to register the number of the Rights Shares mentioned in Box B on Form A in my/our name(s) and I/we agree to accept the same upon and subject to the terms set out in this PAL and the accompanying Prospectus and subject to the memorandum of association and articles of association of the Company. I/We have read the conditions and procedures for application set out in the enclosed sheet and agree to be bound thereby.

Existing Shareholder(s) Please mark "X" in this box

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.  
For Chinese applicant(s), please provide your name(s) in both English and Chinese.

Name in English	Family name or Company name	Other names	Name in Chinese
Name(s) of Joint Applicants in English (if applicable)			
Address in English (joint applicants should give the address of the first-named applicant only)			
Occupation			Tel. No.
Dividend Instructions			
Name & Address of Bank			Bank Account No.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

Date: \_\_\_\_\_ 2024

NOTE: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

於轉讓供股股份認購權時，每項買賣均須繳付香港從價印花稅。實益權益的饋贈或轉讓(而非出售)亦須繳付香港從價印花稅。在登記任何轉讓本暫定配額通知書所代表的供股股份認購權前，須出示已繳付香港從價印花稅的憑證。

表格乙

轉讓及提名表格

(僅供擬轉讓彼/彼等認購本暫定配額通知書所列供股股份之權利之合資格股東填寫及簽署)

致： 工蓋有限公司  
列位董事

敬啟者：

本人/吾等茲將本暫定配額通知書所列本人/吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。本人/吾等已閱讀附頁所載各項條件及轉讓手續，並同意受其約束。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

合資格股東簽署(所有聯名合資格股東均須簽署)

日期：二零二四年 \_\_\_\_\_

附註：香港印花稅為5.00港元及 閣下轉讓供股股份之認購權須繳付從價印花稅。

表格丙

登記申請表格

(僅供承讓認購供股股份之認購權之人士填寫及簽署)

致： 工蓋有限公司  
列位董事

敬啟者：

本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目登記於本人/吾等名下，本人/吾等同意依照本暫定配額通知書及隨附之供股章程內所載條款及受其規限，並在 貴公司之組織章程大綱及細則之規限下接納此等股份。本人/吾等已細閱附頁所載各項條件及申請手續，並同意受其約束。

現有股東請在本欄填上「x」

請用英文大楷填寫。聯名申請人只須填報排名首位之申請人地址。  
華籍申請人請填寫中英文姓名。

英文姓名	姓氏或公司名稱	別名	中文姓名
聯名申請人英文姓名 (倘適用)			
英文地址(聯名申請人 只須填報排名首位之 申請人地址)			
職業		電話號碼	
派息指示			
銀行名稱及地址			銀行賬戶號碼

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

日期：二零二四年 \_\_\_\_\_

附註： 閣下轉讓供股股份之認購權須繳付香港從價印花稅。



**Kingbo Strike Limited**  
工蓋有限公司\*  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 1421)

11 April 2024

Dear Qualifying Shareholder(s),

Reference is made to the prospectus of Kingbo Strike Limited dated 11 April 2024 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you the number of Rights Shares on the basis of one (1) Rights Share for every two (2) Shares registered in your name on the register of members of the Company as at the Record Date (i.e. Wednesday, 10 April 2024) at a subscription price of HK\$0.40 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A on Form A and the number of Rights Shares provisionally allotted to you is set out in Box B on Form A.

Documents issued in connection with the Rights Issue have not been registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory or jurisdiction outside Hong Kong, to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue. No person receiving the Prospectus or the PAL in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself/themselves as to the observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties. The Company will not be responsible for verifying the legal qualification of such Overseas Shareholder and/or resident in such territory or jurisdiction. Thus, should the Company suffer any losses or damages due to non-compliance with the relevant laws of such territory or jurisdiction by any such Overseas Shareholder and/or resident, the Overseas Shareholder and/or resident shall be responsible to compensate the Company for the same. The Company shall not be obliged to issue the nil-paid Rights Shares or fully-paid Rights Shares to any such Overseas Shareholder and/or resident, if at the Company’s absolute discretion issuing the nil-paid Rights Shares or fully-paid Rights Shares to them does not comply with the relevant laws of such territory or jurisdiction.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder (if any).

The Rights Shares, when allotted and issued, shall rank *pari passu* in all respects with the Shares in issue on the date of allotment and issue of the Rights Shares, including the right to receive all dividends and distributions which may be declared, made or paid on or after such date.

## **PROCEDURES FOR ACCEPTANCE**

To take up your provisional allotment of the Rights Shares in full, you must lodge the whole of the original PAL intact with the Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong (the “**Registrar**”) together with a remittance for the full amount payable on acceptance, as set out in Box C on Form A, so as to be received by no later than 4:00 p.m. on Thursday, 25 April 2024 (or, under bad weather or extreme conditions, such later time and/or date as mentioned in the paragraph headed “Effect of bad weather on the Latest Time for Acceptance and payment for the Rights Shares and for application” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker’s cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “**KINGBO STRIKE LIMITED**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of the PAL and the Prospectus and subject to the memorandum of association and articles of association of the Company. No receipt will be given for such remittances.

It should be noted that unless the PAL, together with the appropriate remittance for the amount shown in Box C on Form A, has been physically received as described above by no later than 4:00 p.m. on Thursday, 25 April 2024 (or, under bad weather or extreme conditions, such later time and/or date as mentioned in the paragraph headed “Effect of bad weather on the Latest Time for Acceptance and payment for the Rights Shares and for application” below) whether from the original allottee and/or any person in whose favour the rights have been validly transferred, the provisional allotment of the Rights Shares and all rights under the PAL will be deemed to have been declined and will be cancelled. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

\* For identification purpose only

**Completion and return of the PAL will be deemed to constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, fully complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, will give or is subject to the above representation and warranty.**

## **EXCESS RIGHTS SHARES**

No application for excess Rights Shares will be offered to Qualifying Shareholders.

## **TRANSFER**

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of transfer and nomination” (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration application form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Thursday, 25 April 2024 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed “Effect of bad weather on the Latest Time for Acceptance and payment for the Rights Shares and for application” below). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**KINGBO STRIKE LIMITED**” and crossed “**Account Payee Only**”. It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

## **SPLITTING**

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:00 p.m. on Wednesday, 17 April 2024 with the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, who will cancel this original PAL and issue new PAL(s) in the denominations required which will be available for collection at the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of this original PAL(s).

The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

## **CONDITIONS OF THE RIGHTS ISSUE**

The Rights Issue is conditional upon the fulfilment of the condition set out under the section headed “Letter from the Board — Rights Issue — Conditions of the Rights Issue” in the Prospectus. If any of the conditions of the completion of the Rights Issue is not fulfilled, the Rights Issue will not proceed.

## **CHEQUES AND BANKER’S CASHIER ORDERS**

All cheques and banker’s cashier orders will be presented for payment upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of a PAL together with a cheque or banker’s cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker’s cashier order will be honoured upon first presentation. If any cheque or banker’s cashier order is not honoured upon first presentation, the PAL (as the case may be) is liable to be rejected and/or deemed invalid by the Company in its absolute discretion, and in the case of an acceptance of a Qualifying Shareholder’s assured entitlement all such assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and any underpaid application will be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any PAL and/or relevant remittance received.

## **STATUS OF THE RIGHTS SHARES**

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will rank *pari passu* in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully paid Rights Shares.

## **SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE**

Subject to fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be sent on Thursday, 9 May 2024 by ordinary post to those entitled thereto, at their own risk, to their registered addresses. If the Rights Issue is terminated, refund cheques are expected to be sent on Thursday, 9 May 2024 by ordinary post to the applicants, at their own risk, to their registered addresses. One share certificate will be issued for all the Rights Shares allotted to an applicant.

## **FRACTIONAL ENTITLEMENTS**

On the basis of the entitlement to subscribe one (1) Rights Share for every two (2) Shares held by the Qualifying Shareholders on the Record Date, no fractional entitlements of the Shares to the Rights Shares will arise from the Rights Issue.

## **ARRANGEMENT ON ODD LOT TRADING**

In order to facilitate the trading of odd lots of the Shares arising from the Rights Issue, the Company has appointed the Placing Agent as matching agent to provide matching service, on a best effort basis, to those Shareholders who wish to top-up their odd lots to a full board lot or sell their shareholdings of odd lots of the Shares during the period from 9:00 a.m. on Friday, 10 May 2024 to 4:00 p.m. on Friday, 31 May 2024 (both days inclusive).

Holders of the Shares in odd lots who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up their odd lots to a full board lot may directly or through their brokers contact Mr. Edward Chan of Quam Securities Limited at 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong (telephone: (852) 2217 2864) within such period.

Shareholders should note that matching of the sale and purchase of odd lots of the Shares is on a best effort basis and successful matching of the sale and purchase of such odd lots is not guaranteed. Shareholders are recommended to consult their professional advisers if they are in doubt about the above odd lot arrangement.

## **EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION**

The Latest Time for Acceptance and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or “extreme conditions” caused by super typhoons which is announced by the Government of Hong Kong, or a “black” rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance and payment for the Rights Shares will be extended to 4:00 p.m. on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance and payment for the Rights Shares are postponed in accordance with the foregoing, the dates of the events subsequent to the Latest Time for Acceptance mentioned in this section may be affected. An announcement will be made as soon as practicable by the Company in such event.

## **GENERAL**

Lodgement of the PAL with, where relevant, the Form of Transfer and Nomination (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for the Shares.

The PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, Hong Kong laws.

Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong during normal business hours.

## **PERSONAL DATA COLLECTION — PAL**

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**PDPO**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at Unit 1202, 12th Floor, Mirror Tower, No. 61 Mody Road, Tsim Sha Tsui East, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, for the attention of Privacy Compliance Officer.

By Order of the Board  
**Kingbo Strike Limited**  
**Liu Yancheng**  
*Chairman*

**Kingbo Strike Limited**  
**工蓋有限公司\***  
(於開曼群島註冊成立的有限公司)  
(股份代號：1421)

敬啟者：

茲提述工蓋有限公司日期為二零二四年四月十一日有關供股的章程(「**供股章程**」)。除文義另有指明外，供股章程所界定之詞彙用於本通知書內時具有相同涵義。根據供股章程所載條款，董事已按在記錄日期(即二零二四年四月十日(星期三))在本公司股東名冊登記於閣下名下每兩(2)股股份可獲發一(1)股供股股份之基準，按每股供股股份0.40港元之認購價向閣下暫定配發供股股份。閣下於記錄日期持有之股份數目列於表格甲的甲欄，而閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

就供股而刊發之文件並無根據或遵從香港以外任何司法權區之任何適用證券法例登記或存案。在香港以外任何地區或司法權區亦無採取任何行動以批准提呈發售供股股份或派發就供股而刊發之任何文件。於香港以外任何地區或司法權區接獲供股章程或暫定配額通知書之任何人士，概不得將之視為申請供股股份之要約或邀請，除非於有關地區或司法權區可在毋須遵照任何登記或其他法例或監管規定之情況下合法提出該項要約或邀請。位於香港以外之任何人士如欲為其本身申請供股股份，則有責任確保已就此遵守所有有關地區及司法權區之法例及規例，包括取得任何政府或其他同意，及就此繳納任何稅項及徵稅。本公司將不會負責核實該海外股東及／或居民於有關地區或司法權區之法律資格。因此，倘本公司因任何有關海外股東及／或居民未有遵從有關地區或司法權區之相關法例而蒙受任何損失或損害，該海外股東及／或居民須負責就此向本公司作出賠償。倘本公司全權酌情認為向任何有關海外股東及／或居民發行未繳股款之供股股份或繳足股款之供股股份不符合有關地區或司法權區之相關法例，則本公司並無義務向其發行未繳股款之供股股份或繳足股款之供股股份。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕接納該申請之權利。任何不合資格股東(如有)提出之供股股份申請一概不獲受理。

供股股份一經配發及發行，將與配發及發行供股股份當日之已發行股份在各方面享有同等權利，包括收取可能該日期或之後所宣派、作出或派付之一切股息及分派之權利。

## 接納程序

閣下如欲全數接納供股股份之暫定配額，須不遲於二零二四年四月二十五日(星期四)(或在惡劣天氣或極端情況下，按下文「惡劣天氣對接納供股股份及繳付股款以及申請之最後時限之影響」一段所述之較後時間及／或日期)下午四時正前將暫定配額通知書整份正本連同表格甲的丙欄所示須於接納時繳付之全部股款，送交本公司之香港股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室(「**登記處**」)。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且須註明抬頭人為「**KINGBO STRIKE LIMITED**」，並以「**只准入抬頭人賬戶**」方式劃線開出。閣下繳付股款後即表示按照暫定配額通知書與供股章程之條款，並在本公司之組織章程大綱及組織章程細則之規限下接納供股股份之暫定配額。本公司將不就股款另發收據。

務請注意，除非暫定配額通知書連同表格甲的丙欄所示之應繳款項不遲於二零二四年四月二十五日(星期四)(或在惡劣天氣或極端情況下，按下文「惡劣天氣對接納供股股份及繳付股款以及申請之最後時限之影響」一段所述之較後時間及／或日期)下午四時正前由原獲配發人及／或任何有效承讓權利之人士按上文所述交回，否則供股股份之暫定配額及暫定配額通知書項下一切權利將視為予以放棄並將予以註銷。即使暫定配額通知書並未遵照暫定配額通知書內的相關指示填妥，本公司毋須但仍可(全權酌情決定)視該份暫定配額通知書為有效文件，並對所提交或被代為提交文件之人士具有約束力。本公司可於較後階段要求相關申請人填妥尚未完成之暫定配額通知書。

填妥及交回暫定配額通知書將被視為構成該人士對本公司作出之保證及陳述，表明已經或將會就暫定配額通知書及接納暫定配額通知書全面遵守香港以外之所有有關地區及司法權區之一切登記、法定及監管規定。本公司保留權利在其認為接納任何供股股份申請將觸犯任何司法權區之適用證券法規或其他法例或規例之情況下，拒絕接納有關申請。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不會作出上述聲明或保證，亦不受上述聲明或保證所規限。

## 額外供股股份

合資格股東不會獲提呈申請額外供股股份。

## 轉讓

倘閣下有意將暫定配額通知書項下獲暫定配發之供股股份認購權全部轉讓，閣下須填妥及簽署「轉讓及提名表格」(表格乙)，並將本暫定配額通知書交予承讓人或經手轉讓權利之人士。承讓人則須填妥及簽署「登記申請表格」(表格丙)，並將整份暫定配額通知書連同表格甲的丙欄所示須於接納時繳足之全部款項，不遲於二零二四年四月二十五日(星期四)(或在惡劣天氣及/或極端情況下，按下文「惡劣天氣對接納供股股份及繳付股款以及申請之最後時限之影響」一段所述之較後時間及/或日期)下午四時正前交回登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**KINGBO STRIKE LIMITED**」，並以「只准入抬頭人賬戶」方式劃線開出。務請注意，閣下於向承讓人轉讓及承讓人接納轉讓可認購有關供股股份之權利時須繳納香港從價印花稅。

## 分拆

閣下如僅有意接納部分暫定配額或將閣下獲暫定配發認購供股股份之部分權利轉讓，或向超過一名人士轉讓閣下所持之全部或部分權利，則原有暫定配額通知書須不遲於二零二四年四月十七日(星期三)下午四時正前交回及送達登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室，而登記處將註銷原有暫定配額通知書及按所要求之股份數目發出新暫定配額通知書，新暫定配額通知書可於交回原有暫定配額通知書後第二個營業日上午九時正後於登記處聯合證券登記有限公司領取，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。

倘本公司相信以任何人士為受益人之任何轉讓可能違反適用法律或監管規定，則本公司保留權利拒絕受理有關轉讓登記。

## 供股的條件

供股須待供股章程「董事會函件—供股—供股的條件」一節項下所載之條件獲達成後，方可作實。倘完成供股的條件不能達成，則不會進行供股。

## 支票及銀行本票

所有支票及銀行本票將於收訖後立即過戶，而有關款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及交回暫定配額通知書(連同支付所申請認購供股股份款項之支票或銀行本票)，將構成保證該支票或銀行本票將可於首次過戶時兌現。倘任何支票或銀行本票未能於首次過戶時兌現，本公司可全權酌情拒絕受理相關之暫定配額通知書(視情況而定)及/或視其為無效，而倘合資格股東接納其保證配額，則所有相關保證配額及其項下之所有權利將被視作已被拒絕及將予註銷。閣下須於申請供股股份時支付實際應付金額，任何未繳足股款申請將不獲受理。倘就申請支付額外款額，則在款額為100港元或以上時方會向閣下發出不計利息之退款支票。本公司不會就所接獲之任何暫定配額通知書及/或相關股款發出收據。

## 供股股份之地位

供股股份一經配發、繳足股款或入賬列為繳足股款及已發行，將在各方面彼此之間及與於配發及發行供股股份日期的已發行股份具有同等地位。繳足股款供股股份之持有人將有權獲享所有日後可能於配發及發行繳足股款供股股份當日或之後宣派、作出或派付之股息及分派。

## 股票及供股退款支票

待供股條件達成後，預期所有繳足股款供股股份的股票將於二零二四年五月九日(星期四)以平郵方式按有權收取的人士的登記地址寄發予彼等，郵誤風險概由彼等自行承擔。倘供股終止，退款支票預期將於二零二四年五月九日(星期四)以平郵方式按申請人登記地址寄發予彼等，郵誤風險概由彼等自行承擔。本公司將就向申請人獲配發的所有供股股份發行一張股票。

## 零碎配額

按於記錄日期合資格股東每持有兩(2)股股份有權認購一(1)股供股股份的基準，股份將不會因供股而產生供股股份的零碎配額。

## 碎股買賣安排

為方便供股後將產生的零碎股份買賣，本公司已委任配售代理按盡力基準自二零二四年五月十日(星期五)上午九時正至二零二四年五月三十一日(星期五)下午四時正(包括首尾兩天)期間，向該等有意將碎股湊合為完整買賣單位或出售彼等所持股份碎股股權的股東提供對盤服務。

有意利用此項服務出售所持股份碎股或購入碎股以湊合完整買賣單位的股份碎股持有人，可於有關期間內直接或透過彼等的經紀聯絡華富建業證券有限公司陳逸昌先生，地址為香港干諾道中111號永安中心5樓(電話：(852)2217 2864)。

股東務請留意，股份碎股的對盤買賣乃按盡力基準進行，並不保證該等碎股能夠成功對盤買賣。股東如對上述碎股安排有任何疑問，務請諮詢彼等的專業顧問。

## 惡劣天氣對接納供股股份及繳付股款以及申請之最後時限之影響

倘出現以下情況，則接納供股股份及繳付股款之最後時限將不會發生：八號(或以上)熱帶氣旋警告訊號、或香港政府所公佈超強颱風導致之「極端情況」或「黑色」暴雨警告訊號：

- (i) 於最後接納時限當日香港當地時間中午十二時正之前生效但於中午十二時正之後取消，則接納供股股份及繳付股款之最後時限將延至同一營業日下午五時正；或
- (ii) 於最後接納時限當日香港當地時間中午十二時正至下午四時正期間生效，則接納供股股份及繳付股款之最後時限將改為下一個於上午九時正至下午四時正期間之任何時間並無懸掛上述警告訊號之營業日下午四時正。

倘接納供股股份及繳付股款之最後時限按照上述規定推遲，本節所述的最後接納時限之後的事件日期可能會受到影響。在此情況下，本公司將於實際可行的情況下儘快刊發公告。

## 一般事項

一併交回暫定配額通知書及(如適用者)轉讓及提名表格(表格乙)(已由獲發本暫定配額通知書之人士簽署)後，即確實證明交回上述文件之人士有權處理本暫定配額通知書，並有權收取分拆後之配額函件及/或股份之股票。

暫定配額通知書及任何接納當中所載要約之事宜須受香港法例管轄並按其詮釋。

載述供股詳情之供股章程之更多文本可於一般辦公時間內在登記處聯合證券登記有限公司索取，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。

## 收集個人資料-暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附表格，即表示閣下同意向本公司、登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「個人資料(私隱)條例」)賦予證券持有人權利，可確定本公司或登記處是否持有其個人資料、索取有關資料之文本及更正任何不準確資料。根據個人資料(私隱)條例，本公司及登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料類別之訊息之所有要求，應寄往本公司之香港總部及主要營業地點(地址為香港尖沙咀東麼地道61號冠華中心12樓1202室)或根據適用法例不時通知之地址，交予本公司之公司秘書，或(視情況而定)寄往登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)，交予個人資料私隱主任。

此致

列位合資格股東 台照

承董事會命  
工蓋有限公司  
主席  
劉炎城  
謹啟

二零二四年四月十一日