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If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, Company manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in the Company, you should at once hand this circular, together with the accompanying form of proxy to the purchaser or the transferee, or to the Company, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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四川能投發展股份有限公司 Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

**REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023,
REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2023,
REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2023,
ANNUAL REPORT FOR THE YEAR 2023,
REMUNERATION FOR THE DIRECTORS FOR THE YEAR 2023,
FINAL ACCOUNTS REPORT FOR THE YEAR 2023,
PROPOSED DECLARATION AND PAYMENT OF 2023 FINAL DIVIDEND,
ANNUAL PRODUCTION AND OPERATION PLAN FOR THE YEAR 2024,
ANNUAL INVESTMENT PLAN FOR THE YEAR 2024,
ANNUAL BUDGET PLAN REPORT FOR THE YEAR 2024,
PROPOSED RE-APPOINTMENT OF AUDITOR FOR THE YEAR 2024
AND
NOTICE OF ANNUAL GENERAL MEETING**

A notice convening the AGM to be held at Hydropower Building, No. 789 Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC at 10:00 a.m. on Thursday, 13 June 2024 are set out on pages 13 to 16 of this circular. If you intend to attend the AGM by proxy, you are required to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the H share registrar of the Company, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of Domestic Shares as soon as possible but in any event by not later than 24 hours before the time appointed for holding of the AGM (i.e. before 10:00 a.m. on Wednesday, 12 June 2024) or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the AGM or any adjourned meeting should you so wish.

23 April 2024

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DEFINITIONS

In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

“2023 Annual Report”	the annual report of the Company for the financial year ended 31 December 2023
“Annual General Meeting” or “AGM”	the annual general meeting to be convened by the Company at 10:00 a.m. Thursday, 13 June 2024, or any adjournment thereof, the notice of which or any adjournment thereof set out on pages 13 to 16 of this circular
“Articles of Association” or “Articles”	the articles of association of the Company as amended, supplemented and otherwise modified from time to time
“Board” or “Board of Directors”	the board of directors of the Company
“China” or “PRC”	the People’s Republic of China, for the purpose of this circular, excluding Hong Kong, Macau and Taiwan
“Company”	Sichuan Energy Investment Development Co., Ltd.* (四川能投發展股份有限公司) (stock code: 01713), a company established in the PRC as a joint stock company with limited liability on 29 September 2011
“Director(s)”	the director(s) of the Company
“Domestic Shares”	domestic invested ordinary shares in the Company’s registered capital, with a nominal value of RMB1.00 each, which are subscribed for and paid up in RMB and held by PRC nationals or PRC incorporated entities, and are not listed or traded on any stock exchange
“Group”	the Company and its subsidiaries

DEFINITIONS

“H Share(s)”	the ordinary share(s) in issue in the share capital of the Company, with a nominal value of RMB1.00 each, which are listed on the Main Board of the Stock Exchange
“HK\$”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
“Hong Kong”	The Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Main Board of the Stock Exchange as amended from time to time
“RMB”	Renminbi, the lawful currency of the PRC
“Shares”	the ordinary share(s) of RMB1.00 each in the share capital of the Company, including H Shares and Domestic Shares
“Shareholder(s)”	the shareholder(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supervisor(s)”	the supervisor(s) of the Company
“Supervisory Committee”	the supervisory committee of the Company
“%”	per cent

LETTER FROM THE BOARD



四川能投發展股份有限公司 Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

Executive Directors:

Mr. He Jing (*Chairman*)
Mr. Wang Yuanchun
Ms. Xie Peixi

Non-executive Directors:

Ms. Han Chunhong
Mr. Tao Xueqing
Ms. Liang Hong
Ms. Lv Yan
Mr. Kong Ce

Independent non-executive Directors:

Mr. Kin Kwong Kwok Gary
Ms. He Zhen
Mr. Wang Peng
Prof. Li Jian
Ms. He Yin

Registered address:

No. 789, Renhe Road,
Wenjiang District, Chengdu City,
Sichuan Province,
the PRC

Head office:

No. 789, Renhe Road,
Wenjiang District, Chengdu City,
Sichuan Province,
the PRC

Place of business in Hong Kong:

40th Floor, Dah Sing Financial Centre,
No. 248 Queen's Road East,
Wanchai, Hong Kong

23 April 2024

To the Shareholders,

Dear Sir/Madam,

**REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023,
REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2023,
REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2023,
ANNUAL REPORT FOR THE YEAR 2023,
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FINAL ACCOUNTS REPORT FOR THE YEAR 2023,
PROPOSED DECLARATION AND PAYMENT OF 2023 FINAL DIVIDEND,
ANNUAL PRODUCTION AND OPERATION PLAN FOR THE YEAR 2024,
ANNUAL INVESTMENT PLAN FOR THE YEAR 2024,
ANNUAL BUDGET PLAN REPORT FOR THE YEAR 2024,
PROPOSED RE-APPOINTMENT OF AUDITOR FOR THE YEAR 2024
AND
NOTICE OF ANNUAL GENERAL MEETING**

LETTER FROM THE BOARD

INTRODUCTION

The purpose of this circular is to give you the notice of the AGM, and provide you with relevant information to enable you to make informed decision on whether to vote for or against the resolutions to be proposed at the AGM for the following matters:

Ordinary Resolutions

(1) *Report of the Independent Non-executive Directors for the Year 2023*

An ordinary resolution will be proposed at the AGM to consider and approve the report of the independent non-executive Directors for the year 2023, the details of which are set out in the Appendix to this circular.

(2) *Report of the Board of Directors for the Year 2023*

An ordinary resolution will be proposed at the AGM to consider and approve the report of the Board of Directors for the year 2023. Please refer to the report of the Board of Directors as set out in the 2023 Annual Report.

(3) *Report of the Supervisory Committee for the Year 2023*

An ordinary resolution will be proposed at the AGM to consider and approve the report of the Supervisory Committee for the year 2023. Please refer to the report of the Supervisory Committee as set out in the 2023 Annual Report.

(4) *Annual Report for the Year 2023*

An ordinary resolution will be proposed at the AGM to consider and approve the annual report for the year ended 31 December 2023.

(5) *Remuneration for the Directors for the Year 2023*

An ordinary resolution will be proposed at the AGM to consider and approve the remuneration for the Directors for the year 2023, formulated in accordance with the Company's internal policies and relevant regulatory requirements. Please refer to the details of the remuneration for the Directors for the year 2023 as set out in the 2023 Annual Report.

LETTER FROM THE BOARD

(6) Final Accounts Report for the Year 2023

An ordinary resolution will be proposed at the AGM to consider and approve the final accounts report for the year 2023. Please refer to the audited financial statements as set out in the 2022 Annual Report.

(7) Proposed Declaration and Payment of 2023 Final Dividend

An ordinary resolution will be proposed at the AGM to consider and approve the declaration and payment of a final dividend for the year 2023, the text of which is as follows:

According to the announcement of annual results of the Company for the year ended 31 December 2023 dated 14 March 2024, the Board proposed to declare a final dividend of RMB0.13 per Share (tax inclusive) in cash for the year ended 31 December 2023 to the Shareholders, whose names appeared on the register of members on Tuesday, 9 July 2024, with the total amount of dividend amounting to RMB139,666,501.00. Subject to approval of the Shareholders at the AGM, the final dividend will be paid on Thursday, 25 July 2024.

For the distribution of dividends, dividends for holders of Domestic Shares will be declared and paid in RMB, while dividends for H Shares will be declared in RMB but paid in Hong Kong dollars. The exchange rate adopted for conversion was the average of the medium price (HK\$1.0 for RMB0.9074) for conversion of RMB into Hong Kong dollars as announced by China Foreign Exchange Trading Center in the calendar week (i.e. 7 March 2024 to 13 March 2024) immediately prior to 14 March 2024, being the proposed date of dividend declaration. Accordingly, the final dividend payable in Hong Kong dollars is HK\$0.14327 per Share.

(8) Annual Production and Operation Plan for the Year 2024

An ordinary resolution will be proposed at the AGM to approve the annual production and operation plan for the year 2024. The annual production and operation plan includes: (i) the planned total amount of the power generation of 542 million kWh, and (ii) the planned total amount of the sales of the electricity of 7.640 billion kWh.

(9) Annual Investment Plan for the Year 2024

An ordinary resolution will be proposed at the AGM to approve the annual investment plan for the year 2024.

The proposed annual investment plan will have a total budget for investments of approximately RMB2,119.7 million, covering (i) infrastructure construction investments of approximately RMB624.1 million; (ii) fixed asset restructuring investments of approximately RMB438.1 million; (iii) acquisition of fixed asset investments of approximately RMB99.3 million; (iv) other fixed assets investments of approximately RMB3.9 million; (v) other investment (supporting power grid new construction project) of approximately RMB204.1 million; (vi) equity investment of approximately RMB98.5 million; (vii) rural power grid annual investment plan of approximately RMB617.6 million; and (viii) intangible assets investment of RMB341,000.

LETTER FROM THE BOARD

(10) Annual Budget Plan Report for the Year 2024

An ordinary resolution will be proposed at the AGM to approve the annual budget plan for the year 2024. The annual budget for the year 2024 includes the estimated operating cost, estimated investment plan budget, and estimated financing expenses, among which the estimated operating cost will be controlled within RMB4,581.4217 million.

(11) Proposed Re-Appointment of Auditor for the Year 2024

An ordinary resolution will be proposed at the AGM to consider and approve the re-appointment of KPMG Huazhen LLP, as the auditor of the Company for the year 2024 for a term until the conclusion of the next annual general meeting of the Company, to provide relevant audit services, as well as other professional services in accordance with regulatory requirements and needs arising from the Company's actual business development. It is also proposed that the AGM authorises the Board to determine the remuneration of the auditor.

THE AGM

The AGM will be held at Hydropower Building, No. 789 Renhe Road, Wenjiang District, Chengdu, Sichuan Province, the PRC at 10:00 a.m. on Thursday, 13 June 2024, to consider and, if thought fit, to pass resolutions in respect of the matters set out in the notice of the AGM. A form of proxy and a reply slip will be published on the Company's website at www.scntgf.com and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 23 April 2024.

Whether or not you intend to attend and/or vote at the AGM, you are requested to complete and return the form of proxy in accordance with the instruction printed thereon. If you intend to attend the AGM, you are required to complete and return the reply slip to the H share registrar of the Company, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of Domestic Shares on or before Monday, 3 June 2024.

Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or at any adjourned meeting, should you so wish and completion and return of the reply slip do not affect the right of a Shareholder to attend and vote at such meeting.

VOTING BY POLL

According to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Results of the poll voting will be published on the Company's website at www.scntgf.com and the website of the Stock Exchange at www.hkexnews.hk after the AGM.

LETTER FROM THE BOARD

RECOMMENDATION

The Board considers that all resolutions to be proposed at the AGM are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends that the Shareholders vote in favour of all the resolutions to be proposed at the AGM.

Faithfully,
By order of the Board
Sichuan Energy Investment Development Co., Ltd.*
He Jing
Chairman

* *For identification purpose only*

APPENDIX REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023

In 2023, as independent directors of Sichuan Energy Investment Development Co., Ltd.* (the “**Company**”), we strictly followed the Company Law, the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Sichuan Energy Investment Development Co., Ltd.* (the “**Articles of Association**”) and other provisions and requirements including the Working Rules of Independent Non-executive Directors, and performed our duties diligently in accordance with the law. We actively leveraged the independent role of independent directors, continuously paid attention to the Company’s compliant operation, major production and operation activities and financial situation, actively attended relevant meetings in 2023, carefully considered the proposals and expressed independent opinions, so as to safeguard the overall interests of the Company and protect the legitimate rights and interests of all shareholders, especially the minority shareholders, from being prejudiced. Our work report for 2023 is hereby presented as follows:

I. BASIC INFORMATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The board (the “**Board**”) of Directors of the Company has a reasonable structure and adopts a diversified policy. The Board has established a nomination committee, a remuneration and evaluation committee, an audit committee and a risk control committee. All independent directors are not connected with the substantial shareholders, directors, supervisors and senior management of the Company and do not hold positions in related companies of the Company. The independent non-executive directors of the Company comprise Kin Kwong Kwok Gary, Wang Peng, He Zhen, Li Jian and He Yin.

II. ANNUAL PERFORMANCE OF INDEPENDENT NON-EXECUTIVE DIRECTORS

During the reporting period, the Company held 12 Board meetings and 3 general meetings; 5 meetings of audit committee, 4 meetings of remuneration and and evaluation committee, 1 meeting of nomination committee and 1 meeting of risk control committee. We actively participated in the meetings through on-site communication and teleconference, carefully considered all resolutions, and independently and responsibly expressed our opinions, thereby making positive contributions to the scientific decision-making of the Board. The general meetings, Board meetings and other meetings held by the Company in 2023 were in compliance with the statutory procedures, and major operational decisions and other significant matters went through relevant procedures and were legal and effective. In 2023, we voted in favor of all resolutions and other matters of the Company without any objection or abstention.

Name	Attendance (in-person attendances/attendance as required)					
	General meeting	Board meeting	Remuneration and evaluation committee meeting	Risk control committee meeting	Audit committee meeting	Nomination committee meeting
Kin Kwong Kwok Gary	3/3	12/12	–	1/1	5/5	–
Wang Peng	3/3	12/12	4/4	–	–	1/1
He Zhen	3/3	12/12	4/4	–	–	1/1
Li Jian	3/3	12/12	–	1/1	5/5	–
He Yin (appointed on 6 April 2023)	2/2	8/8	–	–	–	–

Note: The “in-person attendances” of meetings include on-site attendance and participation in the meetings by electronic communication means such as telephone and mail by circulation of written resolutions. Independent directors who were unable to attend the meetings of the Board and each special committee in person have entrusted other independent non-executive directors to attend and exercise voting rights on their behalf.

APPENDIX REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023

III. KEY CONCERNS OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS IN DUTY PERFORMANCE

During the reporting period, we actively kept abreast of the industry development and the Company's operation in strict accordance with the requirements of relevant laws and regulations and regulatory authorities, focusing on the management of the Company's connected transactions, the single-source procurement, nomination of senior management, implementation of information disclosure, and the operation of the Board and each special committee, and made clear judgments or specifications on the relevant major issues to ensure the standardized operation of the Company.

(I) Connected Transactions

The Company actively fulfills the obligations of connected transaction management of listed companies under the regulatory rules, and makes judgments on the necessity, objectivity and fairness of connected transactions that occurred in the course of production and operation of the Company in accordance with the relevant regulations. In 2023, we considered seven connected transactions related matters, including the Proposal on Considering the Connected Transactions of the PC General Contract of the Remote Centralized Control Center Project of Sichuan Energy Investment Yangliutan Hydropower Station (《關於審議四川能投楊柳灘發電水電站遠程集控中心項目PC總承包標段關連交易事項的議案》) and the Proposal on Considering the Connected Transactions of 2022 Rural Power Grid Consolidation and Upgrading Project (《關於審議2022年農網鞏固提升工程關連交易事項的議案》), and analyzed that the transactions were conducted in the normal production and operation activities of the Company, the contents of the transactions were in line with commercial practices and followed the market-oriented and fair trading principles, the pricing of the transactions was fair and reasonable, the transactions were legitimate business practices, there was no damage to the legitimate interests of the Company and its shareholders, and the disclosure procedures were strictly performed in accordance with the requirements of the Listing Rules.

(II) Single-Source Procurement

Single-source procurement may be very necessary in certain circumstances, and the single-source procurement features on the lack of competitiveness, which can lead to increased costs or corruption in the procurement process. In 2023, we considered the single source procurement matter regarding the Proposal on Examining the Connected Transactions Regarding the Selection of the Consulting Unit of the Research Work on the Green Transformation Blueprint and Evolutionary Method of the Source Network Collaborating with the Regional Power Grid (《關於審議開展源網協同區域電網綠色轉型藍圖與演化方法研究工作諮詢單位選聘專案關連交易的議案》), and analyzed that the Company conducted sufficient compliance review under the laws and regulations, and the procurement management system of the Group and the Company before carrying out the single-source procurement, and complied with the procurement requirements, and that the selected suppliers have good reputation and qualifications. There was no damage to the legitimate interests of the Company and its shareholders, and the disclosure procedures were strictly performed in accordance with the requirements of the Listing Rules. However, the Company shall prudently manage the associated risks and take appropriate measures to ensure compliance, efficiency and sustainability.

APPENDIX REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023

(III) External Guarantees and Capital Occupation

We have carefully investigated the relevant information provided by the Company and concluded that the Company's controlling shareholders and other related parties did not occupy the Company's funds, and the Company did not provide guarantees for the controlling shareholders and other related parties, nor did it provide guarantees for the controlling subsidiaries; and there was no risk arising therefrom.

(IV) Use of Proceeds

The Company's proceeds are used in accordance with the purposes disclosed in the prospectus and offering documents, that is, used for acquisition of power-related assets, power grid construction and optimization, information dispatch center and power grid system intelligence and liquidity to support future business development. As of 31 December 2023, proceeds of RMB340.8650 million have been used.

(V) Nomination and Remuneration of Directors and Senior Management

According to the Rules of Procedure of the Nomination Committee of the Board of Directors, we have carefully reviewed the proposals on the election of the Board members and management members, candidates' educational background, service experience, and professional qualities, and unanimously concluded that the nomination method and appointment procedure are legal and effective.

According to the Rules of Procedure of the Remuneration and Evaluation Committee of the Board of Directors, we have reviewed the remuneration of the directors and senior management of the Company and agreed that the disclosed remuneration of the directors and senior management is in line with the Company's remuneration management system, and there is no violation of the Company's remuneration management system or inconsistent therewith.

(VI) Results Announcement

We have carefully considered the relevant results announcements, focusing on the truthfulness, accuracy and completeness of the report to ensure that there are no false records, misleading statements or major omissions.

(VII) Appointment of Accounting Firms

After being considered and approved by the Company's 2022 annual general meeting, KPMG Huazhen LLP was re-appointed as the Company's auditor for the 2023 annual financial report of the Company. The decision-making process of the Company's appointment is legal and effective.

APPENDIX REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023

(VIII) Cash Dividends and Other Investor Returns

The 21st meeting of the fourth session of the Board considered and approved the Resolution on Considering the 2022 Dividends Distribution Plan and submitted it to the 2022 annual general meeting for approval. The Company's 2022 dividends distribution plan is based on the Company's total share capital of 1,074,357,700 shares, and dividends are distributed at RMB0.12 per share (tax inclusive), with total dividends of approximately RMB128,922,924.00 (tax inclusive), accounting for 50.39% of the profit available for distribution to investors in 2022. We believed that the profit distribution plan was in line with the Company's cash dividend policy and was able to maintain a balance between reasonable returns to investors and the sustainable development of the Company, and that there were no circumstances that were detrimental to the interests of minority shareholders.

(IX) Implementation of Information Disclosure

The Company has completed the preparation and disclosure of periodic reports and various temporary announcements in accordance with the law, strengthened the truthfulness, accuracy, completeness and timeliness of information disclosure, continuously improved the information disclosure system and optimized the work flow of information disclosure. In 2023, the Company disclosed a total of 59 disclosure documents on The Stock Exchange of Hong Kong Limited and the information disclosure was made in a true, accurate, complete and timely manner and did not contain any false records, misleading statements or material omissions.

(X) Implementation of Internal Control

In 2023, the Company continued to optimize and improve various internal control management policies, identified problems in a timely manner and urged the responsible units to complete the rectification by carrying out supervision of business and auditing, facilitated the effective implementation of the Company's internal control activities, strengthened the prevention and analysis of internal control risks, prepared the 2023 Risk Internal Control Work Report, strengthened the compliance management in key aspects, and maintained the continuous and stable operation of the compliance management systems regarding the business partner field of the Company, environmental protection of Sichuan Energy Investment Yibin City Xuzhou Electricity Co., Ltd.* (四川能投宜賓市敘州電力有限公司) and procurement management of Sichuan Energy Investment Development and Construction Co., Ltd.* (四川能投發展建設有限公司).

(XI) Operation of Board Meetings and Board Committee Meetings

The Board and each special committee of the Company conscientiously performed their duties in accordance with the powers and obligations conferred by the Articles of Association, Rules of Procedure of the Board Meetings and the rules of procedure of each special committee, and had an in-depth understanding of the operation and management, and carefully studied and considered matters in their respective fields. All work was progressing smoothly, the operation was legal and compliant, and decision-making was scientific and efficient.

APPENDIX REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2023

IV. OVERALL EVALUATION AND RECOMMENDATIONS

In 2023, the Company strictly abided by the Company Law, Securities Law, Articles of Association and other relevant regulations and requirements to standardize operation and scientific decision-making, thereby effectively safeguarding the legitimate rights and interests of all shareholders, in particular the minority shareholders. We will continue to perform our duties as independent directors faithfully and diligently by adhering to the principles of honesty, diligence and being responsible to the Company and all shareholders, give full play to the role of independent directors and effectively promote the scientific decision-making of the Board and the continuous improvement of corporate governance.

* *For identification purposes only*

NOTICE OF ANNUAL GENERAL MEETING



四川能投發展股份有限公司 Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the “AGM”) of the Company for the year 2023 will be held at the Hydropower Building, No. 789 Renhe Road, Wenjiang District, Chengdu, Sichuan Province, the PRC at 10:00 a.m. on Thursday, 13 June 2024 to consider and, if thought fit, to pass, with or without modifications, the undermentioned resolutions of the Company. Reference is made to the circular of the Company dated 23 April 2024 in relation to, among other things, resolutions to be proposed at the AGM (the “Circular”). Unless otherwise specified, all terms defined in the Circular shall have the same meanings when used herein.

ORDINARY RESOLUTIONS

1. To receive, consider and approve the report of the independent non-executive Directors for the year ended 31 December 2023;
2. To receive, consider and approve the report of the Board of Directors for the year ended 31 December 2023;
3. To receive, consider and approve the report of the Supervisory Committee for the year ended 31 December 2023;
4. To receive, consider and approve the annual report of the Company for the year ended 31 December 2023;
5. To receive, consider and approve the remuneration for the Directors for the year ended 31 December 2023;
6. To receive, consider and approve the Company's final accounts report for the year ended 31 December 2023;
7. To consider and approve the proposed declaration and payment of a final dividend of RMB0.13 per share of the Company for the year 2023;
8. To receive, consider and approve the annual production and operation plan of the Company for the year 2024;

NOTICE OF ANNUAL GENERAL MEETING

9. To receive, consider and approve the annual investment plan of the Company for the year 2024;
10. To receive, consider and approve the annual budget plan report of the Company for the year 2024; and
11. To consider and approve the re-appointment of KPMG Huazhen LLP as the Company's auditor for the year 2024 for a term until the conclusion of the next annual general meeting of the Company and to authorise the Board to determine its remuneration.

By order of the Board
Sichuan Energy Investment Development Co., Ltd.*
He Jing
Chairman

Chengdu, Sichuan Province, the PRC
23 April 2024

Notes:

1. Details of the above resolutions are set out in the circular of the Company dated 23 April 2024.
2. In order to determine the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Friday, 7 June 2024 to Thursday, 13 June 2024 (both days inclusive), during which period no transfer of the Shares will be effected. In order to be qualified to attend and vote at the AGM, all transfers accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of Domestic Shares no later than 4:30 p.m. on Thursday, 6 June 2024.
3. In order to determine the entitlement of Shareholders for the final dividend, subject to the approval of the Shareholders at the AGM, the register of members of the Company will be closed from Thursday, 4 July 2024 to Tuesday, 9 July 2024 (both days inclusive), during which period no transfer of the Shares will be effected. The Company will distribute final dividends to Shareholders which are on the register of members of the Company on 9 July 2024. In order to be qualified to obtain final dividends, all transfers accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of Domestic Shares no later than 4:30 p.m. on Wednesday, 3 July 2024.

NOTICE OF ANNUAL GENERAL MEETING

4. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not to be a Shareholder.
5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
6. In order to be valid, the proxy form must be deposited to the H share registrar of the Company, namely Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of Domestic Shares not less than 24 hours before the time for holding the AGM (i.e. before 10:00 a.m. on Wednesday, 12 June 2024). If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the AGM or any adjourned meetings should you so wish.
7. Shareholders shall produce their identity documents and supporting documents in respect of Shares held when attending the AGM. If a corporate Shareholder appoints an authorised representative to attend the AGM, the authorised representative shall produce his/her identity documents and a notarially certified copy of the relevant authorisation instrument signed by the Board of Directors or other authorised parties of the corporate Shareholder or other notarially certified documents allowed by the Company. Proxies shall produce their identity documents and the proxy form signed by the Shareholders or their attorney when attending the AGM.
8. Shareholders who intend to attend the AGM should complete and return the reply slip in writing by hand or by post to the Company's H share registrar (for holders of H Shares), or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC (for holders of Domestic Shares) on or before Monday, 3 June 2024.
9. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the AGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
10. Pursuant to rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, the chairman of the general meeting will also demand that all the resolutions proposed at the general meeting will be voted on by way of poll in registered form.
11. The AGM is expected to be held for less than half a day. Shareholders who intend to attend the AGM shall arrange and bear their own transportation and accommodation expenses.
12. The name and address of the Company's H Share registrar is as follows:

Tricor Investor Services Limited
17/F, Far East Finance Centre.
16 Harcourt Road,
Hong Kong
Tel: +852 29801333
Fax: +852 28108185

NOTICE OF ANNUAL GENERAL MEETING

13. The address of registered office of the Company in the PRC is as follows:

No. 789, Renhe Road,
Wenjiang District, Chengdu City,
Sichuan Province,
the PRC
Tel: +86 (28) 86299666
Fax: +86 (28) 86299666

As at the date of this notice, the executive Directors are Mr. He Jing, Mr. Wang Yuanchun and Ms. Xie Peixi; the non-executive Directors are Ms. Han Chunhong, Mr. Tao Xueqing, Ms. Liang Hong, Ms. Lv Yan and Mr. Kong Ce; and the independent non-executive Directors are Mr. Kin Kwong Kwok Gary, Ms. He Zhen, Mr. Wang Peng, Prof. Li Jian and Ms. He Yin.

* *For identification purposes only*