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**齐鲁高速公路股份有限公司**  
**QILU EXPRESSWAY COMPANY LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1576)**

## **INSIDE INFORMATION**

### **ISSUANCE OF FILING NOTICE BY THE CSRC IN RESPECT OF THE COMPANY'S H SHARE FULL CIRCULATION**

This announcement is made by Qilu Expressway Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 February 2024 (the “**Announcement**”) in relation to, among other things, the proposed H share full circulation plan of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company submitted the filing with the CSRC in relation to the implementation of the H Share Full Circulation (the “**CSRC Filing**”). The Company is pleased to announce that the CSRC has published a filing notice (the “**Filing Notice**”) on its website in relation to the “Full Circulation” of the Domestic Unlisted Shares of the Company and confirmed the relevant information, and the filing application for the Conversion and Listing has been completed. According to the Filing Notice, if the Company wishes to continue the Conversion and Listing after 12 months from the date of the issuance of the Filing Notice, an updated filing to the CSRC will be required.

As at the date of this announcement, the details of the Company's implementation plan in relation to the Conversion and Listing have yet to be finalised. Completion of the Conversion and Listing is subject to the fulfilment of other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. The Company will make further announcement (s) on the progress of the Conversion and Listing in accordance with the requirements of applicable laws and regulations (including but not limited to the Listing Rules).

**The Conversion and Listing is subject to the performance of other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Qilu Expressway Company Limited**  
**Wang Zhenjiang**  
*Chairman*

Shandong, the PRC  
23 April 2024

*As at the date of this announcement, the executive Directors are Mr. Wang Zhenjiang, Mr. Peng Hui and Mr. Liu Qiang; the non-executive Directors are Mr. Ma Xianghui, Ms. Kong Xia, Mr. Su Xiaodong, Mr. Kang Jian, Mr. Wang Gang, Mr. Shi Jinglei and Mr. Du Zhongming; and the independent non-executive Directors are Mr. Liu Hongwei, Mr. He Jiale, Mr. Wang Lingfang, Mr. Leng Ping and Ms. Shen Chen.*