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Leader Education Limited

立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1449)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
THE FINANCE LEASE ARRANGEMENT (HAITONG) 2024**

Reference is made to the major transaction announcement of Leader Education Limited (the “**Company**”) dated 19 April 2024 (the “**Announcement**”) in relation to the finance lease arrangement entered into between Heilongjiang College of Business and Technology and Haitong Unitrust. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that, as the highest applicable percentage ratio (as defined under Rule 14.07 of the Listing Rules) of Finance Lease Arrangement (Haitong) 2024, on a stand-alone basis, is more than 5% but less than 25%, the Finance Lease Arrangement (Haitong) 2024 constitutes a discloseable transaction under the Listing Rules and shall be subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules. In addition, considering that the Finance Lease Arrangement (Haitong) 2023 constituted a major transaction of the Company under Chapter 14 of the Listing Rules, and that the Company has already fully complied with the relevant reporting, announcement and shareholders’ approval requirements under Chapter 14 of the Listing Rules, the Company is not required to aggregate the Finance Lease Arrangement (Haitong) 2024 with the Finance Lease Arrangement (Haitong) 2023.

In view of the above, the Company will not be required to despatch a circular as stated in the Announcement.

Save and except for those as set out in this clarification announcement above, all other information contained in the Announcement remains unchanged.

By the order of the Board
Leader Education Limited
Liu Laixiang
Chairman

Harbin, Heilongjiang Province, PRC, 24 April 2024

As at the date of this announcement, the executive Directors are Mr. Liu Laixiang, Ms. Dong Ling, Mr. Wang Yunfu and Mr. Che Wenge; and the independent non-executive Directors are Mr. Zhang Su, Mr. Cao Shaoshan and Mr. Chan Ngai Fan.