



The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島成立之有限公司)
(Stock code 股份代號: 3933)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Shareholder,

The United Laboratories International Holdings Limited (the "Company")

Notice of Publication of 2023 Annual Report, Circular, Notice of Annual General Meeting and Proxy Form ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.tul.com.cn and the HKExnews' website at www.hkexnews.hk, or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable). If you have any difficulty in receiving or gaining access to the Current Corporate Communication for any reason or wish to receive the Current Corporate Communication in printed form, we will, upon your notice, send the Current Corporate Communication in printed form to you free of charge as soon as possible; please write to Computershare Hong Kong Investor Services Limited (the "Hong Kong Branch Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at tul3933.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications^(Note 1)

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website and the HKExnews' website, in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Hong Kong Branch Share Registrar. **If your email address provided is not functional, until such time that the functional email address is provided to the Hong Kong Branch Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKExnews' website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.**

If you want to receive a printed version of future Corporate Communications of the Company, please complete the Reply Form and send it to the Hong Kong Branch Share Registrar by using the mailing label at the bottom of the Reply Form (need not affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). You may also send email with a scanned copy of the completed Reply Form to tul3933.ecom@computershare.com.hk. Please note that such request shall be valid up to the time when the Company publishes its next annual report in the following year. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.**

Should you have any queries relating to any of the above matters, please call the Hong Kong Branch Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to tul3933.ecom@computershare.com.hk.

By Order of the Board of
The United Laboratories International Holdings Limited
Leung Wing Hon
Company Secretary

- Notes: (1) Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- (2) Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

各位股東：

聯邦制藥國際控股有限公司（「本公司」）

2023年年报、通函、股東週年大會通告及委任表格（「本次公司通訊文件」）之發佈通知

本公司的本次公司通訊文件中、英文版本已上載於本公司網站（www.tul.com.cn）及香港交易所披露易網站（www.hkexnews.hk），歡迎瀏覽。或按安排附上本次公司通訊文件之印刷本（如適用）。如閣下若因任何理由以致在收取或接收本次公司通訊文件出現困難或希望收取本次公司通訊文件的印刷版本，我們會在收到閣下的要求後，盡快向閣下提供所要求的本次公司通訊文件的印刷版本，費用全免；閣下可以書面方式通知香港中央證券登記有限公司（「香港股份過戶登記分處」），地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 tul3933.ecom@computershare.com.hk。

以電子方式發佈公司通訊文件^(附註1)之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊文件規定下香港聯合交易所有限公司證券上市規則第2.07條，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊文件之安排。請注意，所有日後公司通訊文件中、英文版本將上載於本公司網站和香港交易所披露易網站，以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊文件，本公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下個人專屬二維碼來提供閣下的電郵地址。或者，閣下也可以簽署回條並交回香港股份過戶登記分處。如果閣下所提供的電郵地址無效，直至香港股份過戶登記分處收到閣下有效的電郵地址前，閣下或(i)無法收到任何有關發佈公司通訊文件的通知；(ii)需要主動查看本公司網站和香港交易所披露易網站以留意公司通訊文件的發佈；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊文件^(附註2)。

如閣下欲收取本公司日後公司通訊文件之印刷本，請填妥回條，並使用隨附之郵寄標籤，寄回香港股份過戶登記分處（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）。你亦可把已填妥之回條的掃描副本電郵至 tul3933.ecom@computershare.com.hk。請注意，收取公司通訊文件印刷本之指示將直至本公司於翌年刊發下一份年度報告為止。即使閣下曾經收到本公司就收取某類公司通訊文件的方式提供選擇之函件並已作出選擇，仍請閣下再次作出選擇。請注意閣下以往所作出的選擇(如有)將失效。

如對本函內容有任何疑問，請致電香港股份過戶登記分處（852）2862 8688，辦公時間為星期一至五（香港公眾假期除外）上午9時正至下午6時正或電郵至 tul3933.ecom@computershare.com.hk。

承董事會命
聯邦制藥國際控股有限公司
公司秘書
梁永康

2024年4月30日

- 附註：(1) 公司通訊文件包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b) 中期報告及如適用，中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委任代表表格。
- (2) 可供採取行動的公司通訊文件指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊文件。

