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T J C D
天津建发

天津建设发展集团股份有限公司

Tianjin Construction Development Group Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2515)

EXEMPTION UNDER RULE 13.46(2) OF THE LISTING RULES REGARDING 2023 ANNUAL REPORT

This announcement is made by Tianjin Construction Development Group Co., Ltd. (天津建设发展集团股份有限公司) (the “**Company**”) pursuant to Note 4 to Rule 13.46(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Rule 13.46(2) of the Listing Rules requires a PRC issuer to prepare, publish and send a copy of either an annual report or a summary financial report within four months after the end of the financial year to which the report relates (the “**Annual Report Requirement**”) to its shareholders and every other holder of its listed securities. Pursuant to Note 4 to Rule 13.46(2) of the Listing Rules, the Annual Report Requirement is not applicable to the Company in respect of the year ended 31 December 2023, as (i) the Company has included in the prospectus of the Company dated 15 April 2024 (the “**Prospectus**”) the financial information required under Appendix D2 to the Listing Rules in relation to the annual report in respect of the year ended 31 December 2023; (ii) the Company will not be in breach of its constitutional documents or laws and regulations of the PRC or other regulatory requirements regarding its obligations to publish and distribute annual reports and accounts; and (iii) the Company has included in the Prospectus a statement as to whether it has complied with the Corporate Governance Code in Part 2 of Appendix C1 to the Listing Rules and if not, the considered reasons and explanation in respect of the deviation from the Corporate Governance Code.

In view of the above, the Company hereby announces that it will not prepare or publish a separate annual report or summary financial report under Rule 13.46(2) of the Listing Rules for the year ended 31 December 2023 and the 2023 Environmental, Social and Governance Report containing the detailed performance of the Company and its subsidiaries in aspect of environmental, social and governance will be published as a separate report. Shareholders of the Company and potential investors are reminded that the financial results for the year ended 31 December 2023 were included in the Prospectus, which is available for viewing on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.tjcdg.com.

By Order of the Board
Tianjin Construction Development Group Co., Ltd.
Wang Wenbin
Chairman

Hong Kong, 29 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Kuanghua, Mr. Li Kai, Ms. Zhao Xiaorong, Mr. Yang Youhua and Mr. Ni Baqun; the non-executive director of the Company is Mr. Wang Wenbin; and the independent non-executive directors of the Company are Dr. Yan Bing, Mr. Yang Shitai and Mr. Shiu Shu Ming.