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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)*

- (I) POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY
GENERAL MEETING HELD ON APRIL 30, 2024;**
**(II) ELECTION OF NON-INDEPENDENT DIRECTORS OF THE
THIRD SESSION OF THE BOARD OF THE COMPANY;**
**(III) ELECTION OF INDEPENDENT NON-EXECUTIVE
DIRECTORS OF THE THIRD SESSION OF THE BOARD OF THE
COMPANY;**
AND
**(IV) ELECTION OF SHAREHOLDER REPRESENTATIVE
SUPERVISORS OF THE THIRD SESSION OF THE SUPERVISORY
COMMITTEE OF THE COMPANY**

Reference is made to the circular of CSC Financial Co., Ltd. (the “**Company**”) dated April 11, 2024 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

- (I) POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL
MEETING HELD ON APRIL 30, 2024**

The 2024 First Extraordinary General Meeting (the “**EGM**”) of the Company was held at 2:30 p.m. on Tuesday, April 30, 2024 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, PRC. The EGM was convened in accordance with the Company Law and the Articles of Association of the Company.

The EGM was convened by the Board. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of convening the EGM, the total number of issued Shares of the Company is 7,756,694,797 Shares (including 6,495,671,035 A Shares and 1,261,023,762 H Shares), which is the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. A total of 12 Shareholders and proxies, holding an aggregate of 5,617,943,420 Shares with voting rights of the Company, representing approximately 72.427027% of the total Shares with voting rights of the Company, have attended the EGM.

All Directors (including Mr. WANG Changqing and Mr. ZOU Yingguang as the Executive Director; Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Ms. ZHU Jia, Mr. YANG Dong and Ms. WANG Hua as the Non-executive Directors and Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei as the Independent Non-executive Directors) attended the EGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM. None of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. There were no Shares of the Company entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). None of the Shareholders is required to abstain from voting on the resolutions proposed at the EGM in accordance with the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. All EGM resolutions were put to vote by way of poll.

The poll results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTIONS (CUMULATIVE VOTING)		NO. OF ACCUMULATED VOTING
1.	the resolutions on election of Non-independent Directors of the third session of the Board of the Company	
1.1	election of Mr. WANG Changqing as an Executive Director of the third session of the Board of the Company	5,557,880,510 (98.930874%)
1.2	election of Mr. ZOU Yingguang as an Executive Director of the third session of the Board of the Company	5,614,699,577 (99.942259%)
1.3	election of Mr. LI Min as a Non-executive Director of the third session of the Board of the Company	5,613,634,945 (99.923309%)

1.4	election of Mr. WU Ruilin as a Non-executive Director of the third session of the Board of the Company	5,565,998,746 (99.075379%)
1.5	election of Mr. YAN Xiaolei as a Non-executive Director of the third session of the Board of the Company	5,565,998,745 (99.075379%)
1.6	election of Mr. LIU Yanming as a Non-executive Director of the third session of the Board of the Company	5,619,222,276 (100.022764%)
1.7	election of Mr. YANG Dong as a Non-executive Director of the third session of the Board of the Company	5,613,136,770 (99.914441%)
1.8	election of Ms. WANG Hua as a Non-executive Director of the third session of the Board of the Company	5,619,222,276 (100.022764%)
2.	the resolutions on election of Independent Non-executive Directors of the third session of the Board of the Company	
2.1	election of Mr. PO Wai Kwong as an Independent Non-executive Director of the third session of the Board of the Company	5,618,311,511 (100.006552%)
2.2	election of Mr. LAI Guanrong as an Independent Non-executive Director of the third session of the Board of the Company	5,606,712,987 (99.800097%)
2.3	election of Mr. ZHANG Zheng as an Independent Non-executive Director of the third session of the Board of the Company	5,621,830,076 (100.069183%)
2.4	election of Mr. WU Xi as an Independent Non-executive Director of the third session of the Board of the Company	5,618,676,909 (100.013056%)
2.5	election of Mr. ZHENG Wei as an Independent Non-executive Director of the third session of the Board of the Company	5,623,558,443 (100.099948%)
3.	the resolutions on election of Shareholder Representative Supervisors of the third session of the Supervisory Committee of the Company	
3.1	election of Mr. ZHOU Xiaoyu as a Supervisor of the third session of the Supervisory Committee of the Company	5,623,503,344 (100.098967%)

3.2	election of Mr. DONG Hongfu as a Supervisor of the third session of the Supervisory Committee of the Company	5,580,786,250 (99.338598%)
3.3	election of Mr. LI Fang as a Supervisor of the third session of the Supervisory Committee of the Company	5,576,661,808 (99.265183%)
3.4	election of Mr. WANG Xiaoguang as a Supervisor of the third session of the Supervisory Committee of the Company	5,619,378,900 (100.025552%)

As more than half of the votes were cast in favour of the above ordinary resolutions numbered 1 to 3, the above ordinary resolutions were duly passed by the Shareholders.

In compliance with the requirements of the Articles of Association and the Listing Rules, Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's Shareholders, representatives from the Company's supervisors and representatives from Beijing Tian Yuan Law Firm (the Company's PRC legal advisers) jointly acted as the scrutineers for the vote-taking at the EGM.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2024 First EGM of the Company and certified that the convening and holding procedures, qualification of the attendees and voting procedures of the EGM conformed to the requirements of PRC law, regulations and the Articles of Association; qualification of the attendees of on-site meeting of the EGM and qualification of the conveners are lawful and valid; the voting procedure and voting results of the EGM were lawful and valid.

(II) ELECTION OF NON-INDEPENDENT DIRECTORS OF THE THIRD SESSION OF THE BOARD OF THE COMPANY

(1) Appointment of Non-independent Directors:

The Board announces that the following individuals were elected or reelected as the Non-independent Directors of the third session of the Board:

Executive Directors Mr. WANG Changqing and
Mr. ZOU Yingguang

Non-executive Directors Mr. LI Min, Mr. WU Ruilin,
Mr. YAN Xiaolei, Mr. LIU Yanming,
Mr. YANG Dong and Ms. WANG Hua

Non-independent Directors of the third session of the Board of the Company will officially assume office from the date when the resolution on their appointments is considered and approved at the general meeting of the Company, with a term of office of three years, until the term of the third session of the Board of the Company expires. Upon approval of the appointment of Non-independent Directors at the EGM, the Company will sign the appointment letters with the appointed Non-independent Directors. As Non-independent Directors of the Company, the remuneration of Executive Directors will be determined in accordance with the Management Measures of Remuneration in the Headquarter of the Company (《公司總部薪酬管理辦法》) formulated by the Company and the remuneration evaluation system of the Company, including basic annual salary, performance-linked annual salary and insurance benefits. Non-executive Directors will not receive director's fee from the Company due to serving as a Non-executive Director of the Company. For the biographical details and other information of Non-independent Directors of the third session of the Board of the Company, please refer to the Circular. As of the date of this announcement, there are no changes on such information.

(2) Retirement of Directors:

Due to the change of Board sessions, Ms. ZHU Jia will no longer serve as a Non-executive Director and a member of the Development Strategy Committee under the Board of the Company from the date when the third session of the Board officially assumes office. She has confirmed that she had no disagreement with the Board of the Company and there were no matters in relation to her retirement that need to be notified to the Shareholders and creditors of the Company.

The Company would like to express its sincere gratitude to Ms. ZHU Jia for her positive contribution to the development of the Company during her term of office.

(III) ELECTION OF INDEPENDENT NON-EXECUTIVE DIRECTORS OF THE THIRD SESSION OF THE BOARD OF THE COMPANY

(1) Appointment of Independent Non-executive Directors:

The Board announces that the following individuals were reelected as the Independent Non-executive Directors of the third session of the Board:

Independent	Mr. PO Wai Kwong, Mr. LAI Guanrong,
Non-executive Directors	Mr. ZHANG Zheng, Mr. WU Xi and
	Mr. ZHENG Wei

Independent Non-executive Directors of the third session of the Board of the Company will officially assume office from the date when the resolution on their appointments is considered and approved at the general meeting of the Company, with a term of office of three years, until the term of the third session of the Board of the Company expires. Upon approval of the appointment of Independent Non-executive Directors at the EGM, the Company will sign the appointment letters with the appointed Independent Non-executive Directors. The standard for basic allowance of the Independent Non-executive Directors will be adjusted to RMB300,000 (tax inclusive) per annum, and additional meeting allowance of RMB5,000 (tax inclusive) per person per meeting will be paid to the Independent Non-executive Directors who attend the Board meetings in person. For the biographical details and other information of Independent Non-executive Directors of the third session of the Board of the Company, please refer to the Circular. As of the date of this announcement, there are no changes on such information.

(IV) ELECTION OF SHAREHOLDER REPRESENTATIVE SUPERVISORS OF THE THIRD SESSION OF THE SUPERVISORY COMMITTEE OF THE COMPANY

(1) Appointment of Shareholder Representative Supervisors:

The Board announces that the following individuals were elected or re-elected as the Shareholder representative Supervisors of the third session of the Supervisory Committee (excluding the employee representative Supervisors):

Shareholder representative Supervisors	Mr. ZHOU Xiaoyu, Mr. DONG Hongfu, Mr. LI Fang and Mr. WANG Xiaoguang
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Shareholder representative Supervisors of the third session of the Supervisory Committee of the Company will officially assume office from the date when the resolution on their appointments is considered and approved at the general meeting of the Company, with a term of office of three years, until the term of the third session of the Supervisory Committee of the Company expires. Upon approval of the appointment of Shareholder representative Supervisors at the EGM, the Company will sign the appointment letters with the appointed Shareholder representative Supervisors. As Shareholder representative Supervisors of the Company, the remuneration of Mr. ZHOU Xiaoyu will be determined in accordance with the Management Measures of Remuneration in the Headquarter of the Company (《公司總部薪酬管理辦法》) formulated by the Company and the remuneration evaluation system of the Company, including basic annual salary, performance-linked annual salary and insurance benefits. Other Shareholder representative Supervisors will not receive supervisor's fee from the Company due to serving as a supervisor of the Company. For the biographical details and other information of Shareholder representative Supervisors of the third session of the Supervisory Committee of the Company, please refer to the Circular. As of the date of this announcement, there are no changes on such information.

(2) Retirement of Supervisors:

Due to the change of Supervisory Committee sessions, Ms. AI Bo will no longer serve as a Supervisor of the Company from the date when the third session of the Supervisory Committee officially assumes office . Ms. AI Bo has confirmed that she had no disagreement with the Supervisory Committee and the Board of the Company and there were no matters in relation to her retirement that need to be notified to the Shareholders and creditors of the Company.

The Company would like to express its sincere gratitude to Ms. AI Bo for her positive contribution to the development of the Company during her term of office.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
April 30, 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. WANG Changqing and Mr. ZOU Yingguang; the Non-executive Directors of the Company are Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong and Ms. WANG Hua; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.