HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2024   Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Haosen Fintech Group Limited (incorporated in the Cayman Islands with limited liability)

Date Submitted: 06 May 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03848	Description				

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	HKD	0.01	HKD	200,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	20,000,000,000	HKD	0.01	HKD	200,000,000	

Total authorised/registered share capital at the end of the month: HKD   200,000,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03848	Description				
Balance at close of preceding month		156,583,000				
Increase / decrease (-)		0				
Balance at close of the month		156,583,000				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		03848				

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted on 19 June 2017 (terminated on 30 June 2023) Exercise Price: HK$5.93 (see remark*)	2,725,000			2,725,000	0	2,725,000	0
General Meeting approval date (if applicable)	19 June 2017						
2). Share Option Scheme adopted on 30 June 2023 Exercise Price: HK$2.20	0	Granted	15,000,000	15,000,000	0	15,000,000	658,300
General Meeting approval date (if applicable)	30 June 2023						

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

Remarks:

*The holding period of 2,725,000 share options granted on 14 December 2022 are exercisable from 14 December 2022 to 14 May 2026.
For details, please refer to the announcement dated 14 December 2022 and circular dated 14 June 2023 of the Company.

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares		Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)			03848					

Type of Issue		At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Currency	Amount				
1).	Share award scheme				30 June 2023		15,658,300

Total E (Ordinary shares): _____

Remarks:

According to the Company's announcement dated 30 June 2023, the Share Award Scheme adopted on 7 November 2019 was terminated on 30 June 2023 and a new Share Award Scheme was adopted on 30 June 2023 after the relevant resolution being passed in the extraordinary general meeting of the Company held on 30 June 2023.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	0

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not applicable

Submitted by: Lo Wai Ho

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

   . the securities are of the same nominal value with the same amount called up or paid up;

   . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

   . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

   . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

   . "class of shares issuable" should be construed as "class of shares repurchased"; and

   . "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

   . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "class of shares issuable" should be construed as "class of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"

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