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SUPER HI INTERNATIONAL HOLDING LTD.

特海国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9658)

INSIDE INFORMATION ANNOUNCEMENT AND OVERSEAS REGULATORY ANNOUNCEMENT UPDATES ON PROPOSED DUAL LISTING

This announcement is made by SUPER HI INTERNATIONAL HOLDING LTD. (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcements of the Company dated December 13, 2023 and April 26, 2024 in relation to the Proposed Dual Listing (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Board is pleased to announce that, on May 13, 2024 (U.S. Eastern time), the Company publicly filed Amendment No.1 to the Registration Statement on Form F-1^{Note} containing a preliminary prospectus with the SEC, which is not yet effective. The securities referred to in this announcement will be offered in the United States only by means of a prospectus approved by the SEC, which may be obtained for free, once available, by visiting the SEC’s website at www.sec.gov/edgar.

Note: Copies of the Amendment No.1 to the Registration Statement can be obtained for free by visiting SEC’s website at www.sec.gov/edgar.

Subject to the final terms and conditions of the underwriting agreement between the Company and the underwriters, the Company is offering 2,692,700 American depositary shares, or ADSs. Each ADS represents 10 of the Company's ordinary shares, par value US\$0.000005 per share. The underwriters have a 30-day option to purchase up to an additional 403,900 ADSs from the Company at the initial public offering price less the underwriting discount. The offering price of the Company's ADSs will be determined by reference to the closing price of the Company's ordinary shares on the HKEx on the prior trading day to the pricing date, after taking into account prevailing market conditions and through negotiations between the Company and the underwriters. To avoid any doubt, the offering price shall not represent a discount of 20% or more to the benchmarked price of the Company's ordinary shares as set out in Rule 13.36(5) of the Listing Rules.

The closing of the Offering is still subject to (i) the approvals by the relevant regulatory authorities and stock exchanges in Hong Kong and United States, and the effectiveness of Registration Statement under the Securities Act; (ii) the satisfaction of all conditions necessary for the completion of the Proposed Dual Listing; and (iii) market conditions at the time of the Proposed Dual Listing, and there can be no assurance as to whether or when the Offering may be completed, or as to the actual size or terms of the Offering, or that the Company will be able to list the ADSs on the Nasdaq Stock Market.

No offer to buy the securities can be accepted and no part of the purchase price can be received until the Registration Statement has been declared effective, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time prior to notice of its acceptance given after the effective date.

The Company will make further announcement(s) relating to the abovementioned matter as and when appropriate in compliance with the requirements under the Listing Rules to keep the Shareholders and potential investors of the Company informed.

Safe Harbour Statement

This announcement shall not constitute an offer to sell, or the solicitation of an offer to subscribe or buy, any shares or securities, nor are they part of an offer or invitation to subscribe for any shares or securities, nor do they form or are intended to form the basis of any commitment or investment decision.

Statements about the Company's future expectations and all other statements in this announcement other than historical facts, are "forward-looking statements" within the meaning of Section 27A of the Securities Act, Section 21E of the Securities Exchange Act of 1934, and as that term is defined in the Private Securities Litigation Reform Act of 1995. The Company intends that such forward-looking statements be subject to the safe harbors created thereby.

The information set out in this announcement contains information relating to the Company that is based on the beliefs of the Company and/or its management, as well as assumptions made by any information currently available to the Company or its management. When used in this announcement, the words “anticipate”, “estimate”, “expect”, “intend”, “plans”, “projects”, and similar expressions, as they relate to the Company or its management, are intended to identify forward-looking statements. Such statements reflect the current view of the Company regarding future events and are subject to certain risks, uncertainties and assumptions, including the risks and uncertainties noted. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove to be incorrect, actual results may vary materially from those described herein as anticipated, believed, estimated, expected, intended or projected. In each instance, forward-looking information should be considered in light of the accompanying meaningful cautionary statements herein. Factors that could cause results to differ include, but are not limited to, successful performance of internal plans, the impact of competitive services and pricing and general economic risks and uncertainties.

Information from third party sources identified in this announcement are based on published reports for such information and we have assumed the accuracy of such reports without independent investigation or inquiry.

This announcement is for informational purposes only and is neither an offer to sell nor a solicitation of an offer to subscribe or purchase any shares or securities of the Company, including but not limited to its ADSs.

Information made available on the Company’s website is not a part of any disclosure made or to be made by the Company with respect to any offer to sell or solicitation of an offer to purchase any securities of the Company and are not part of any filings by the Company with the SEC.

WARNING

As the Offering or the Proposed Dual Listing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
SUPER HI INTERNATIONAL HOLDING LTD.
Ms. SHU Ping
Chairlady

Singapore, May 13, 2024

As at the date of this announcement, the Board comprises Ms. SHU Ping as the chairlady and non-executive Director; Mr. LI Yu, Mr. WANG Jinping and Ms. LIU Li as executive Directors; and Mr. TAN Kang Uei, Anthony, Mr. TEO Ser Luck and Mr. LIEN Jown Jing Vincent as independent non-executive Directors.