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CHINA ORIENTAL GROUP COMPANY LIMITED

中國東方集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code : 581)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO PROPOSED CHANGE OF AUDITOR**

Reference is made to the announcement of China Oriental Group Company Limited (the “**Company**”) dated 8 May 2024 in relation to, among other things, the proposed change of the auditor of the Company (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to provide supplemental information on the proposed change of the auditor of the Company. In view of the expiry of the terms of engagement of PwC as the auditor of the Company, as the Company and PwC failed to reach an agreement on the remuneration of the auditor for the financial year ending 31 December 2024, the Board and the Audit Committee considered that the proposed change of auditor could enable the Company to enhance the cost-effectiveness of its audit.

Save as disclosed above, all other information contained in the Announcement remains unchanged and continues to be valid for all purposes. This announcement is a supplement to, and should be read in conjunction with, the Announcement.

By order of the Board
China Oriental Group Company Limited
HAN Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 17 May 2024

As at the date of this announcement, the Board comprises Mr. HAN Jingyuan, Mr. ZHU Jun, Mr. SHEN Xiaoling, Mr. HAN Li and Mr. Sanjay SHARMA being the Executive Directors, Mr. Ondra OTRADOVEC and Mr. ZHU Hao being the Non-executive Directors and Mr. WONG Man Chung Francis, Mr. WANG Tianyi, Mr. WANG Bing and Dr. TSE Cho Che Edward being the Independent Non-executive Directors.

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and The Stock Exchange of Hong Kong Limited (www.hkexnews.hk).

**For identification purposes only*