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南京熊猫电子股份有限公司
NANJING PANDA ELECTRONICS COMPANY LIMITED
(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00553)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 annual general meeting (“AGM”) of Nanjing Panda Electronics Company Limited (the “**Company**”) will be held at the Conference Room, 7 Jingtianlu, Nanjing, the People’s Republic of China (the “**PRC**”) on Friday, 21 June 2024 at 2:30 p.m., to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

1. To consider the work report of the board of directors of the Company (the “**Board**”) for the year 2023;
2. To consider the work report of the supervisory committee of the Company for the year 2023;
3. To consider the final financial report of the Company for the year 2023;
4. To consider the financial budget report of the Company for the year 2024;
5. To consider the profit appropriation plan of the Company for the year 2023;
6. To consider the resolution on the appointment of audit firm for the year 2024;

7. To consider the 2023 annual report of the Company and its summary;
8. To consider the report of the independent directors of the Company for the year 2023;
9. To consider the resolution on the purchase of liability insurance for directors for the year 2024;
10. To consider the resolution on the Company's provision of guarantee for the financing amount of RMB10,000,000 of Nanjing Panda Communications Technology Co., Ltd.;
11. To consider the resolution on the Company's provision of guarantee for the financing amount of RMB30,000,000 of Nanjing Huage Appliance and Plastic Industrial Co., Ltd.;
12. To consider the resolution on the Company's provision of guarantee for the financing amount of RMB55,000,000 of Chengdu Panda Electronic Technology Co., Ltd.

By Order of the Board
Nanjing Panda Electronics Company Limited
Xia Dechuan
Chairman

Nanjing, the People's Republic of China
21 May 2024

As at the date of this announcement, the Board comprises Executive Directors: Mr. Xia Dechuan and Mr. Hu Huichun; Non-executive Directors: Mr. Liu Jianfeng, Mr. Deng Weiming, Mr. Yi Guofu and Mr. Lv Song; and Independent Non-executive Directors: Mr. Dai Keqin, Ms. Xiong Yanren and Mr. Chu Wai Tsun, Baggio.

Notes:

1. For details of the above resolutions 1 to 12, please refer to (i) annual report 2023; and (ii) the relevant announcements dated 28 March, 26 April and 6 May 2024.
2. All holders of H Shares of the Company should pay attention that the register of members of the Company will be closed from 14 June 2024 to 21 June 2024, both days inclusive, during which period no transfer of H Shares can be registered. Holders of H Shares who intend to attend the AGM must deposit the share certificates together with the transfer documents at the H-Share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, on or before 4:30 p.m. on 13 June 2024. Holders of H Shares whose names appear in the Company's register of members at the close of business on 13 June 2024, or their representatives or proxies are entitled to attend the AGM with their identity documents.
3. Proxy

A shareholder who has the right to attend and vote at the AGM is entitled to appoint one proxy or several proxies, whether a member of the Company or not, to attend and vote at the AGM.

If more than one proxy is appointed by a shareholder, the proxies can exercise their voting rights only in the case of a poll.

The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney duly authorized in writing. In the case of a corporation, the proxy form must be under its common seal or under the hand of its director or duly authorized attorney. If the proxy form is signed by an agent on behalf of an appointer, the proxy form or other authority must be notarially certified. The proxy form together with the notarially certified power of attorney or other authority must be delivered to the H-Share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong (in respect of H Shares) 24 hours before the time appointed for the holding of the AGM.

4. Other businesses

The AGM is expected to last for a half day. Shareholders and their proxies attending the AGM are responsible for their own transportation and accommodation expenses.

The Company's office and correspondence address:

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