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河南金源氢化化工股份有限公司
HENAN JINYUAN HYDROGENATED CHEMICALS CO., LTD.*
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2502)

**POLL RESULTS OF THE ANNUAL GENERAL
MEETING HELD ON 22 MAY 2024**

The Board is pleased to announce that all resolutions set out in the AGM Notice were duly approved by the Shareholders by way of poll at the 2023 Annual General Meeting held on 22 May 2024.

Reference is made to the notice of the annual general meeting (the “**AGM Notice**”) of Henan Jinyuan Hydrogenated Co., Ltd.* (the “**Company**”) dated 29 April 2024. Unless defined otherwise, the terms used herein shall have the same meanings as those defined in the AGM Notice.

POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING

The Board is pleased to announce that all resolutions (the “**Resolutions**”, each a “**Resolution**”) as set out in the AGM Notice were approved by the shareholders of the Company (the “**Shareholders**”) at its annual general meeting held on 22 May 2024 (the “**2023 Annual General Meeting**”). All Resolutions were taken by poll and the poll results are set out as follows:

| Ordinary Resolutions | | Number of votes (%) | |
|----------------------|--|---------------------------|---------------|
| | | FOR | AGAINST |
| 1. | To consider and approve the report of the board of directors of the Company for the year ended 31 December 2023. | 716,878,019 (100.000%) | 0 (0.000%) |
| 2. | To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2023. | 716,878,019 (100.000%) | 0 (0.000%) |
| 3. | To consider and receive the audited consolidated financial statements of the Company and the auditors' report for the year ended 31 December 2023. | 716,878,019 (100.000%) | 0 (0.000%) |
| 4. | To consider and approve the annual report of the Company for the year ended 31 December 2023. | 716,878,019 (100.000%) | 0 (0.000%) |

| Ordinary Resolutions | | Number of votes (%) | |
|----------------------|---|---------------------------|---------------|
| | | FOR | AGAINST |
| 5. | To consider and approve the profit distribution of the Company for the year ended 31 December 2023, which comprises the payment of a final dividend of RMB0.02 per share. | 716,878,019 (100.000%) | 0 (0.000%) |
| 6. | To consider and approve the appointment of Deloitte Touche Tohmatsu as the auditors of the Company for the period from the conclusion of the 2023 Annual General Meeting to the conclusion of the annual general meeting of the Company for the year ending 31 December 2024, and to authorise the board of directors of the Company to determine its remuneration. | 716,878,019 (100.000%) | 0 (0.000%) |

Notes:

- (1) As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6, all the aforementioned Resolutions were duly passed as ordinary resolutions.
- (2) As at the date of the 2023 Annual General Meeting, the Company had an aggregate of 955,640,000 shares in issue, of which 238,910,000 shares were H Shares and 716,730,000 shares were unlisted shares. The total number of shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the 2023 Annual General Meeting was 955,640,000 shares.
- (3) There were no shares entitling the holder to attend and abstain from voting in favour of the Resolutions proposed at the 2023 Annual General Meeting as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions proposed at the 2023 Annual General Meeting. No Shareholder has stated an intention in the AGM Notice to vote against the Resolutions or to abstain from voting.
- (4) The total number of shares held by the Shareholders or their proxies who attended the 2023 Annual General Meeting and were entitled to vote was 716,878,019 shares, which represented approximately 75.02% of the total issued shares of the Company. There was no share actually voted but excluded from calculating the poll results.
- (5) Computershare Hong Kong Investor Services Limited, the share registrar for the H Shares, acted as the scrutineer at the 2023 Annual General Meeting.

The Company had eight Directors upon the convening of the 2023 Annual General Meeting. Mr. Wang Zengguang and Mr. Qiao Erwei, the executive Directors, Mr. Yiu Chiu Fai and Mr. Wang Lijie, the non-executive Directors, and Ms. Wong Yan Ki Angel, Mr. Di Zhigang and Ms. Leung Sin Yeng Winnie, the independent non-executive Directors, attended the 2023 Annual General Meeting in person or by electronic means, whereas the remaining Director was unable to attend the 2023 Annual General Meeting due to his other business commitments.

PAYMENT OF FINAL DIVIDEND

The Board wishes to inform the Shareholders that the payment of the final dividend for the year ended 31 December 2023 was approved at the 2023 Annual General Meeting. The Company will pay a final dividend of RMB0.02 per share (tax inclusive) for the year ended 31 December 2023 in cash to shareholders whose names appear on the register of members of the Company on Sunday, 2 June 2024, and the relevant payment date is expected to be on or before Friday, 19 July 2024. The final dividend of unlisted shares of the Company will be declared and paid in RMB, whereas the final dividend of the relevant H Shares will be declared in RMB and paid in HKD. The applicable exchange rate will be the average of the exchange rates for Renminbi to Hong Kong dollars as announced by the People's Bank of China for the seven calendar days prior to 22 May 2024, the date of convening the 2023 Annual General Meeting, i.e. HKD100:RMB91.0394. The final dividend payable per H Share will be HKD0.021969 (inclusive of the applicable tax). For information on the requirements on the withholding and payment of the relevant tax in respect of the final dividend, please refer to the section headed "Directors' Report – Tax on Dividends for H Shareholders" of the Company's annual report for the year ended 31 December 2023.

By order of the Board
Henan Jinyuan Hydrogenated Chemicals Co, Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 22 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. WANG Zengguang and Mr. QIAO Erwei; the non-executive directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie; and the independent non-executive directors of the Company are Ms. WONG Yan Ki Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie.

* *For identification purposes only*