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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Announcement of Audited Consolidated FY2023/24 Annual Results
of Lenovo Group Limited, a Subsidiary of the Company,
for the year ended March 31, 2024**

On May 23, 2024, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its audited consolidated FY2023/24 annual results for the year ended March 31, 2024 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On May 23, 2024, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“Lenovo Group”), published its audited consolidated FY2023/24 annual results for the year ended March 31, 2024 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2023/24 annual results for the year ended March 31, 2024 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three months ended March 31, 2024 and audited consolidated financial statements of Lenovo Group for the year ended March 31, 2024:

| | 3 months ended March 31, 2024 (unaudited) US\$ million | Year ended March 31, 2024 (audited) US\$ million | 3 months ended March 31, 2023 (unaudited) US\$ million | Year ended March 31, 2023 (audited) US\$ million |
|--|---|---|---|---|
| Revenue | 13,833 | 56,864 | 12,635 | 61,947 |
| Gross profit | 2,428 | 9,803 | 2,143 | 10,501 |
| Gross profit margin | 17.6% | 17.2% | 17.0% | 17.0% |
| Operating expenses | (1,939) | (7,797) | (1,852) | (7,832) |
| Operating profit | 489 | 2,006 | 291 | 2,669 |
| Other non-operating income/ (expenses) – net | (180) | (641) | (161) | (533) |
| Profit before taxation | 309 | 1,365 | 130 | 2,136 |
| Profit for the period/year | 253 | 1,102 | 106 | 1,681 |
| Profit attributable to equity holders of the company | 248 | 1,011 | 114 | 1,608 |
| Earnings per share attributable to equity holders of the company | | | | |
| Basic | US2.02 cents | US8.41 cents | US0.95 cents | US13.50 cents |
| Diluted | US1.95 cents | US8.05 cents | US0.93 cents | US12.74 cents |
| | | | As at March 31, 2024 (audited) US\$'000 | As at March 31, 2023 (audited) US\$'000 |
| Total assets | | | 38,750,954 | 38,920,057 |
| Total liabilities | | | 32,669,767 | 32,873,036 |
| Total equity | | | 6,081,187 | 6,047,021 |
| Equity attributable to owners of the company | | | 5,582,593 | 5,587,590 |

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

May 23, 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.