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China Oral Industry Group Holdings Limited

中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

CLARIFICATION ANNOUNCEMENT

References are made to the notice of annual general meeting (the “**AGM Notice**”) of China Oral Industry Group Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) each dated 27 May 2024, for the annual general meeting to be held at 13/F, Strait Petrochemical Building, Chendai Town, Jinjiang City, Fujian Province, China at 10:00 a.m. on Friday, 21 June 2024 (the “**2024 AGM**”) and any adjournment thereof.

The Company wishes to clarify that in order to attend and vote at the 2024 AGM, all properly completed share transfer documents accompanied by the relevant share certificates must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Friday, 14 June 2024.

Save for the aforementioned clarification, all the other information contained in the AGM Notice and the Circular remains unchanged.

By Order of the Board
China Oral Industry Group Holdings Limited
Ms. Yan Ping
Chairlady and executive Director

Hong Kong, 28 May 2024

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Deng Xin and Ms. Lian Jingyu as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.chinaoral.co.