



Shanghai Electric Group Company Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02727)

NOTIFICATION LETTER

29 May 2024

Dear non-registered shareholder(s) ^(Note 1),

Shanghai Electric Group Company Limited* (the "Company")
– Notice of Publication of Notice and Circular of Annual General Meeting (the "Current Corporate Communication") and Arrangement of Electronic Dissemination of Corporate Communications

Notice of Publication of the Current Corporate Communications

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.shanghai-electric.com and the HKEXnews website at www.hkexnews.hk. If you would like to receive the printed version of the Current Corporate Communication, please notify the Company c/o the Company's Hong Kong Share Registrar (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in writing or send an email to shanghaielectric@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications[#]

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company will seek to obtain shareholders' approval for amending its Articles of Association at the upcoming Annual General Meeting to be held on 28 June 2024 to align the Articles of Association with the new requirements for electronic dissemination of Corporate Communications upon the amended Articles of Association being effective.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at www.shanghai-electric.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

As a non-registered H shareholder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications.

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed reply form to the Hong Kong Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or send an email to shanghaielectric@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Shanghai Electric Group Company Limited*
Dr. WU Lei
Chairman

Note 1: This letter is addressed to non-registered H shareholders (a "non-registered H shareholders" means a person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communication). If you have sold or transferred all your shares in the Company, please disregard this letter and the enclosed reply form.

[#] Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

* For identification purpose only



上海電氣集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號: 02727)

通知信函

各位非登記股份持有人^(附註1):

上海電氣集團股份有限公司(「本公司」)
— 股東周年大會通知及通函(「本次公司通訊」)之發佈通知及以電子方式發佈公司通訊之安排

本次公司通訊之發佈通知

本公司的本次公司通訊中, 英文版本已上載於本公司網站 www.shanghai-electric.com 及香港交易所披露易網站 www.hkexnews.hk, 歡迎查閱。如閣下欲收取本次公司通訊之印刷本, 閣下可以書面方式通知本公司經香港中央證券登記有限公司(「香港證券登記處」), 地址為香港灣仔皇后大道東183號合和中心17M樓, 或電郵至 shanghaielectric@computershare.com.hk。

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07A條, 本公司謹此通知閣下, 本公司將在即將於2024年6月28日舉行的年度股東大會上敦請股東批准修改公司章程, 以使公司章程符合公司通訊電子發佈的新要求。公司章程經修訂生效後, 本公司將採用以電子方式發佈公司通訊之安排。

請注意, 所有未來公司通訊的英文版和中文版將在本公司網站 www.shanghai-electric.com 和披露易網站 www.hkexnews.hk 上提供, 以代替印刷本。

作為非登記股份持有人, 如有意根據上市規則收取公司通訊, 閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」), 並向閣下的中介公司提供閣下的電子郵件地址。

如果本公司沒有從中介公司收到閣下的有效電子郵件地址, 直至中介公司收到閣下有效的電子郵件地址前, 閣下或(i)無法收到任何有關發佈公司通訊的通知; 及(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發佈。

若閣下希望收取公司通訊之印刷本, 請填妥本函隨附之回條並交回香港證券登記處, 地址為香港灣仔皇后大道東183號合和中心17M樓或發送電子郵件至 shanghaielectric@computershare.com.hk, 並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。

如閣下對本函件有任何疑問, 請於辦公時間星期一至星期五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電香港證券登記處(852) 2862 8688查詢。

代表
上海電氣集團股份有限公司
董事長
吳磊博士
謹啟

2024年5月29日

附註1: 本函件乃向本公司之非登記H股股東發出(「非登記H股股東」指本公司股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司希望收到公司通訊)。倘若閣下已出售或轉讓所持有的所有本公司股份, 則無需理會本函及所附回條。

公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件, 包括但不限於(a)董事報告、年度帳目連同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)會議通告; (d)上市文件; (e)通函; (f)代表委任表格; 及(g)回條。

**REPLY FORM 回條**

To: Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") 致：香港中央證券登記有限公司（「香港證券登記處」）
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wan Chai, Hong Kong 合和中心 17M 樓

REMINDER 提示

As a non-registered H shareholder, if you wish to receive Corporate Communications* from the Bank pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記 H 股股東，如有意根據香港聯合交易所有限公司證券上市規則收取公司通訊*，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的電子郵件地址。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Bank"): Shanghai Electric Group Company Limited[#]

上市公司（「本行」）名稱：上海電氣集團股份有限公司

I/we would like to receive future Corporate Communications* in printed form.

本人/我們欲收取未來公司通訊*的印刷版。

Printed English version 英文印刷本 Printed Chinese version 中文印刷本 Printed English and Chinese versions 中、英文印刷本

Name(s) of Non-registered shareholder(s):

非登記股東姓名：

Signature(s): (Note 3)

簽名：(附註 3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes:

附註：

1. This Reply Form is addressed to non-registered shareholder(s) ("Non-registered shareholder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Bank from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*). 此回條乃向本行之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本行發出通知，表示欲收取公司通訊）發出。

2. Please complete all your details clearly. 請 閣下清楚填寫所有資料。

3. Any Reply Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本回條未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本回條將會作廢。

4. For the avoidance of doubt, the Bank does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，本行將不予處理。

* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Bank for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

除非另有註明，公司通訊乃指本行發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於(a)董事報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回條。

[#] For identification purpose only 僅供識別

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with the Bank's electronic dissemination of Corporate Communications*. Your supply of Personal Data to the Bank is on a voluntary basis. In case of a failure to provide sufficient information, the Bank may not be able to process your instructions and/or requests as stated in this Reply Form.

閣下於本回條所提供的個人資料將用於有關本行以電子方式發布公司通訊*的事宜上。閣下是自願向本行提供個人資料。若閣下未能提供足夠資料，本行可能無法處理閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Bank to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

本行可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給本行的附屬公司、H 股股份過戶登記處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至 H 股股份過戶登記處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。