

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**REGULATORY FORMS**
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Millennium Pacific Group Holdings Limited

Stock code (ordinary shares): 8147

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 May 2024.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 18 July 2014

Name of Sponsor(s): Ample Capital Limited

Names of directors: Executive Directors: Mr. Chen Yiliang

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive) Non-Executive Director: Nil

Independent Non-Executive Directors: Ms. Zhi Jiangbo
Mr. Chen Yifan
Mr. Zhou Fenli

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/ nature of interest	Number of Share (Note 1)	Percentage of interest in the Company
	Viva Gain Investments Limited (Note 2)	Beneficial owner	20,312,500 (L)	19.71%
	Wei Haiquan (Note 3)	Beneficial owner	20,123,200 (L)	19.52%

Notes:

- (1) The letter "L" denotes the long position of the entity / individual in the shares of the Company (the "Shares").
- (2) On 22 May 2023, Viva Gain Investments Limited, which is wholly and beneficially owned by Mr. Ma Xingzhong, subscribed convertible bonds in aggregate principal amount of HK\$6.5 million which can be convertible into 20,312,500 conversion shares at conversion price of HK\$0.32 per conversion share.
- (3) On 30 August 2023, Mr. Wei Haiquan subscribed convertible bonds in aggregate principal amount of HK\$3 million which can be convertible into 20,000,000 conversion shares at initial conversion price of HK\$0.15 per conversion share.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business:

A709-A22, 7/F., Block A Jiangsu Building, 6013 Yitian Road, Fuxin Community, Lianhua Street, Futian District, Shenzhen, Guangdong Province, PRC

Web-site address (if applicable):

www.mpggroup.hk

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar: Principal share registrar and transfer office in the Cayman Islands:

Ocorian Trust (Cayman) Ltd.
 Windward 3
 Regatta Office Park
 P.O. Box 1350
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors: McMillan Woods (Hong Kong) CPA Limited
 24/F., Siu On Centre
 188 Lockhart Road, Wan Chai
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the research and development, manufacture, sale of electronic devices and provision of application software development and online information and digital marketing services.

C. Ordinary shares

Number of ordinary shares in issue: 103,073,897

Par value of ordinary shares in issue: HK\$0.016 each

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Options

<i>Date of grant</i>	<i>Number of share options outstanding</i>	<i>Exercise price</i>	<i>Validity period</i>
<i>4 June 2019</i>	<i>2,519,200</i>	<i>HK\$2.412</i>	<i>10 years from the date of grant</i>
<i>10 June 2022</i>	<i>9,307,200</i>	<i>HK\$0.32</i>	<i>10 years from the date of grant</i>

Convertible Bonds

<i>Date of issue</i>	<i>Principal amount outstanding</i>	<i>Maximum number of conversion shares</i>	<i>Conversion price (subject to adjustment)</i>
<i>14 June 2023</i>	<i>HK\$6,500,000</i>	<i>20,312,500</i>	<i>HK\$0.32 per conversion share</i>
<i>14 September 2023</i>	<i>HK\$3,000,000</i>	<i>20,000,000</i>	<i>HK\$0.15 per conversion share</i>

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chen Yiliang
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.