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CHICMAX

Shanghai Chicmax Cosmetic Co., Ltd.

上海上美化妝品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2145)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 30 MAY 2024 ; PAYMENT OF FINAL DIVIDEND;
ELECTION OF THE SECOND SESSION OF THE BOARD OF DIRECTORS;
ELECTION OF THE SECOND SESSION OF THE SUPERVISORY
COMMITTEE; APPOINTMENT OF THE CHAIRMAN
OF THE SECOND SESSION OF THE BOARD OF DIRECTORS AND THE
SUPERVISORY COMMITTEE AND
APPOINTMENT OF MEMBERS OF BOARD COMMITTEES**

The board of directors (the “**Board**”) of Shanghai Chicmax Cosmetic Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the annual general meeting (the “**Annual General Meeting**”) held at Meeting Room, 25 Floor, Building B, No. 3300 Zhongshan North Road, Putuo District, Shanghai, the PRC on Thursday, 30 May 2024 at 2:00 p.m.. The Annual General Meeting was convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and was chaired by Mr. Lyu Yixiong, the Chairman of the Board.

References are made to the notice of the Annual General Meeting and the circular of the Company both dated 25 April 2024 (the “**Circular**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

Attendance of the Annual General Meeting

Shareholders (or their proxies) attending the Annual General Meeting held 343,592,328 Shares (comprising 151,839,768 H Shares and 191,752,560 Unlisted Shares) with voting rights in aggregate, which was also the total number of Shares entitling the holders to attend and vote for or against any resolution proposed at the Annual General Meeting, representing approximately 86.34% of the total issued Shares of the Company.

Poll Results of Resolutions Proposed at the Annual General Meeting

All proposed resolutions as set out in the notice of the Annual General Meeting dated 25 April 2024 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes (%)			
		For	Against		
1.	To consider and approve the work report of the Board of Directors for the year 2023.	343,513,528 99.98%	78,800 0.02%		
2.	To consider and approve the work report of the Board of Supervisors for the year 2023.	343,513,528 99.98%	78,800 0.02%		
3.	To consider and approve the annual report of the Company for the year 2023.	343,513,528 99.98%	78,800 0.02%		
4.	To consider and approve the final financial report of the Company for the year 2023 and the financial budget report of the Company for the year 2024.	341,247,072 99.32%	2,345,256 0.68%		
5.	To consider and approve the proposed profit distribution plan for the year 2023.	343,592,328 100%	0 0%		
6.	To consider and approve the re-appointment of Ernst & Young as the overseas auditor of the Company for the year 2024 and Ernst & Young Hua Ming LLP (Special General Partnership) as the domestic auditor of the Company for the year 2024 and authorise the Board to determine its remuneration.	342,798,120 99.77%	794,208 0.23%		
7.	To consider and approve the following candidates as Directors of the second session of the Board of Directors with a term of three years commencing from the date of approval by the Shareholders at the Annual General Meeting:				
(a)	To re-elect Mr. Lyu Yixiong as an executive Director of the second session of the Board of Directors.			342,524,683 99.69%	1,067,645 0.31%
(b)	To re-elect Ms. Luo Yan (羅燕) as an executive Director of the second session of the Board of Directors.			342,634,803 99.72%	957,525 0.28%
(c)	To re-elect Mr. Feng Yifeng as an executive Director of the second session of the Board of Directors.			342,662,296 99.73%	930,032 0.27%
(d)	To re-elect Ms. Song Yang as an executive Director of the second session of the Board of Directors.			342,634,803 99.72%	957,525 0.28%

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes (%)	
		For	Against
	(e) To re-elect Ms. Li Hanqiong as a non-executive Director of the second session of the Board of Directors.	342,727,603 99.75%	864,725 0.25%
	(f) To re-elect Mr. Sun Hao as a non-executive Director of the second session of the Board of Directors.	342,727,603 99.75%	864,725 0.25%
	(g) To re-elect Mr. Leung Ho Sun Wilson as an independent non-executive Director of the second session of the Board of Directors.	343,524,117 99.98%	68,211 0.02%
	(h) To re-elect Ms. Luo Yan (羅妍) as an independent non-executive Director of the second session of the Board of Directors.	343,458,810 99.96%	133,518 0.04%
	(i) To elect Mr. Li Yang as an independent non-executive Director of the second session of the Board of Directors.	343,592,328 100%	0 0%
8.	To consider and approve the following candidates as shareholder representative Supervisors of the second session of the Supervisory Committee with a term of three years commencing from the date of approval by the Shareholders at the Annual General Meeting:	/	
	(a) To re-elect Mr. Li Tao as a shareholder representative Supervisor of the second session of the Supervisory Committee.	343,592,328 100%	0 0%
	(b) To re-elect Ms. Shi Tenghua as a shareholder representative Supervisor of the second session of the Supervisory Committee.	343,592,328 100%	0 0%
9.	To consider and approve the Directors' remuneration plan for the year 2024.	343,592,328 100%	0 0%
10.	To consider and approve the Supervisors' remuneration plan for the year 2024.	343,592,328 100%	0 0%
11.	To consider and approve the application to financial institutions for credits and borrowings and providing guarantees.	340,978,114 99.24%	2,614,214 0.76%

Notes:

- (a) As more than half of the voting rights held by the Shareholders (including their proxies) present at the Annual General Meeting were cast in favour of each of the ordinary resolutions, all resolutions were duly passed.
- (b) As at the date of the Annual General Meeting, the total number of issued ordinary Shares was 397,957,900 Shares (including 206,205,340 H Shares and 191,752,560 Unlisted Shares), which represented the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the Annual General Meeting.
- (c) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the Annual General Meeting as set out in rule 13.40 of the Listing Rules.
- (d) No shares of holders were required under the Listing Rules to abstain from voting on the resolutions at the Annual General Meeting.
- (e) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Annual General Meeting.
- (f) The Company's H share registrar, Tricor Investor Services Limited, the Company's legal advisor as to PRC Laws, Commerce & Finance Law Offices, the representatives of Supervisors and Shareholders of the Company acted as the counter and scrutineer for the vote-taking at the Annual General Meeting.
- (g) All Directors attended the Annual General Meeting in person or by electronic means.

PAYMENT OF FINAL DIVIDEND

The payment of final dividends of RMB0.75 per share for the year ended 31 December 2023 was approved at the Annual General Meeting. The final dividend will be paid on or around Friday, 28 June 2024 to the Shareholders whose names appear on the register of members of the Company at close of business on Friday, 7 June 2024.

The exchange rate for the final dividend to be paid in Hong Kong dollar ("HKD") will be 1.097767, i.e., HKD1.097767 is converted to RMB1.00. Based on the above exchange rate, the amount of the final dividend per H Share is HKD0.823325 (tax inclusive).

ELECTION OF THE SECOND SESSION OF THE BOARD OF DIRECTORS

At the Annual General Meeting, Mr. Lyu Yixiong (呂義雄), Ms. Luo Yan (羅燕), Mr. Feng Yifeng (馮一峰) and Ms. Song Yang (宋洋) were elected as executive Directors, Ms. Li Hanqiong (李寒窮) and Mr. Sun Hao (孫昊) were elected as non-executive Directors and Mr. Leung Ho Sun Wilson (梁浩新), Ms. Luo Yan (羅妍) and Mr. Li Yang (李洋) were elected as independent non-executive Directors of the second session of the Board.

The information of the Directors of the second session of the Board required to be disclosed in accordance with Rules 13.51(2) of the Listing Rules was set out in the Circular. As at the date of this announcement, there are no other changes in the information of the Directors required to be disclosed set out in the Circular.

ELECTION OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE

At the Annual General Meeting, Mr. Li Tao (李濤) and Ms. Shi Tenghua (施滕花) were elected as shareholder representative Supervisors of the second session of the Supervisory Committee. Besides, Ms. Cao Ying (曹瑛) was elected as the employee representative Supervisor of the second session of the Supervisory Committee by the employee congress of the Company on 21 March 2024.

The information of the Supervisors of the second session of the Supervisory Committee required to be disclosed in accordance with Rules 13.51(2) of the Listing Rules was set out in the Circular. Save for Ms. Shi Tenghua, who has been appointed as the chief operation officer of the Company with effect from 28 April 2024, as at the date of this announcement, there are no other changes in the information of the Supervisors required to be disclosed set out in the Circular.

APPOINTMENT OF THE CHAIRMAN OF THE SECOND SESSION OF THE BOARD OF DIRECTORS AND THE SUPERVISORY COMMITTEE

At the first meeting of the second session of the Board held immediately after the Annual General Meeting, Mr. Lyu Yixiong was appointed as the chairman of the second session of the Board for a term of three years effective from 30 May 2024 and ending on the date of expiry of the second session of the Board.

At the first meeting of the second session of the Supervisory Committee held immediately after the Annual General Meeting, Mr. Li Tao was appointed as the chairman of the second session of the Supervisory Committee for a term of three years effective from 30 May 2024 and ending on the date of expiry of the second session of the Supervisory Committee.

APPOINTMENT OF MEMBERS OF BOARD COMMITTEES

At the first meeting of the second session of the Board held immediately after the Annual General Meeting, the Board passed the resolution on, among other things, the appointment of the following members of the Board committees for a term of three years effective from 30 May 2024 and ending on the date of expiry of the second session of the Board. The details are as follows:

Audit Committee

Mr. Leung Ho Sun Wilson (*chairman*)

Ms. Luo Yan (羅妍)

Mr. Li Yang

Nomination Committee

Mr. Lyu Yixiong (*chairman*)

Mr. Li Yang

Ms. Luo Yan (羅妍)

Remuneration and Appraisal Committee

Ms. Luo Yan (羅妍) (*chairwoman*)

Mr. Li Yang

Mr. Lyu Yixiong

By order of the Board

Shanghai Chicmax Cosmetic Co., Ltd.

上海上美化妝品股份有限公司

Mr. Lyu Yixiong

Chairman of the Board, Executive Director and Chief Executive Officer

Shanghai, the PRC

30 May 2024

As at the date of this announcement, the Board comprises Mr. Lyu Yixiong, Ms. Luo Yan (羅燕), Mr. Feng Yifeng and Ms. Song Yang as executive Directors; Ms. Li Hanqiong and Mr. Sun Hao as non-executive Directors; Mr. Leung Ho Sun Wilson, Ms. Luo Yan (羅妍) and Mr. Li Yang as independent non-executive Directors.