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NAGACORP

金界控股有限公司

NAGACORP LTD.

金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3918)

VOLUNTARY ANNOUNCEMENT

UPDATES ON FINANCIAL ASSISTANCE FROM CONTROLLING SHAREHOLDER

This announcement is made by NagaCorp Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to inform the shareholders and potential investors of the Company of the latest developments of the Group.

References are made to the announcements of the Company dated 17 October 2023 and 12 December 2023, respectively (collectively the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Company (as borrower) entered into the Loan Agreement with the Lender (as lender) on 17 October 2023, pursuant to which the Lender agreed to provide a loan of up to US\$80 million to the Company for the sole purpose of refinancing and/or discharging part of the outstanding 2024 Notes upon their maturity.

The Board wishes to announce that on 31 May 2024, the Company has drawn down US\$70 million pursuant to the Loan Agreement. The Company is confident that with this drawdown, the 2024 Notes will be discharged in full upon their maturity.

By Order of the Board
NagaCorp Ltd.
Lam Yi Lin
Company Secretary

Hong Kong, 2 June 2024

As at the date of this announcement, the directors of the Company are:

Executive Directors

Chen Yiy Fon and Philip Lee Wai Tuck

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah