



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 May 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Chen Lin Education Group Holdings Limited

Date Submitted: 05 June 2024

### I. Movements in Authorised / Registered Share Capital

|                                     |  |                |                |                                     |         |  |
|-------------------------------------|--|----------------|----------------|-------------------------------------|---------|--|
| 1. Class of shares                  | Ordinary shares                        | Type of shares | Not applicable | Listed on SEHK (Note 1)             | Yes     |  |
| Stock code                          | 01593                                  | Description    |                |                                     |         |  |
|                                     | Number of authorised/registered shares | Par value      |                | Authorised/registered share capital |         |  |
| Balance at close of preceding month | 3,800,000,000                          | HKD            | 0.0001         | HKD                                 | 380,000 |  |
| Increase / decrease (-)             | 0                                      |                |                | HKD                                 | 0       |  |
| Balance at close of the month       | 3,800,000,000                          | HKD            | 0.0001         | HKD                                 | 380,000 |  |

Total authorised/registered share capital at the end of the month: HKD 380,000

**II. Movements in Issued Shares**

|                                     |                 |                |                |                         |     |  |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares                  | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes |  |
| Stock code                          | 01593           | Description    |                |                         |     |  |
| Balance at close of preceding month |                 |                | 1,000,000,000  |                         |     |  |
| Increase / decrease (-)             |                 |                | 0              |                         |     |  |
| Balance at close of the month       |                 |                | 1,000,000,000  |                         |     |  |

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

|  |  |                |   |  |   |  |
|--|--|----------------|---|--|---|--|
| 1. Class of shares issuable                                | Ordinary shares  | Type of shares | Not applicable                                | Shares issuable to be listed on SEHK (Note 1)                            | Yes   |  |
| Stock code of shares issuable (if listed on SEHK) (Note 1) |  | 01593          |   |  |   |  |
| Description  |  |                | General Meeting approval date (if applicable) | No. of new shares of issuer issued during the month pursuant thereto (D) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
| 1).  | The restricted share unit scheme was initially adopted on 20 August 2019 (the "RSU Scheme") for a term of 10 years. The RSU Scheme was amended with the shareholders' approval in an extraordinary general meeting of the Company held on 30 January 2023. |                |   | 0  | 100,000,000   |  |

Total D (Ordinary shares): 0

Remarks:

A total of 40,020,000 shares had been reserved for the RSU scheme, comprising (i) 13,925,300 shares, representing approximately 1.39% of the issued share capital of the Company, that remained grantable under the RSU Scheme; and (ii) 26,094,700 shares, representing approximately 2.61% of the issued share capital of the Company, that had been granted and vested but not yet converted under the RSU Scheme. For any future grants of restricted share units under the RSU Scheme, the Company will first utilize the remaining 13,925,300 existing shares. For details, please refer to the circular of the Company dated 6 January 2023.

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

|                |
|----------------|
| Not applicable |
|----------------|

Submitted by: Huang Yulin

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”