

Regulatory Forms

FORMS RELATING TO LISTING

FORM G

GEM

Company Information Sheet

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Company name: **GRAND T G GOLD HOLDINGS LIMITED**

Stock code (ordinary shares): **8299**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 June 2024

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 23 September 2004

Name of Sponsor(s) : Not applicable

Names of directors : Executive directors
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)
 Dr. Li Dahong
 Ms. Ma Xiaona

Independent non-executive directors
 Mr. Guo Wei
 Mr. Lam Albert Man Sum
 Mr. Cheung Wai Hung

Name(s) of substantial shareholder(s)
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Shareholder	Number or attributable number of Domestic Shares of HK\$0.001 each held	Approximate percentage shareholding or attributable shareholdings
Ma Qianzhou (“Mr. Ma”) <i>(Note 1)</i>	4,029,354,894	63.98%
Zhao Yuebing (“Ms. Zhao”) <i>(Note 1)</i>	179,613,860	2.85%
Other public Shareholders	<u>2,088,798,184</u>	<u>33.17%</u>
	<u><u>6,297,766,938</u></u>	<u><u>100.00%</u></u>

Notes:

(1) Mr. Ma and Ms. Zhao are spouse.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31 March

Registered address : Cricket Square, Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Head office and principal place of business	:	Room A-B, 8th Floor Centre Mark II 305-313 Queen's Road Central Sheung Wan, Hong Kong
Web-site address (if applicable)	:	http://www.grandtg.com
Share registrar	:	Principal share registrar and transfer office: Ocorian Trust (Cayman) Limited Hong Kong branch share registrar and transfer office: Union Registrars Limited
Auditor	:	McMillan Woods (Hong Kong) CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in gold exploration, mining and mineral processing in the PRC.

C. Ordinary shares

Number of ordinary shares in issue	:	6,297,766,938
Par value of ordinary shares in issue	:	0.001
Board lot size (in number of shares)	:	24,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

D. Warrants

Stock code	:	Not applicable
Board lot size	:	Not applicable
Expiry date	:	Not applicable
Exercise price	:	Not applicable
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	Not applicable
No. of warrants outstanding	:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants	:	Not applicable

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share Options

Pursuant to the share option scheme adopted by the Company on 27 September 2021, the maximum number of shares which may be issued upon the exercise of all the outstanding options granted will be 89,247,286. The exercise price for 29,376,000 share options granted on 24 May 2022 is HK\$0.088, for 59,871,286 share options granted on 29 September 2022 is HK\$0.252 which has been cancelled on 9 November 2023 and for 59,871,286 share options granted on 31 August 2023 is HK\$0.117.

Convertible Bonds

The Company issued the convertible bonds in the principal amount of HK\$130,000,000.00 on 16 August 2023 (the “Convertible Bonds”). Details of the Convertible Bonds are contained in the announcement of the Company dated 3 August 2023, 10 August 2023 and 16 August 2023. As at the date of this form, no Convertible Bonds have been converted into shares of the Company.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Eva Lee
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.