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OrbusNeich Medical Group Holdings Limited

業聚醫療集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6929)

**(1) POLL RESULTS OF THE ANNUAL GENERAL
MEETING HELD ON JUNE 6, 2024**

(2) PAYMENT OF FINAL DIVIDEND

AND

(3) AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors of OrbusNeich Medical Group Holdings Limited (the “**Company**”) hereby announces that at the annual general meeting of the Company (the “**AGM**”) held on June 6, 2024, all resolutions proposed at the AGM as set out in the notice of the AGM dated April 19, 2024 were duly passed by the holders (the “**Shareholders**”) of the shares (the “**Shares**” and each a “**Share**”) of the Company by way of poll. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated April 19, 2024 (the “**Circular**”).

POLL RESULTS OF THE AGM

The poll results taken at the AGM were as follows:

Ordinary Resolutions		Number of votes cast (Approximate percentage of total number of votes cast)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries, and the reports of the directors (the “ Director(s) ”) and the independent auditor of the Company for the year ended December 31, 2023.	554,296,054 100.000000%	0 0.000000%
2.	(a) To re-elect Mr. Ching Chung John CHOW as a non-executive Director.	554,277,554 99.996662%	18,500 0.003338%
	(b) To re-elect Mr. Yip Keung CHAN as an independent non-executive Director.	554,296,054 100.000000%	0 0.000000%
	(c) To re-elect Mr. Ka Keung LAU <i>BBS, MH, JP</i> as an independent non-executive Director.	554,277,554 99.996662%	18,500 0.003338%
	(d) To re-elect Dr. Lai Fan Gloria TAM as an independent non-executive Director.	554,296,054 100.000000%	0 0.000000%
	(e) To authorize the board of directors (the “ Board ”) of the Company to fix the Director’s remuneration.	554,296,054 100.000000%	0 0.000000%
3.	To re-appoint PricewaterhouseCoopers as the auditor of the Company and to authorize the Board to fix its remuneration.	554,277,554 99.996662%	18,500 0.003338%
4.	To approve and declare the payment of a final dividend of HK10 cents per share out of the share premium account of the Company for the year ended December 31, 2023.	554,296,054 100.000000%	0 0.000000%
5.	To approve amendments to the terms of the Post-IPO Share Option Scheme.	554,197,054 99.982140%	99,000 0.017860%
6.	(a) To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the aggregate number of the issued shares.	554,197,054 99.982140%	99,000 0.017860%

Ordinary Resolutions		Number of votes cast (Approximate percentage of total number of votes cast)	
		For	Against
	(b) To grant a general mandate to the Directors to repurchase the shares of the Company not exceeding 10% of the aggregate number of issued shares of the Company.	554,296,054 100.000000%	0 0.000000%
Special Resolution		For	Against
7.	To approve amendments to the existing amended and restated articles of association of the Company, and the adoption of the second amended and restated articles of association of the Company.	554,296,054 100.000000%	0 0.000000%

For details of the above-mentioned resolutions, please refer to the Circular.

As more than 50% of votes were cast in favour of each of the above ordinary resolutions, all the above ordinary resolutions were duly passed at the AGM.

As more than 75% of the votes were cast in favour of the resolution numbered 7, such resolution was duly passed as a special resolution of the Company.

As at the date of the AGM, the total number of shares of the Company in issue was 827,968,337 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited acted as the scrutineer for the vote-taking at the AGM.

The following Directors attended the AGM in person or by electronic means:

Mr. David CHIEN, Ms. Kwai Ching Denise LAU, Mr. Wing Shing CHEN, Mr. Ching Chung John CHOW, Mr. Ting San Peter Lionel LEUNG, Dr. Yi ZHOU, Mr. Ka Keung LAUBBS, *MH, JP* and Dr. Lai Fan Gloria TAM.

PAYMENT OF FINAL DIVIDEND

With respect to the ordinary resolution numbered 4, the Board refers to the 2023 annual report of the Company and the Circular, and wishes to inform the Shareholders that the Final Dividend of HK10 cents per Share for the year ended December 31, 2023 is expected to be distributed in cash on or around Friday, June 28, 2024 to the Shareholders whose names appear on the Company's register of members as at 4:30 p.m. on Monday, June 17, 2024, being the record date of determination of entitlements of the Final Dividend.

For the purpose of determining Shareholders who qualify for the Final Dividend, the register of members of the Company will be closed from Thursday, June 13, 2024 to Monday, June 17, 2024, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the Final Dividend, all transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, June 12, 2024 (Hong Kong Time), being the last registration date.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board is pleased to announce that pursuant to the special resolution numbered 7, the existing amended and restated articles of association of the Company (the "**Articles of Association**") have been amended pursuant to the proposed amendments with effect from June 6, 2024. Please refer to the Circular for details of the proposed amendments. For the full text of the second amended and restated Articles of Association, please refer to the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<https://orbusneich.com>).

By order of the Board
OrbusNeich Medical Group Holdings Limited
Mr. David CHIEN
Chairman, Executive Director and Chief Executive Officer

Hong Kong, June 6, 2024

As at the date of this announcement, the Board comprises Mr. David CHIEN, Ms. Kwai Ching Denise LAU and Mr. Wing Shing CHEN as Executive Directors; Mr. Ching Chung John CHOW, Mr. Ting San Peter Lionel LEUNG and Dr. Yi ZHOU as Non-Executive Directors; and Mr. Yip Keung CHAN, Mr. Ka Keung LAU BBS, MH, JP and Dr. Lai Fan Gloria TAM as Independent Non-executive Directors.