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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED
香港資源控股有限公司

*(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)*
(Stock code: 2882)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
CHANGE OF PERIOD FOR CLOSURE OF
REGISTER OF MEMBERS**

References are made to (i) the announcement of Hong Kong Resources Holdings Company Limited (the “**Company**”) dated 8 May 2024 (the “**Announcement**”) in relation to, among other things, the discloseable and connected transaction in respect of the Tenancy Agreements and the continuing connected transactions in respect of the Supply Agreement, the Purchase Agreement and the IT System Agreement; and (ii) the announcement of the Company dated 3 June 2024 in relation to the delay in despatch of circular and the closure of register of members of the Company (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcement, a circular containing, among other things, (i) further details of (a) the Tenancy Agreements and the transactions contemplated thereunder; and (b) the Supply Agreement, the Purchase Agreement, the IT System Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) a notice convening the SGM; and (v) other information required under the Listing Rules (the “**Circular**”), is expected to be despatched to the Shareholders on or before 7 June 2024.

As additional time is required by the Company to prepare and finalise the relevant information to be included in the Circular, the Circular is expected to be despatched to the Shareholders on or before 13 June 2024.

CHANGE OF PERIOD FOR CLOSURE OF REGISTER OF MEMBERS

As disclosed in the Delay Announcement, the SGM was originally scheduled to be convened on Monday, 24 June 2024. Due to the further delay in despatch of the Circular, the Company expected that the SGM will be convened on Friday, 28 June 2024. As such, for determining the entitlement to attend and vote at the SGM, the period of closure of the register of members of the Company will be changed from the original period of Wednesday, 19 June 2024 to Monday, 24 June 2024 (both days inclusive) to **Tuesday, 25 June 2024 to Friday, 28 June 2024** (both days inclusive) accordingly. In order for a Shareholder to be eligible to attend and vote at the SGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Monday, 24 June 2024.

The Company will despatch the Circular, notice of the SGM and the related form of proxy to the Shareholders in due course.

By order of the Board
Hong Kong Resources Holdings Company Limited
WONG Ho Lung, Danny
Chairman and Chief Executive Officer

Hong Kong, 7 June 2024

As at the date of this announcement, the Board comprises Mr. WONG Ho Lung, Danny (Chairman and Chief Executive officer), Ms. CHEUNG Irene (Chief Operating Officer), Ms. WONG Hau Yeung and Dr. CHAN So Kuen as executive Directors; Ms. YEUNG Po Ling, Pauline as non-executive Director; and Mr. SZE Yeung Kuen, Mr. CHAN Raymond, Dr. LAM Ki Wai, Lianne and Dr. CHOW Kwoon Ho, Simon as independent non-executive Directors.