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EDVANCE INTERNATIONAL HOLDINGS LIMITED

安領國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1410)

POSITIVE PROFIT ALERT

This announcement is made by Edvance International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (“**FY2024**”) and currently available information, it is expected that the Group will achieve a turnaround to net profit attributable to owners of the Company (“**Net Profit**”) of approximately HK\$25.0 million to HK\$30.5 million for FY2024 as compared to an audited net loss attributable to owners of the Company (“**Net Loss**”) of approximately HK\$27.5 million for the year ended 31 March 2023 (“**FY2023**”).

The expected turnaround from Net Loss to Net Profit was mainly attributable to the fair value gain on financial assets at fair value through profit and loss (“**FVTPL**”) of approximately HK\$32.4 million in relation to the unlisted investment of the holding company of Hong Kong Digital Asset Ex Limited, based on the valuation assessed by an independent professional valuer as at 31 March 2024 (FY2023: fair value loss on FVTPL of this investment was approximately HK\$24.8 million).

The Company is still in the process of finalising the consolidated annual results for FY2024. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for FY2024 and other financial information currently available, which is under the review and audit by the Company’s auditors and is subject to possible adjustments. Therefore, the actual performance of the Group for FY2024 may differ from the information contained in this announcement.

For details of the actual performance of the Group for FY2024, Shareholders and potential investors should refer to the annual results announcement of the Company for FY2024, which is expected to be published on 24 June 2024.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Edvance International Holdings Limited
Liu Yui Ting Raymond
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 7 June 2024

As at the date of this announcement, the executive Directors are Mr. Liu Yui Ting Raymond, Mr. Lee Francis Sung Kei and Mr. Lam Tak Ling, the non-executive Director is Mr. Lo Wai Ho Ashley, and the independent non-executive Directors are Mr. Ng Tsz Fung Jimmy, Mr. Chan Siu Ming Simon and Mrs. Wong Hung Flavia Yuen Yee.