

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



FUTURE DATA GROUP LIMITED

未來數據集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

COMPLETION OF ISSUE OF CONVERTIBLE NOTES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Future Data Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 7 June 2024 in relation to the Subscription Agreement. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that all the Conditions Precedent have been fulfilled and the Company has on 17 June 2024 issued the Convertible Notes in the aggregate principal amount of HK\$2,000,000 to the Subscriber. The net proceeds are currently intended to be used to fund the operation and business expansion of VAML after completion of the VAML Acquisition. In the event the VAML Acquisition does not materialized, the net proceeds will be used by the Company as general working capital of the Group.

The approval for the listing of, and the permission to deal in 4,000,000 Conversion Shares upon conversion of the Convertible Notes has been granted by the Listing Committee of the Stock Exchange.

By order of the Board of
Future Data Group Limited
Tao Hongxia

Chairlady and Non-executive Director

Hong Kong, 17 June 2024

As at the date of this announcement, the executive Directors are Mr. Cheung Ting Pong and Mr. Lee Seung Han, the non-executive Director is Ms. Tao Hongxia and the independent non-executive Directors are Mr. Chan Kin Ming, Mr. Lam Chi Cheung Albert and Mr. Leung Louis Ho Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.futuredatagroup.com.