

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wanguo International Mining Group Limited
萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Wanguo International Mining Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The Board announces that KTC Partners CPA Limited (“**KTC**”) has resigned as the auditor of the Company with effect from 19 June 2024 in view of the Company’s initiative to engage a more sizeable international audit firm with offices around the world to support the continuous expansion of the Group.

KTC has confirmed in its letter of resignation that it has taken into account various factors including the level of audit fees and its available internal resources in the light of current work flow the professional risk associated with the audit in reaching the decision to resign.

Save as disclosed above, there are no other matters or circumstances in relation to its resignation that need to be brought to the attention of the shareholders or creditors of the Company. The Board and the audit committee of the Company (the “**Audit Committee**”) have confirmed that there are no disagreement or unresolved matters between the Company and KTC in respect of the resignation of auditor which should be brought to the attention of the shareholders or creditors of the Company.

The Board and the Audit Committee further confirmed that KTC has not yet commenced any review or audit work on the accounts of the Group for the year ending 31 December 2024, it is expected that the change of auditor of the Company will not have any impact on the annual audit of the Group for the year ending 31 December 2024.

The Board would like to express its gratitude to KTC for their valuable services and support in the past years.

APPOINTMENT OF AUDITOR

The Board further announces that it has resolved, with the recommendation from the Audit Committee, to appoint Deloitte Touche Tohmatsu Hong Kong (“**Deloitte**”) as the new auditor of the Company with effect from 19 June 2024 to fill the casual vacancy following the resignation of KTC and to hold office until the conclusion of the next annual general meeting of the Company. The Audit Committee has considered a number of factors including but not limited to (i) the competence of Deloitte and its worldwide network; (ii) the audit proposal of Deloitte; (iii) its independence from the Group and objectivity; (iv) its market reputation; (v) its resources and capability including but not limited to manpower and time; and (vi) the guidance notes on change of auditors issued by the Accounting and Financial Reporting Council.

In view of rapid development of the Group’s overseas business, the Audit Committee has assessed and considered Deloitte is eligible and suitable to act as the auditor for the year ending 31 December 2024. The Board and the Audit Committee are of the view that the change of auditor is in the interest of the Company and the Shareholders as a whole.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 19 June 2024

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive Directors.