



YumChina

Yum China Holdings, Inc. 百勝中國控股有限公司

(INCORPORATED IN THE STATE OF DELAWARE OF THE UNITED STATES OF AMERICA)

STOCK CODE: 9987



Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

Goldman Sachs

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (in alphabetical order)



Joint Bookrunners and Joint Lead Managers (in alphabetical order)



Global Offering