## APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **GREEN** Application Form;
- (b) a copy of the material contract referred to in the section headed "Appendix IV Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract"; and
- (c) the written consents referred to in the section headed "Appendix IV Statutory and General Information F. Other Information 6. Consents of Experts."

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Constitutional Documents;
- (b) our audited consolidated financial statements for the years ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020;
- (c) the Accountants' Report and the report on the unaudited pro forma financial information of our Group from KPMG, the texts of which are set out in Appendix I and Appendix II, respectively, to this prospectus;
- (d) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of general matters and property interests of our Group in the PRC;
- (e) the industry report prepared by Frost & Sullivan International Limited;
- (f) the material contract referred to in the section entitled "Appendix IV Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract";
- (g) the written consents referred to in the section entitled "Appendix IV Statutory and General Information F. Other Information 6. Consents of Experts"; and
- (h) the DGCL.