

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Global Offering and assuming that the Over-allotment Option is not exercised, the outstanding share options granted under the Share Option Scheme are not exercised and each Preferred Share will be converted to one Share upon the Global Offering becoming unconditional, the following persons will have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company, which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings of our Company or any other members of our Group:

### Long Positions in the Shares of our Company

<u>Name of substantial shareholder</u>	<u>Nature of interest</u>	<u>Number of Shares</u>	<u>Approximate percentage of interest in our Company immediately following the completion of the Global Offering (assuming Over-allotment Option is not exercised)</u>	<u>Approximate percentage of interest in our Company immediately following the completion of the Global Offering (assuming Over-allotment Option is fully exercised)</u>
Shanghai MicroPort <sup>(1)</sup> . . . .	Beneficial interest	1,078,650,680	45.59%	45.00%
Shanghai Huahao <sup>(2)</sup> . . . . .	Beneficial interest	191,681,040	8.10%	8.00%
CICC Kangrui <sup>(3)</sup> . . . . .	Beneficial interest	181,592,220	7.67%	7.58%
Qianyi Investment <sup>(4)</sup> . . . . .	Beneficial interest	150,000,000	6.34%	6.26%

*Notes:*

- (1) As of the Latest Practicable Date, Shanghai MicroPort was wholly owned by MicroPort. Therefore, MicroPort was deemed to be interested in the Shares that Shanghai MicroPort was interested in under the SFO.
- (2) As of the Latest Practicable Date, each of Tianjin Huajie Enterprise Management Advisors Partners, L.P. (as the general partner of Shanghai Huahao), Tianjin Huaqing Enterprise Management Advisors Co., Ltd. (as the general partner of Tianjin Huajie Enterprise Management Advisors Partners, L.P.), Shanghai Weihong Investment Co., Ltd. (as the largest shareholder holding 51% of the equity interests in Tianjin Huaqing Enterprise Management Advisors Co., Ltd.), Huagan (Shanghai) Business Consulting Co., Ltd. (as the sole shareholder of Shanghai Weihong Investment Co., Ltd.), CR INVESTMENT (HK) LIMITED (as the sole shareholder of Huagan (Shanghai) Business Consulting Co., Ltd.), CR Investments Corporation (as the sole shareholder of CR INVESTMENT (HK) LIMITED), China Renaissance Holdings Limited (a company listed on the Stock Exchange with stock code 1911, as the sole shareholder of CR Investments Corporation) was deemed to be interested in the Shares that Shanghai Huahao was interested in under the SFO.
- (3) As of the Latest Practicable Date, CICC Kangzhi (Ningbo) Equity Investment Management Co., Ltd. (中金康智(寧波)股權投資管理有限公司) “CICC Kangzhi” was the general partner of CICC Kangrui. As confirmed by CICC Kangrui, CICC Kangzhi was controlled by CICC Capital Management Co., Ltd. (中金資本運營有限公司), which is a wholly owned subsidiary of China International Capital Corporation Limited (中國國際金融股份有限公司). Therefore, each of CICC Kangzhi, CICC Capital Management Co., Ltd. (中金資本運營有限公司) and China International Capital Corporation Limited (中國國際金融股份有限公司) was deemed to be interested in the Shares that CICC Kangrui was interested in under the SFO.
- (4) As of the Latest Practicable Date, Qianyi Investment was wholly owned by Mr. Wang Zheng. Mr. Wang Zheng was deemed to be interested in the Shares that Qianyi Investment was interested in under the SFO.

Except as otherwise disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised, the outstanding share options granted under the Share Option Scheme are not exercised and each Preferred Share will be converted to one Share upon the Global Offering becoming unconditional), have any interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the

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provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.