

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE, YELLOW, GREEN** and **BLUE** Application Forms;
- (b) the written consents referred to in “Statutory and General Information—E. Other Information—4. Qualifications and Consents of Experts” in Appendix IV to this prospectus; and
- (c) a copy of each of the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at our Company’s principal place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by KPMG, the texts of which are set out in Appendix I and IIA to this prospectus;
- (c) the audited consolidated financial statements of our Company for each of the financial years ended December 31, 2018 and 2019 and the seven months ended July 31, 2020;
- (d) the letters relating to the loss estimate for the year ended December 31, 2020 received from KPMG and the Joint Sponsors, the text of which are set out in Appendix IIB to this prospectus;
- (e) the PRC legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisers, in respect of certain general corporate matters and the property interests of our Group;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands laws, summarizing certain aspects of the Cayman company law referred to in Appendix III to this prospectus;
- (g) the written consents referred to in “Statutory and General Information—E. Other Information—4. Qualifications and Consents of Experts” in Appendix IV to this prospectus;
- (h) the material contracts referred to in “Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” in Appendix IV to this prospectus;
- (i) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—C. Further Information about Our Directors—1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this prospectus;

- (j) the Frost & Sullivan Report;
- (k) the Cayman Companies Act; and
- (l) the terms of the Share Option Scheme and a list of grantees under the Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance.