

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized share capital of our Company as of the Latest Practicable Date and the issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately following the completion of the Global Offering:

	US\$	Approximate percentage to total share capital
<i>Authorized share capital as of the Latest Practicable Date and immediately following the completion of the Global Offering:</i>		
<u>50,000,000,000</u> Shares of US\$0.00001 each	<u>500,000</u>	<u>100.00%</u>
<i>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering (assuming that the Over-allotment Option is not exercised):</i>		
535,080,000 Shares in issue as of the date of this prospectus	5,351	77.53%
155,096,000 Shares to be issued pursuant to the Global Offering	1,551	22.47%
<u>690,176,000</u> Total	<u>6,902</u>	<u>100.00%</u>
<i>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering (assuming that the Over-allotment Option is exercised in full):</i>		
535,080,000 Shares in issue as of the date of this prospectus	5,351	75.00%
155,096,000 Shares to be issued pursuant to the Global Offering	1,551	21.74%
23,264,000 Shares to be issued upon the Over-allotment Option being exercised in full	233	3.26%
<u>713,440,000</u> Total	<u>7,134</u>	<u>100.00%</u>

ASSUMPTIONS

The above table assumes that the Global Offering becomes unconditional and the Shares are issued pursuant to the Global Offering. The above does not take into account any shares which may be issued upon the exercise of the options granted or to be granted under the Share Option Schemes or any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

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RANKING

The Shares are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this prospectus.

SHARE OPTION SCHEMES

We have adopted the Pre-IPO Share Option Scheme and conditionally adopted the Post-IPO Share Option Scheme. The principal terms of the Share Option Schemes are summarized in the section headed “Statutory and General Information — D. Share Option Schemes” in Appendix IV to this prospectus.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS AND CLASS MEETINGS ARE REQUIRED

Our Company has only one class of shares, namely ordinary shares, each of which ranks pari passu with the other shares.

Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, our Company may from time to time by shareholders’ ordinary resolution (i) increase its capital; (ii) consolidate and divide its capital into Shares of larger amount; (iii) cancel any Shares which have not been taken; and (iv) subdivide its Shares into Shares of smaller amount. In addition, our Company may reduce its share capital or any capital redemption reserve by shareholders’ special resolution. For more details, please see “Summary of the Constitution of our Company and Cayman Companies Act — Summary of the Constitution of the Company — 2 Articles of Association — 2.5 Alteration of capital” in Appendix III.

Subject to the Cayman Companies Act and pursuant to the terms of our Articles of Association, if at any time the share capital of our Company is divided into different classes of Shares, all or any of the special rights attached to any class of Shares may be varied or abrogated either with the consent in writing of the holders of not less than three-fourths in nominal value of the issued Shares of that class or with the sanction of a special resolution passed at a separate meeting of the holders of the Shares of that class. For more details, please see “Summary of the Constitution of our Company and Cayman Companies Act — Summary of the Constitution of the Company — 2 Articles of Association — 2.4 Variation of rights of existing shares or classes of shares” in Appendix III.

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GENERAL MANDATE TO ISSUE AND REPURCHASE SHARES

Subject to the conditions stated in “Structure of the Global Offering — Conditions of the Global Offering”, our Directors have been granted general unconditional mandates to issue and repurchase our Shares.

For further details of these general mandate, please see “Statutory and General Information — A. Further Information About the Our Group — 3. Resolutions in Writing of the Shareholders of Our Company Passed on June 18, 2021” in Appendix IV.