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## EXPECTED TIMETABLE<sup>(1)</sup>

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Hong Kong Public Offering commences . . . . . 9:00 a.m. on Wednesday, June 30, 2021

Latest time for completing electronic applications under the  
**HK eIPO White Form** service through one of the below ways:<sup>(2)</sup>

(1) the **IPO App**, which can be downloaded by searching “**IPO App**”  
in App Store or Google Play or downloaded  
at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp)

(2) the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) . . . . . 11:30 a.m. on Wednesday, July 7, 2021

Application lists open<sup>(3)</sup> . . . . . 11:45 a.m. on Wednesday, July 7, 2021

Latest time for (a) completing payment for the **HK eIPO White Form** applications by effecting Internet banking transfer(s) or PPS payment transfer(s) and (b) **giving electronic application instructions** to HKSCC<sup>(4)</sup> . . . . . 12:00 noon on Wednesday, July 7, 2021

Application lists close<sup>(3)</sup> . . . . . 12:00 noon on Wednesday, July 7, 2021

Expected Price Determination Date<sup>(5)</sup> . . . . . Wednesday, July 7, 2021

Announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of our Company at <http://ir.medlive.cn><sup>(6)</sup> on or before<sup>(10)</sup> . . . . . Wednesday, July 14, 2021

Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed “How to Apply for Hong Kong Public Offer Shares — D. Publication of Results” in this prospectus . . . . . Wednesday, July 14, 2021

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Results of allocations in the Hong Kong Public Offering will be available at the “IPO Results” function in the **IPO App** or at [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) (or [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result)) with a “search by ID” function from . . . . . Wednesday, July 14, 2021

Dispatch/collection of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before<sup>(7)(9)</sup>. . . . . Wednesday, July 14, 2021

Dispatch/collection of refund cheques and **HK eIPO White Form** e-Auto Refund payment instructions in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before<sup>(8)(9)</sup>. . . . . Wednesday, July 14, 2021

Dealings in the Shares on the Stock Exchange expected to commence. . . . . at 9:00 a.m. on Thursday, July 15, 2021

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*Notes:*

- (1) All times refer to Hong Kong local time, except as otherwise stated.
- (2) You will not be permitted to submit your application under the **HK eIPO White Form** service through the **IPO App** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of the application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, July 7, 2021, the application lists will not open or close on that day. See “How to Apply for Hong Kong Public Offer Shares — C. Effect of Bad Weather and/or Extreme Conditions on the Opening and Closing of the Application Lists” in this prospectus.
- (4) Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed “How to Apply for Hong Kong Public Offer Shares — A. Applications for Hong Kong Public Offer Shares — 6. Applying through the **CCASS EIPO Service**” in this prospectus.
- (5) The Price Determination Date is expected to be on or around Wednesday, July 7, 2021 and, in any event, not later than Thursday, July 8, 2021. If, for any reason, the Offer Price is not agreed between the Joint Representatives (for themselves and on behalf of the Underwriters) and us by Thursday, July 8, 2021, the Global Offering will not proceed and will lapse.

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- (6) None of the website or any of the information contained on the website forms part of this prospectus.
- (7) Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in this prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk.
- (8) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number may invalidate or delay encashment of the refund cheque. Further information is set out in the section headed “How to apply for Hong Kong Public Offer Shares” in this prospectus. Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through a single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Auto Refund payment instructions. Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **HK eIPO White Form** Services Provider, in the form of refund cheques, by ordinary post at their own risk.
- (9) Applicants who have applied through the **HK eIPO White Form** service for 1,000,000 or more Hong Kong Public Offer Shares may collect any refund cheques and/or Share certificates in person from our Company’s Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 14, 2021 or such other date as notified by our Company on the website of our Company at <http://ir.medlive.cn> and on the website of the Stock Exchange at [www.hkexnews.com](http://www.hkexnews.com) as the date of dispatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who is eligible for personal collection may not authorize any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Public Offer Shares through the **CCASS EIPO** service should refer to the section headed “How to Apply for Hong Kong Public Offer Shares — G. Despatch/Collection of Share Certificates and Refund Monies — Personal Collection — (ii) If you apply through the **CCASS EIPO** service” in this prospectus for details.

Applicants who have applied through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to the bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares and any uncollected Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants’ risk, to the addresses specified in the relevant applications.

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Further information is set out in the sections headed “How to Apply for Hong Kong Public Offer Shares — F. Refund of Application Monies” and “How to Apply for Hong Kong Public Offer Shares — G. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus.

**The above expected timetable is a summary only. You should refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Public Offer Shares” in this prospectus for details of the structure of the Global Offering, including the conditions of the Global Offering, and the procedures for application for the Hong Kong Public Offer Shares.**