# $\overline{EXPECTED\ TIMETABLE^{(1)}}$

We will issue an announcement in Hong Kong to be published on the Stock Exchange's website at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> and our Company's website at <a href="https://www.betterhomechina.com">www.betterhomechina.com</a> if there is any change in the following expected timetable of the Hong Kong Public Offering.

Hong Kong Public Offering commences <sup>(1)</sup>
Latest time for completing electronic applications under the  eWhite Form service through the designated
website <u>www.ewhiteform.com.hk</u> (2):
Application lists of the Hong Kong Public Offering open <sup>(3)</sup>
Latest time for (1) completing payment of eWhite Form
applications by effecting PPS payment transfer(s); and (2) latest
time for giving <b>electronic application instructions</b> to HKSCC <sup>(10)(4)</sup>
5 November 2021
If you are instructing your <b>broker</b> or <b>custodian</b> who is a CCASS Clearing Participant or a CCASS Custodian Participant to give <b>electronic application instructions</b> via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your <b>broker</b> or <b>custodian</b> for the latest time for giving such instructions which may be different from the latest time as stated above.
Application lists of the Hong Kong Public Offering close <sup>(3)</sup>
Expected Price Determination Date <sup>(5)</sup> Friday, 5 November 2021
Announcement of the final Offer Price, the indication of levels of interest in the International Placing, the level of applications in respect of the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published on the website of our Company at <a href="https://www.betterhomechina.com">www.betterhomechina.com</a> and on the website of the Stock Exchange at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> on or before (6) Thursday, 11 November 2021

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Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers or Hong Kong business registration numbers, where appropriate) to be available through a variety of channels, including the website of our Company at <a href="https://www.betterhomechina.com">www.betterhomechina.com</a> and the website of the Stock Exchange at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> , as described in the paragraphs headed "How to apply for the Hong Kong Offer Shares — 11. Publication of results" in this prospectus from Thursday, 11 November 2021
Results of allocations in the Hong Kong Public Offering will be
available at www.ewhiteform.com.hk/results with a "search by
ID Number" function from
Despatch/Collection of share certificates or deposit of share
certificates into CCASS in respect of wholly or partially
successful applications pursuant to the Hong Kong Public
Offering on or before <sup>(7),(9)</sup>
Despatch/Collection of e-Refund payment instructions/refund
cheques in respect of wholly successful (if applicable) or wholly
or partially unsuccessful applications pursuant to the Hong Kong
Public Offering on or before <sup>(7),(8),(10)</sup>
Dealings in Shares on the Main Board are expected to
commence at
12 November 2021

The application for the Hong Kong Offer Shares will commence on Saturday, 30 October 2021 through Friday, 5 November 2021. Such time period is longer than the normal market practice of four days. The application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicant(s) without interest on Thursday, 11 November 2021. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Friday, 12 November 2021.

#### Notes:

1. All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure and conditions of the Global Offering" in this prospectus. If there is any change in this expected timetable, an announcement will be published on the website of our Company at <a href="https://www.betterhomechina.com">www.betterhomechina.com</a> and the website of the Stock Exchange at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a>.

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- 2. You will not be permitted to submit your application under the **eWhite Form** service through the designated website at <u>www.ewhiteform.com.hk</u> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- 3. If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 5 November 2021, the application lists will not open or close on that day. Please refer to the paragraphs headed "How to apply for the Hong Kong Offer Shares 10. Effect of bad weather and/or Extreme Conditions on the opening and the closing of the application lists" in this prospectus. If the application lists do not open and close on Friday, 5 November 2021, the dates mentioned in this section headed "Expected timetable" may be affected. We will make an announcement in such event.
- 4. Applicants who apply for the Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the paragraphs headed "How to apply for the Hong Kong Offer Shares 6. Applying through CCASS EIPO Service" in this prospectus.
- 5. The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Friday, 5 November 2021 (or such other date as may be agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and our Company, but in any event not later than Tuesday, 9 November 2021). If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and our Company by Tuesday, 9 November 2021, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse immediately.
- 6. None of the website or any information contained on the website forms part of this prospectus.
- 7. Applicants who apply through **eWhite Form** for 1,000,000 or more Hong Kong Offer Shares may collect share certificates (if applicable) in person may do so from our Hong Kong Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 11 November 2021 or any other date notified by us as the date of despatch of share certificates/refund cheques. Individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

Applicants who apply for the Hong Kong Offer Shares through CCASS EIPO service should refer to the section headed "How to apply for the Hong Kong Offer Shares" in this prospectus for details.

If an applicant has applied for less than 1,000,000 Hong Kong Offer Shares, the Share certificate (if applicable) and/or refund cheque will be despatched by ordinary post (at the applicant's own risk) to the address specified on the **electronic application instructions** to the **eWhite Form** Service Provider.

8. e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the initial price per Hong Kong Offer Share payable on application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your

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Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the paragraphs headed "How to apply for the Hong Kong Offer Shares — 14. Despatch/collection of share certificates and refund monies" in this prospectus.

Applicants who apply through **eWhite Form** service and paid their applications monies through single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Refund payment instructions. Applications who apply through **eWhite Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to **eWhite Form** Service Provider, in the form of refund cheques, by ordinary post at their own risk.

- 9. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of their share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.
- 10. Uncollected Share certificates and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in their application instructions. Further information is set out in the section headed "How to apply for the Hong Kong Offer Shares 13. Refund of application monies" in this prospectus.

The above expected timetable is a summary only. Particulars of the structure and conditions of the Global Offering are set out in the section headed "Structure and conditions of the Global Offering" in this prospectus. Details relating to how to apply for the Hong Kong Offer Shares are set out in the section headed "How to apply for the Hong Kong Offer Shares" in this prospectus.