

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG
AND ON DISPLAY**

1. Documents Delivered to the Registrar of Companies in Hong Kong

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (a) the **GREEN** Application Form; (b) the written consents referred to in the paragraph headed “D. Other Information — 10. Consents of experts” in Appendix V to this prospectus; and (c) certified copies of the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of material contracts” in Appendix V to this prospectus.

2. Documents On Display

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.betterhomechina.com up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report from Grant Thornton Hong Kong Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Group for each of the years ended 31 December 2018, 2019 and 2020 and the four months ended 30 April 2021;
- (d) the assurance report on the compilation of unaudited pro forma financial information of our Group prepared by Grant Thornton Hong Kong Limited, the text of which is set out in Appendix II to this prospectus;
- (e) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, legal advisers to our Company as to the laws of the Cayman Islands, summarising the constitution of our Company and certain aspects of the Cayman Companies Act referred to in Appendix IV to this prospectus;
- (f) the Cayman Companies Act;
- (g) the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of material contracts” in Appendix V to this prospectus;

- (h) the service agreements and letters of appointment referred to in the paragraph headed “C. Further Information about our Directors and Substantial Shareholders — 3. Particulars of service contracts and appointment letters” in Appendix V to this prospectus;
- (i) the written consents referred to in the paragraph headed “D. Other Information — 10. Consents of experts” in Appendix V to this prospectus;
- (j) the legal opinion issued by GuangDong Sun Law Firm, legal advisers to our Company as to the laws of the PRC, in respect of our Group’s business operation and property interests in the PRC;
- (k) the legal opinions issued by Mr. Leung Wai-Keung, Richard, legal counsel to our Company as to the laws of Hong Kong;
- (l) the legal opinion issued by Alston & Bird LLP as to certain aspects of the United States laws;
- (m) the memorandum of transfer pricing review issued by Grant Thornton Tax Services Limited, an independent tax consultant;
- (n) the CIC Report; and
- (o) the letter relating to our property interests issued by AVISTA Valuation Advisory Limited, the text of which is set out in Appendix III to this prospectus.