

---

## APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

---

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the **GREEN** Application Form;
- (b) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Qualifications and consents of experts” in Appendix IV to this prospectus; and
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this prospectus.

### DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.sensetime.com](http://www.sensetime.com) during a period of 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2018, 2019 and 2020, and the six months ended June 30, 2021;
- (e) the report issued by Frost & Sullivan, the summary of which is set out in the section headed “Industry Overview” in this prospectus;
- (f) the legal opinion issued by King & Wood Mallesons, our PRC Legal Advisor, in respect of certain aspects of our Group in the PRC;
- (g) the letter of advice prepared by BGA Law (Cayman) Limited, our Cayman legal advisors, in respect of certain aspects of the Cayman Companies Act referred to in Appendix III to this prospectus;
- (h) the legal opinion issued by Hughes Hubbard & Reed LLP, our legal advisors as to U.S. export control laws;
- (i) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this prospectus;

---

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE FOR INSPECTION**

---

- (j) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Qualifications and consents of experts” in Appendix IV to this prospectus;
- (k) the service contracts and letters of appointment referred to in the section headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 3. Directors’ service contracts and appointment letters” in Appendix IV to this prospectus;
- (l) the terms of the Pre-IPO RSU Plan and the Pre-IPO ESOP; and
- (m) the Cayman Companies Act.