

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of **GREEN** Application Form;
- (b) a copy of each of the material contracts referred to the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 4. Consents of Experts” in Appendix IV to this prospectus.

2. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.sirnaomics.com during a period of 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Accountants’ Report of our Group and the report on the unaudited pro forma financial information of our Group issued by Deloitte Touche Tohmatsu, the texts of which are respectively set out in Appendix I and Appendix II to this prospectus;
- (c) the audited consolidated financial statements of our Company for the two years ended December 31, 2019 and 2020 and the nine months ended September 30, 2021;
- (d) the legal opinions issued by Commerce & Finance Law Offices, our PRC Legal Advisor, in respect of certain aspects of our Group and the property interests of our Group;
- (e) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal advisors, in respect of certain aspects of the Cayman Companies Act referred to in Appendix III to this prospectus;
- (f) the Cayman Companies Act;
- (g) the report issued by China Insights Consultancy, the summary of which is set forth in the section headed “Industry Overview” in this prospectus;
- (h) the material contracts referred to the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this prospectus;
- (i) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 4. Consents of Experts” in Appendix IV to this prospectus;

- (j) terms of the Pre-IPO Equity Incentive Plan; and
- (k) the service contract and letters of appointment with our Directors referred to in section headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this prospectus.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of the full list of all the grantees who have been granted options under the Pre-IPO Equity Incentive Plan, containing all details as required under Rule 17.02(1)(b), paragraph 27 of Appendix 1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance will be available for inspection at the Company’s principal place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus.