



Zhengwei Group Holdings Company Limited 正味集团控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 2147

SHARE OFFER

Sole Sponsor and Sole Overall Coordinator



中毅資本有限公司
Grand Moore Capital Limited

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



中毅資本有限公司
Grand Moore Capital Limited



華盛證券
Valuable Capital Limited

Joint Bookrunners and Joint Lead Managers



中國平安
平證券
PA SECURITIES (HK)



信達國際
CINDA INTERNATIONAL



富強證券
FORTUNE (HK) SECURITIES



國泰君安國際
GUOTAI JUNAN INTERNATIONAL



中陽證券
Zhong Ying Securities Limited