

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

For illustrative purpose only, the unaudited [REDACTED] financial information prepared in accordance with paragraph 29 of Chapter 4 of the Listing Rules is set out herein to provide the investors with further information to assess the financial performance of the Group after taking into account the adjusted net tangible assets of the Group to illustrate the consolidated financial position of the Group after completion of the [REDACTED] and to illustrate the financial performance of the Group had the [REDACTED] been completed on 30 September 2023.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The unaudited [REDACTED] financial information has been prepared, on the basis of the notes set out below, to illustrate how the [REDACTED] may have affected the unaudited consolidated net tangible assets attributable to equity holders of the Company had it occurred as of 30 September 2023. It has been prepared for illustrative purpose only and, because of its nature, may not give a true picture of the consolidated financial position of the Group.

	Audited consolidated net tangible assets attributable to equity holders of the Company as of 30 September 2023 <i>(note 1)</i> RMB'000	Estimated [REDACTED] from the [REDACTED] <i>(note 2)</i> RMB'000	Unaudited [REDACTED] adjusted consolidated net tangible assets <i>(note 3)</i> RMB'000	Unaudited [REDACTED] adjusted consolidated net tangible assets per Share <i>(note 4)</i> RMB	[REDACTED] adjusted consolidated net tangible assets per Share <i>(note 5)</i> HK\$
Based on the low-end of the [REDACTED] of HK\$[REDACTED] per Share	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>
Based on the high-end of the [REDACTED] of HK\$[REDACTED] per Share	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>

Notes:

- (1) The audited consolidated net tangible assets attributable to equity holders of the Company as of 30 September 2023 is extracted from the Accountants' Report as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to equity holders of the Company as at 30 September 2023 of approximately RMB331,537,000.
- (2) The adjustment to the unaudited [REDACTED] adjusted consolidated net tangible assets reflects the estimated [REDACTED] from the [REDACTED] to be received by the Company. The estimated [REDACTED] from the [REDACTED] is based on the [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED], respectively, being the low-end and high-end price of the stated [REDACTED] range, and [REDACTED] Shares, net of [REDACTED] fee and other estimated issue expenses (taking into account the effect of [REDACTED]-related expenses which have been accounted for prior to 30 September 2023) payable of approximately RMB[REDACTED] for the low-end [REDACTED] and RMB[REDACTED] for the high-end [REDACTED] respectively, and takes no account of any Shares which may fall to be issued upon the exercise of the [REDACTED].

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- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets does not take into account of a special dividend of RMB15,000,000 declared by the directors of the Company on [Date].
- (4) The unaudited [REDACTED] adjusted consolidated net tangible assets per Share are arrived at after the adjustments referred to in note 2 above and on the basis that [REDACTED] Shares are expected to be in issue following the [REDACTED] (including [REDACTED] shares newly issued upon the [REDACTED]) had been completed on 30 September 2023 and respective [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per Share and takes no account of (i) any Shares which may fall to be issued upon the exercise of the [REDACTED]; and (ii) the number of share options that may be vested and may become exercisable upon the date of the [REDACTED] under the Pre-[REDACTED] Share Scheme.
- (5) The unaudited [REDACTED] adjusted consolidated net tangible assets per Share is converted from RMB into HK\$ at the rate of HK\$1 to RMB0.91629. No representation is made that the RMB amounts have been, could have been or could be converted to HK\$, or versa, at that rate or at any other rates or at all.
- (6) No adjustment has been made to reflect any trading results or other transactions of the Group entered subsequent to 30 September 2023.

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APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

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APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

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APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]