

---

**APPENDIX VII      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE ON DISPLAY**

---

**A.    DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) written consents referred to in the paragraph headed “E. Other information — 10. Consents of experts” in Appendix VI to this document; (ii) a copy of each of the material contracts referred to in the paragraph headed “B. Further information about business of our Group — 1. Summary of material contracts” in Appendix VI to this document.

**B.    DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at <http://fujingnongye.com> for 14 days from the date of this document (both dates inclusive):

1. the Memorandum and the Articles;
2. the material contracts referred to in the paragraph headed “B. Further information about business of our Group — 1. Summary of material contracts” in Appendix VI to this document;
3. the written consents referred to in the paragraph headed “E. Other information — 10. Consents of experts” in Appendix VI to this document;
4. the Accountants’ Report prepared by Crowe (HK) CPA Limited and McMillan Woods (Hong Kong) CPA Limited for FY2020, FY2021, FY2022 and 9M2023, the text of which is set out in Appendix I to this document;
5. the report on the unaudited [REDACTED] financial information of our Group prepared by Crowe (HK) CPA Limited and McMillan Woods (Hong Kong) CPA Limited, the text of which is set out in Appendix II to this document;
6. the letters relating to the profit estimate received from Crowe (HK) CPA Limited, McMillan Woods (Hong Kong) CPA Limited and the Sole Sponsor, the text of which is set out in Appendix III to this document;
7. the audited consolidated financial statements of our Group for FY2020, FY2021, FY2022 and 9M2023;
8. the letter of advice prepared by Conyers Dill & Pearman, the legal advisers of our Company as to the laws of Cayman Islands, summarising certain aspects of the company law of the Cayman Islands referred to in Appendix V to this document;
9. the Companies Act;

**APPENDIX VII      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE ON DISPLAY**

---

10. the legal opinion prepared by Hylands Law Firm (Jinan), the legal advisers to our Company as to the laws of the PRC, on certain aspect of the subsidiaries of our Company in the PRC and the business operations of our Group;
11. the F&S Report, a summary of which is set forth in the section headed “Industry Overview” in this document;
12. the valuation report and fair rent letters issued by BMI Appraisals in relation to the property interests of our Group;
13. the valuation reports on the fair value of biological assets belonging to our Group as at 31 December 2020, 31 December 2021, 31 December 2022 and 30 September 2023 prepared by Savills Valuation and Professional Services (China) Limited;
14. the report issued by Professor Cui Dejie (崔德杰) in respect of the implication of continuous cropping and in-pot cultivation method;
15. the service contracts and letters of appointment referred to in the paragraph headed “C. Further information about our Directors, management and substantial shareholders — 2. Particulars of service contracts and letters of appointment” in Appendix VI to this document; and
16. the rules of the Share Scheme.