

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



富景農業

Fujing Holdings Co., Limited

富景中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Total Number of [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation and the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and not less than HK\$[REDACTED] per [REDACTED], plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : US\$0.01 per Share
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED], [REDACTED], [REDACTED] and [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] and [REDACTED]

[REDACTED] [REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VII to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by the [REDACTED] between the [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company on or before [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and will be not less than HK\$[REDACTED] per [REDACTED]. Investors applying for the [REDACTED] may be required to pay, on application (subject to application channels), the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% subject to refund if the [REDACTED] is lower than HK\$[REDACTED] per [REDACTED].

If (i) there is any change to the [REDACTED] size due to the changes in (a) the number of [REDACTED] initially offered in the [REDACTED] (other than described in this document) or (b) the [REDACTED] outside the indicative [REDACTED] range as stated in this document; and/or (ii) if our Company becomes aware of any material adverse change after the issue of this document and before the commencement of dealing in our Shares on the Stock Exchange as prescribed under Rule 11.13 of the Listing Rules, we are required to cancel the [REDACTED] and relaunch the offer with a supplemental document or a new document giving investors at least 3 business days to consider the new information.

If, for any reason, the [REDACTED] is not agreed between the [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company on or before [REDACTED], [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately.

Prior to making an [REDACTED] decision, prospective [REDACTED] should carefully consider all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

Prospective [REDACTED] of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] to subscribe, and to procure subscribers to subscribe for, the [REDACTED], are subject to termination by the [REDACTED] and the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain events shall occur prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Further details of the terms of such provisions are set out in the section headed “[REDACTED]” in this document.

ATTENTION

We have adopted a fully electronic application process for the [REDACTED]. We will not provide printed copies of this document to the public in relation to the [REDACTED]. This document is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of our Company at <http://fujingnongye.com>. If you require a printed copy of this document, you may download and print from the website addresses above.

[REDACTED]