

**IMPORTANT NOTICE TO INVESTORS  
OF HONG KONG OFFER SHARES**

**FULLY ELECTRONIC APPLICATION PROCESS**

We have adopted a fully electronic application process for the Hong Kong Public Offer below are the procedures for application.

This prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “HKEXnews > New Listings > New Listing Information” section, and our website at [www.edayun.cn](http://www.edayun.cn).

The contents of this prospectus are identical to the prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

**A. APPLICATION FOR HONG KONG OFFER SHARES**

**1. Who Can Apply**

You can apply for Hong Kong Offer Shares if you or the person(s) for whose benefit you are applying for:

- are 18 years of age or older;
- have a Hong Kong address (*for the HK eIPO White Form service only*); and
- are outside the United States, and are not a U.S. Person (as defined in Regulation S).

Unless permitted by the Listing Rules or a waiver and/or consent has been granted by the Stock Exchange to us, you cannot apply for any Hong Kong Offer Shares if you or the person(s) for whose benefit you are applying for:

- are an existing Shareholder or close associates (as defined in the Listing Rules); or
- are a Director or any of his/her close associates.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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### 2. Application Channels

The Hong Kong Public Offer period will begin at 9:00 a.m. on Monday, May 20, 2024 and end at 12:00 noon on Thursday, May 23, 2024 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<u>Application Channel</u>	<u>Platform</u>	<u>Target Investors</u>	<u>Application Time</u>
<b>HK eIPO White Form service</b>	<b>IPO App</b> (which can be downloaded by searching “ <b>IPO App</b> ” in App Store or Google Play or downloaded at <a href="http://www.hkeipo.hk/IPOApp">www.hkeipo.hk/IPOApp</a> or <a href="http://www.tricorglobal.com/IPOApp">www.tricorglobal.com/IPOApp</a> ) or <a href="http://www.hkeipo.hk">www.hkeipo.hk</a>	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Monday, May 20, 2024 to 11:30 a.m. on Thursday, May 23, 2024, Hong Kong time.  The latest time for completing full payment of application monies will be 12:00 noon on Thursday, May 23, 2024, Hong Kong time.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC’s FINI system in accordance with your instruction	Investors who would <u>not</u> like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant’s stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **HK eIPO White Form** service and the HKSCC EIPO channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

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For those applying through the **HK eIPO White Form** service, once you complete payment in respect of any application instructions given by you or for your benefit through the **HK eIPO White Form** service to make an application for Hong Kong Offer Shares, an actual application shall be deemed to have been made. If you are a person for whose benefit the electronic application instructions are given, you shall be deemed to have declared that only one set of electronic application instructions has been given for your benefit. If you are an agent for another person, you shall be deemed to have declared that you have only given one set of electronic application instructions for the benefit of the person for whom you are an agent and that you are duly authorized to give those instructions as an agent.

For the avoidance of doubt, giving an application instruction under the **HK eIPO White Form** service more than once and obtaining different payment reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you apply through the **HK eIPO White Form** service, you are deemed to have authorized the **HK eIPO White Form** Service Provider to apply on the terms and conditions in this prospectus, as supplemented and amended by the terms and conditions of the **HK eIPO White Form** service.

By instructing your broker or custodian to apply for the Hong Kong Offer Shares on your behalf through the HKSCC EIPO Channel, you (and, if you are joint applicants, each of you jointly and severally) are deemed to have instructed and authorized HKSCC to cause HKSCC Nominees (acting as nominee for the relevant HKSCC Participants) to apply for Hong Kong Offer Shares on your behalf and to do on your behalf all the things stated in this prospectus and any supplement to it.

For those applying through HKSCC EIPO channel, an actual application will be deemed to have been made for any application instructions given by you or for your benefit to HKSCC (in which case an application will be made by HKSCC Nominees on your behalf) provided such application instruction has not been withdrawn or otherwise invalidated before the closing time of the Hong Kong Public Offer.

HKSCC Nominees will only be acting as a nominee for you and neither HKSCC nor HKSCC Nominees shall be liable to you or any other person in respect of any actions taken by HKSCC or HKSCC Nominees on your behalf to apply for Hong Kong Offer Shares or for any breach of the terms and conditions of this prospectus.

If you apply for Hong Kong Offer Shares, then you may not apply for or indicate an interest for International Placing Shares (except in respect of Lesso Reserved Shares applied for pursuant to the Lesso Preferential Offering).

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### 3. Information Required to Apply

You must provide the following information with your application:

<u>For Individual Applicants</u>	<u>For Corporate Applicants</u>
<ul style="list-style-type: none"><li>• Full name(s)<sup>2</sup> as shown on your identity document</li><li>• Identity document's issuing country or jurisdiction</li><li>• Identity document type, with order of priority:<ul style="list-style-type: none"><li>i. HKID card; or</li><li>ii. National identification document; or</li><li>iii. Passport; and</li></ul></li><li>• Identity document number</li></ul>	<ul style="list-style-type: none"><li>• Full name(s)<sup>2</sup> as shown on your identity document</li><li>• Identity document's issuing country or jurisdiction</li><li>• Identity document type, with order of priority:<ul style="list-style-type: none"><li>i. LEI registration document; or</li><li>ii. Certificate of incorporation; or</li><li>iii. Business registration certificate; or</li><li>iv. Other equivalent document; and</li></ul></li><li>• Identity document number</li></ul>

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*Notes:*

1. If you are applying through the **HK eIPO White Form** service, you are required to provide a valid e-mail address, a contact telephone number and a Hong Kong address. You are also required to declare that the identity information provided by you follows the requirements as described in Note 2 below. In particular, where you cannot provide a HKID number, you must confirm that you do not hold a HKID card. The number of joint applicants may not exceed four. If you are a firm, the applicant must be in the individual members' names.
2. The applicant's full name as shown on their identity document must be used. If an applicant's identity document contains both an English and Chinese name, both English and Chinese names must be used. Otherwise, either English or Chinese names will be accepted. The order of priority of the applicant's identity document type must be strictly followed and where an individual applicant has a valid HKID card, the HKID number must be used when making an application to subscribe for shares in a public offer. Similarly for corporate applicants, a LEI number must be used if an entity has a LEI certificate.
3. If the applicant is a trustee, the client identification data ("CID") of the trustee, as set out above, will be required. If the applicant is an investment fund (i.e. a collective investment scheme, or CIS), the CID of the asset management company or the individual fund, as appropriate, which has opened a trading account with the broker will be required, as above.

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4. The maximum number of joint account holders on FINI is capped at four<sup>1</sup> in accordance with market practice.
5. If you are applying as a nominee, you must provide: (i) the full name (as shown on the identity document), the identity document's issuing country or jurisdiction, the identity document type; and (ii), the identity document number, for each of the beneficial owners or, in the case(s) of joint beneficial owners, for each joint beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.
6. If you are applying as an unlisted company and (i) the principal business of that company is dealing in securities; and (ii) you exercise statutory control over that company, then the application will be treated as being for your benefit and you should provide the required information in your application as stated above.

“Unlisted company” means a company with no equity securities listed on the Stock Exchange or any other stock exchange.

“Statutory control” means you:

- control the composition of the board of directors of the company;
- control more than half of the voting power of the company; or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

For those applying through HKSCC EIPO channel, and making an application under a power of attorney, we and the Sole Overall Coordinator, as our agent, have discretion to consider whether to accept it on any conditions we think fit, including evidence of the attorney's authority.

Failing to provide any required information may result in your application being rejected.

#### 4. Permitted Number of Hong Kong Offer Shares for Application

**Board lot size** : 1,000

**Permitted number of Hong Kong Offer Shares for application and amount payable on application/successful allotment** : Hong Kong Offer Shares are available for application in specified board lot sizes only. Please refer to the amount payable associated with each specified board lot size in the table below.

The maximum Offer Price is HK\$3.06 per Share.

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<sup>1</sup> Subject to change, if the Company's Articles and applicable company law prescribe a lower cap.

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If you are applying through the HKSCC EIPO channel, you are required to prefund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

By instructing your broker or custodian to apply for the Hong Kong Offer Shares on your behalf through the HKSCC EIPO Channel, you (and, if you are joint applicants, each of you jointly and severally) are deemed to have instructed and authorized HKSCC to cause HKSCC Nominees (acting as nominee for the relevant HKSCC Participants) to arrange payment of the final Offer Price, brokerage, SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy by debiting the relevant nominee bank account at the Designated Bank for your broker or custodian.

If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares.

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### The Hong Kong Public Offer

No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable <sup>(2)</sup> on application/successful allotment
	HK\$		HK\$		HK\$		HK\$
1,000	3,090.85	15,000	46,362.90	80,000	247,268.81	900,000	2,781,774.09
2,000	6,181.73	20,000	61,817.20	90,000	278,177.41	1,000,000	3,090,860.10
3,000	9,272.58	25,000	77,271.50	100,000	309,086.01	2,000,000	6,181,720.20
4,000	12,363.44	30,000	92,725.81	200,000	618,172.02	3,000,000	9,272,580.30
5,000	15,454.29	35,000	108,180.10	300,000	927,258.04	4,000,000	12,363,440.40
6,000	18,545.17	40,000	123,634.40	400,000	1,236,344.05	4,881,000 <sup>(1)</sup>	15,086,488.15
7,000	21,636.02	45,000	139,088.71	500,000	1,545,430.06		
8,000	24,726.88	50,000	154,543.00	600,000	1,854,516.05		
9,000	27,817.74	60,000	185,451.61	700,000	2,163,602.06		
10,000	30,908.61	70,000	216,360.20	800,000	2,472,688.08		

- (1) Maximum number of Hong Kong Offer Shares you may apply for and this is approximately 50% of the Hong Kong Offer Shares initially offered.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** Service Provider) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

### 5. Multiple Applications Prohibited

You or your joint applicant(s) shall not make more than one application for your own benefit, except (i) where you are a nominee and provide the information of the underlying investor in your application as required under the paragraph headed “— A. Applications for Hong Kong Offer Shares — 3. Information Required to Apply” in this section or (ii) where you are a Lesso Qualifying Shareholder, in which case you may also apply for the Lesso Reserved Shares through the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk). If you are suspected of submitting or cause to submit more than one application, all of your applications will be rejected.

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Multiple applications made either through (i) the **HK eIPO White Form** service, (ii) HKSCC EIPO channel, or (iii) both channels concurrently are prohibited and will be rejected. If you have made an application through the **HK eIPO White Form** service or HKSCC EIPO channel, you or the person(s) for whose benefit you have made the application shall not apply further for any Offer Shares in the Global Offering (except where you applied as or for a Lesso Qualifying Shareholder under the Lesso Preferential Offering).

The Hong Kong Share Registrar would record all applications into its system and identify suspected multiple applications with identical names and identification document numbers according to the Best Practice Note on Treatment of Multiple/Suspected Multiple Applications (“**Best Practice Note**”) issued by the Federation of Share Registrars Limited.

Since applications are subject to personal information collection statements, identification document numbers displayed are redacted.

### 6. Terms and Conditions of An Application

By applying for Hong Kong Offer Shares through the **HK eIPO White Form** service or HKSCC EIPO channel, you (or as the case may be, HKSCC Nominees will do the following things on your behalf):

- (i) undertake to execute all relevant documents and instruct and authorize us and/or the Sole Overall Coordinator, as our agents, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Articles of Association, and (if you are applying through the HKSCC EIPO channel) to deposit the allotted Hong Kong Offer Shares directly into CCASS for the credit of your designated HKSCC Participant’s stock account on your behalf;
- (ii) confirm that you have read and understand the terms and conditions and application procedures set out in this prospectus, the **IPO App** and the designated website of the **HK eIPO White Form** service (or as the case may be, the agreement you entered into with your broker or custodian), and agree to be bound by them;
- (iii) (if you are applying through the HKSCC EIPO channel) agree to the arrangements, undertakings and warranties under the participant agreement between your broker or custodian and HKSCC and observe the General Rules of HKSCC and HKSCC Operational Procedures for giving application instructions to apply for Hong Kong Offer Shares;



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- (iv) confirm that you are aware of the restrictions on offers and sales of shares set out in this prospectus and they do not apply to you, or the person(s) for whose benefit you have made the application;
- (v) confirm that you have read this prospectus and any supplement to it and have relied only on the information and representations contained therein in making your application (or as the case may be, causing your application to be made) and will not rely on any other information or representations;
- (vi) agree that the Relevant Persons<sup>(2)</sup>, the Hong Kong Share Registrar and HKSCC will not be liable for any information and representations not in this prospectus and any supplement to it;
- (vii) agree to disclose the details of your application and your personal data and any other personal data which may be required about you and the person(s) for whose benefit you have made the application to us, the Relevant Persons, the Hong Kong Share Registrar, HKSCC, HKSCC Nominees, the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations, for the purposes under the paragraph headed “— *H. Personal Data* — 3. *Purposes and 4. Transfer of personal data*” in this section;
- (viii) agree (without prejudice to any other rights which you may have once your application (or as the case may be, HKSCC Nominees’ application) has been accepted) that you will not rescind it because of an innocent misrepresentation;
- (ix) agree that subject to Section 44A(6) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, any application made by you or HKSCC Nominees on your behalf cannot be revoked once it is accepted, which will be evidenced by the notification of the result of the ballot by the Hong Kong Share Registrar by way of publication of the results at the time and in the manner as specified in the paragraph headed “— C. Publication of Results” in this section;
- (x) confirm that you are aware of the situations specified in the paragraph headed “— *D. Circumstances In Which You Will Not Be Allocated Hong Kong Offer Shares And/Or Lesso Reserved Shares*” in this section;
- (xi) agree that your application or HKSCC Nominees’ application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

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- (xii) agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Articles of Association and laws of any place outside Hong Kong that apply to your application and that neither we nor the Relevant Persons nor any of their respective officers or advisers will breach any law inside and/or outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in this prospectus;
- (xiii) confirm that (a) your application or HKSCC Nominees' application on your behalf is not financed directly or indirectly by the Company, any of the directors, chief executives, substantial Shareholder(s) or existing shareholder(s) of the Company or any of its subsidiaries or any of their respective close associates; and (b) you are not accustomed or will not be accustomed to taking instructions from the Company, any of the directors, chief executives, substantial shareholder(s) or existing shareholder(s) of the Company or any of its subsidiaries or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in your name or otherwise held by you;
- (xiv) warrant that the information you have provided is true and accurate;
- (xv) represent, warrant and undertake that the Offer Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose benefit you are applying for the Offer Shares are located outside the United States at the time the offer for such Offer Shares was made and when the buy order for such Offer Shares was originated and have not purchased such Offer Shares for the account or benefit of any person in the United States or entered into any arrangement for the transfer of such Offer Shares or any economic interest therein to any person in the United States.
- (xvi) confirm that you understand that we and the Sole Overall Coordinator will rely on your declarations and representations in deciding whether or not to allocate any Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (xvii) agree to accept Hong Kong Offer Shares applied for or any lesser number allocated to you under the application;
- (xviii) declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;

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- (xix) (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit by giving electronic application instructions to HKSCC directly or indirectly or through the application channel of the **HK eIPO White Form** Service Provider or by any one as your agent or by any other person (except in respect of application for Lesso Reserved Shares pursuant to the Lesso Preferential Offering); and
- (xx) (if you are making the application as an agent for the benefit of another person) warrant that (1) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person by giving electronic application instructions to HKSCC and the **HK eIPO White Form** Service Provider and (2) you have due authority to give electronic application instructions on behalf of that other person as its agent.

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<sup>2</sup> As defined in the Prospectus, Relevant Persons would include the Sole Sponsor, the Sole Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, and the Joint Lead Managers, the Underwriters, any of their or the Company's respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering.

### **B. APPLICATION FOR LESSO RESERVED SHARES**

#### **1. HOW TO APPLY**

Only Lesso Shareholders whose names appeared on the register of members of Lesso at 4:30 p.m. on the Lesso Qualifying Shareholders' Assured Entitlement Record Date and who are not Lesso Non-Qualifying Shareholder(s) are entitled to subscribe for the Lesso Reserved Shares under the Lesso Preferential Offering.

Lesso Non-Qualifying Shareholder(s) are those Lesso Shareholders with registered addresses in, or who are otherwise known by Lesso to be residents of, jurisdictions outside Hong Kong on the Lesso Qualifying Shareholders' Assured Entitlement Record Date, in respect of whom the directors of Lesso and our Company, based on the enquiries made by them, consider it necessary or expedient to exclude from the Lesso Preferential Offering on account either of the legal restrictions under the laws of the relevant jurisdiction in which the relevant Lesso Shareholder is resident or the requirements of the relevant regulatory body or stock exchange in that jurisdiction.

The directors of Lesso and our Company have made enquiries regarding the legal restrictions under the applicable securities legislation of the Specified Territories and the requirements of the relevant regulatory bodies or stock exchanges with respect to the offer of the Lesso Reserved Shares to the Lesso Shareholders in the Specified Territories. Having considered the circumstances, the directors of Lesso and our Company have formed the view that it is necessary or expedient to

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restrict the ability of Lesso Shareholders in the Specified Territories to take up their Lesso Qualifying Shareholders' Assured Entitlement to the Lesso Reserved Shares under the Lesso Preferential Offering due to the time and costs involved in the registration or filing of this prospectus and/or approval required by the relevant authorities in those territories and/or additional steps which our Company and the Lesso Shareholders would need to take to comply with the local legal and/or other requirements which would need to be satisfied in order to comply with the relevant local or regulatory requirements in those territories.

Accordingly, for the purposes of the Lesso Preferential Offering, the Lesso Non-Qualifying Shareholder(s) are:

- (a) Lesso Shareholders whose names appeared in the register of members of Lesso on the Lesso Qualifying Shareholders' Assured Entitlement Record Date and whose addresses as shown in such register are in any of the Specified Territories; and
- (b) Lesso Shareholders or Lesso Beneficial Shareholder(s) on the Lesso Qualifying Shareholders' Assured Entitlement Record Date who are otherwise known by Lesso to be resident in any of the Specified Territories.

Notwithstanding any other provision in this prospectus or the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk), our Company reserves the right to permit any Lesso Shareholder to take up his/her/its Lesso Qualifying Shareholders' Assured Entitlement to the Lesso Reserved Shares if our Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions described above.

With respect to the Specified Territories, Lesso has sent a letter to CCASS Participants (other than CCASS Investor Participants) notifying them that in light of applicable laws and regulations of the Specified Territories, to the extent they hold any Lesso Shares on behalf of the Lesso Non-Qualifying Shareholder(s), they are excluded from participating in the Lesso Preferential Offering.

Lesso Qualifying Shareholder(s) are entitled to apply on the basis of an Lesso Qualifying Shareholders' Assured Entitlement of one Reserved Share for every 636 Lesso Shares held by them as of 4:30 p.m. on the Lesso Qualifying Shareholders' Assured Entitlement Record Date.

Lesso Qualifying Shareholders who hold less than 636 Lesso Shares as of 4:30 p.m. on the Lesso Qualifying Shareholders' Assured Entitlement Record Date will not have an Lesso Qualifying Shareholders' Assured Entitlement to the Lesso Reserved Shares, but they will still be entitled to participate in the Lesso Preferential Offering by applying for excess Lesso Reserved Shares.

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If you are a firm, the application must be in the individual members' names, but not in the name of your firm. If a body corporate wants to make application via the **HK eIPO Blue Form** service, please contact the Hong Kong Share Registrar, Tricor Investor Services Limited, at +852 2980 1333 for arrangement.

You cannot apply for any Lesso Reserved Shares if you are:

- an existing beneficial owner of Shares in our Company and/or any of our subsidiaries;
- a Director or chief executive of our Company and/or any of our subsidiaries (other than a Director and/or his close associates who are Lesso Qualifying Shareholders who may apply for Lesso Reserved Shares pursuant to the Lesso Preferential Offering);
- a close associate (as defined in the Listing Rules) of any of the above persons; or
- a Lesso Non-Qualifying Shareholder.

None of you or your joint applicant(s) may make more than one application (whether individually or jointly), except (i) where you are a nominee and provide the required information in your application; and (ii) if you are a Lesso Qualifying Shareholder, you may also apply for the Lesso Reserved Shares through the **HK eIPO Blue Form** service via [www.hkeipo.hk](http://www.hkeipo.hk).

Our Company, the Sole Overall Coordinator, the Sole Global Coordinator, the **HK eIPO White Form** Service Provider, the **HK eIPO Blue Form** Service Provider and their respective agents may reject or accept any application in full or in part for any reason at their discretion.

## 2. WHO CAN APPLY

An application for Lesso Reserved Shares under the Lesso Preferential Offering may only be made by Lesso Qualifying Shareholder(s) through the **HK eIPO Blue Form** service via [www.hkeipo.hk](http://www.hkeipo.hk).

Lesso Qualifying Shareholder(s) may apply for a number of Lesso Reserved Shares which is greater than, less than or equal to their Lesso Qualifying Shareholders' Assured Entitlement or may apply only for excess Lesso Reserved Shares under the Lesso Preferential Offering. Lesso Qualifying Shareholder(s) who holds less than 636 Lesso Shares as of 4:30 p.m. on the Lesso Qualifying Shareholders' Assured Entitlement Record Date and therefore will not have an Lesso Qualifying Shareholders' Assured Entitlement to the Lesso Reserved Shares but will still be entitled to participate in the Lesso Preferential Offering by applying only for excess Lesso Reserved Shares.

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Where a Lesso Qualifying Shareholder applies for Lesso Reserved Shares, the number of Lesso Reserved Shares of relevant Lesso Qualifying Shareholders' Assured Entitlement applied under such valid application will be satisfied in full (subject to terms and conditions of an application mentioned above and set out on the designated website of the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) and assuming the conditions of the Lesso Preferential Offering are satisfied) but the excess portion of such application will only be satisfied to the extent that there are sufficient Available Lesso Reserved Shares as described below.

Lesso Qualifying Shareholders should make a payment of the corresponding amount on the designated website of the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk).

To the extent that excess applications for the Lesso Reserved Shares are:

- (i) less than the “**Available Lesso Reserved Shares**”, the Available Lesso Reserved Shares will first be allocated to satisfy such excess applications for the Lesso Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Representatives, to the International Placing;
- (ii) equal to the Available Lesso Reserved Shares, the Available Lesso Reserved Shares will be allocated to satisfy such excess applications for the Lesso Reserved Shares in full; or
- (iii) more than the Available Lesso Reserved Shares, the Available Lesso Reserved Shares will be allocated on an allocation basis which will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of excess Lesso Reserved Shares.

If there are any Shares remaining after satisfying the excess applications, such Shares will be reallocated, at the discretion of the Joint Representatives, to the International Placing. No preference will be given to any excess applications made to top up odd lot holdings to whole lot holdings of Shares.

Save for the above, the Lesso Preferential Offering will not be subject to the clawback arrangement between the International Placing and the Hong Kong Public Offer.

Lesso Qualifying Shareholder(s) who have applied for Lesso Reserved Shares under the Lesso Preferential Offering through the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk), if eligible, may also make one application through the HKSCC EIPO channel or through the **HK eIPO White Form** service for the Hong Kong Offer Shares in the Hong Kong Public Offer.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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However, Lesso Qualifying Shareholder(s) will receive no preference as to entitlement or allocation in respect of applications for Hong Kong Offer Shares through the HKSCC EIPO channel or through the **HK eIPO White Form** service under the Hong Kong Public Offer.

Persons who held their Lesso Shares as of 4:30 p.m. on the Lesso Qualifying Shareholders' Assured Entitlement Record Date in CCASS indirectly through a broker/custodian, and wish to participate in the Lesso Preferential Offering, should instruct their broker or custodian to apply for the Lesso Reserved Shares on their behalf by no later than the deadline set by HKSCC or HKSCC Nominees. In order to meet the deadline set by HKSCC or HKSCC Nominees, such persons should check with their broker/custodian for the timing on the processing of their instructions, and submit their instructions to their broker/custodian as required by them. Persons who held their Lesso Shares as of 4:30 p.m. on the Lesso Qualifying Shareholders' Assured Entitlement Record Date in CCASS directly as a CCASS Investor Participant, and wish to participate in the Lesso Preferential Offering, should give their instruction to HKSCC via the CCASS Phone System or CCASS Internet System by no later than the deadline set by HKSCC or HKSCC Nominees.

### 3. DISTRIBUTION OF THE PROSPECTUS

Lesso Qualifying Shareholder(s) will receive a copy of this prospectus in the manner in which they have elected, or are deemed to have elected, to receive corporate communications under Lesso's corporate communications policy.

If a Lesso Qualifying Shareholder has elected to receive corporate communications from Lesso in printed form under Lesso's corporate communications policy, a printed copy of this prospectus in the elected language version(s) (if applicable) will be despatched to such Lesso Qualifying Shareholder.

If a Lesso Qualifying Shareholder (a) has elected to receive an electronic version of corporate communications or (b) is deemed to have consented to receiving the electronic version of corporate communications from Lesso, an electronic version of this prospectus (which is identical to the printed prospectus) can be accessed and downloaded from the websites of our Company at [www.edayun.cn](http://www.edayun.cn) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the section entitled "HKEXnews>Listed Company Information>Latest Listed Company Information."

A Lesso Qualifying Shareholder who has elected to receive or is deemed to have consented to receiving the electronic version of this prospectus may at any time request for a printed copy of this prospectus, free of charge, by sending a request in writing to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to Computershare Hong Kong Investor Services Limited at [chinalesso.ecom@computershare.com.hk](mailto:chinalesso.ecom@computershare.com.hk). A printed copy of this prospectus will be promptly, upon

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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request, sent by ordinary post to such Lesso Qualifying Shareholder, free of charge, although such Lesso Qualifying Shareholder may not receive that printed copy of this prospectus before the close of the Hong Kong Public Offer and the Lesso Preferential Offering.

Distribution of this prospectus into any jurisdiction other than Hong Kong may be restricted by law. Persons who come into possession of this prospectus (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, this prospectus should not be distributed, forwarded or transmitted in, into or from the Specified Territories, except to Lesso Qualifying Shareholder(s) as specified in this prospectus.

Receipt of this prospectus does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this prospectus must be treated as sent for information only and should not be copied or redistributed.

Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this prospectus should not, in connection with the Lesso Preferential Offering, distribute or send the same in, into or from, the Specified Territories. Any person (including, without limitation, agents, custodians, nominees and trustees) who forwards this prospectus in, into or from the Specified Territories (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

#### 4. APPLYING THROUGH THE HK eIPO BLUE FORM SERVICE

If you apply for Lesso Reserved Shares online through the **HK eIPO Blue Form** service:

- (a) detailed instructions for application through the **HK eIPO Blue Form** service are set out on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk). You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the **HK eIPO Blue Form** Service Provider and may not be submitted to our Company;
- (b) you must also be willing to provide a valid e-mail address and a contact telephone number; and
- (c) once payment is completed via electronic application instructions given by you or for your benefit, an actual application is deemed to have been made.



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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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### 5. WHEN MAY APPLICATIONS BE MADE

#### Application through the HK eIPO Blue Form service

You may submit your application via the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m., Monday, May 20, 2024 until 11:30 a.m., Thursday, May 23, 2024 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon, Thursday, May 23, 2024 or such later time as sets out in “ F. Severe Weather Arrangements” in this section.

#### Application lists

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, May 23, 2024, the last application day or such later time as described in “— F. Severe Weather Arrangements” in this section. No proceedings will be taken on applications for Lesso Reserved Shares and no allotment of any such Lesso Reserved Shares will be made until after the closing of the application lists.

#### How many applications may be made

You should refer to “— A. Application For Hong Kong Offer Shares — 5. Multiple Applications Prohibited” in this section for the situations where you may make an application for Hong Kong Offer Shares under the Hong Kong Public Offer in addition to application(s) for Lesso Reserved Shares under the Lesso Preferential Offering.

### 6. PERMITTED NUMBER OF LESSO RESERVED SHARES FOR APPLICATION

#### The Lesso Preferential Offering

Lesso Qualifying Shareholders may apply for a number of Lesso Reserved Shares which is greater than, less than or equal to their Lesso Qualifying Shareholders’ Assured Entitlement or may apply only for excess Lesso Reserved Shares under the Lesso Preferential Offering through the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) and should make a payment of the corresponding amount as calculated by and set out on the designated website of the **HK eIPO Blue Form** service at [www.hkeipo.hk](http://www.hkeipo.hk).

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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### 7. ADDITIONAL TERMS AND CONDITIONS AND INSTRUCTIONS

You should refer to the terms on the **HK eIPO Blue Form** service website for details of the additional terms and conditions and instructions which apply to applications for Lesso Reserved Shares.

#### C. PUBLICATION OF RESULTS

##### Results of Allocation

You can check whether you are successfully allocated any Hong Kong Offer Shares and/or Lesso Reserved Shares through:

<u>Platform</u>	<u>Date/Time</u>
Applying through the <b>HK eIPO White Form</b> service, the <b>HK eIPO Blue Form</b> service or HKSCC EIPO channel service:	
Website . . . From the “IPO Results” function in the <b>IPO App</b> or at <a href="http://www.hkeipo.hk/IPOResult">www.hkeipo.hk/IPOResult</a> (or <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> ) with a “search by ID” function	24 hours, from 11:00 p.m. on Monday, May 27, 2024 to 12:00 midnight on Sunday, June 2, 2024 (Hong Kong time)
The full list of (i) wholly or partially successful applicants using the <b>HK eIPO White Form</b> service, the <b>HK eIPO Blue Form</b> service and HKSCC EIPO channel, and (ii) the number of Hong Kong Offer Shares and/or Lesso Reserved Shares conditionally allotted to them, among other things, will be displayed at <a href="http://www.hkeipo.hk/IPOResult">www.hkeipo.hk/IPOResult</a> or <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> .	
The Stock Exchange’s website at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our website at <a href="http://www.edayun.cn">www.edayun.cn</a> which will provide links to the above mentioned websites of the Hong Kong Share Registrar.	No later than 11:00 p.m. on Monday, May 27, 2024 (Hong Kong time).

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Platform	Date/Time
Telephone. +852 3691 8488 — the allocation results telephone enquiry line provided by the Hong Kong Share Registrar	between 9:00 a.m. and 6:00 p.m., from Tuesday, May 28, 2024 to Friday, May 31, 2024 (Hong Kong time)

For those applying through HKSCC EIPO channel, you may also check with your broker or custodian from 6:00 p.m. on Friday, May 24, 2024 (Hong Kong time).

HKSCC Participants can log into FINI and review the allotment result from 6:00 p.m. on Friday, May 24, 2024 (Hong Kong time) on a 24-hour basis and should report any discrepancies on allotments to HKSCC as soon as practicable.

### Allocation Announcement

We expect to announce the results of the final Offer Price, the level of indications of interest in the Global Offering, the level of applications in the Hong Kong Public Offer and the Lesso Preferential Offering and the basis of allocations of Hong Kong Offer Shares and the Lesso Reserved Shares on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.edayun.cn](http://www.edayun.cn) by no later than 11:00 p.m. on Monday, May 27, 2024 (Hong Kong time).

### D. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED HONG KONG OFFER SHARES AND/OR LESSO RESERVED SHARES

You should note the following situations in which Hong Kong Offer Shares and/or Lesso Reserved Shares will not be allocated to you or the person(s) for whose benefit you are applying for:

#### 1. If your application is revoked:

Your application or the application made by HKSCC Nominees on your behalf may be revoked pursuant to Section 44A(6) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

#### 2. If we or our agents exercise our discretion to reject your application:

We, the Sole Overall Coordinator, the Hong Kong Share Registrar and their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application, without giving any reasons.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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### 3. If the allocation of Hong Kong Offer Shares and/or Lesso Reserved Shares is void:

The allocation of Hong Kong Offer Shares and/or Lesso Reserved Shares will be void if the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Stock Exchange notifies us of that longer period within three weeks of the closing date of the application lists.

### 4. If:

- you make multiple applications or suspected multiple applications (other than an application (if any) made through the **HK eIPO Blue Form** service in your capacity as a Lesso Qualifying Shareholder). You may refer to the paragraph headed “— A. Applications for Hong Kong Offer Shares — 5. Multiple Applications Prohibited” in this section on what constitutes multiple applications;
- your application instruction is incomplete;
- your payment (or confirmation of funds, as the case may be) is not made correctly;
- the Underwriting Agreements do not become unconditional or are terminated;
- we or the Sole Overall Coordinator believe that by accepting your application, it or we would violate applicable securities or other laws, rules or regulations.

### 5. If there is money settlement failure for allotted Shares:

Based on the arrangements between HKSCC Participants and HKSCC, HKSCC Participants will be required to hold sufficient application funds on deposit with their Designated Bank before balloting. After balloting of Hong Kong Offer Shares, the Receiving Bank will collect the portion of these funds required to settle each HKSCC Participant’s actual Hong Kong Public Offer Share allotment from their Designated Bank.

**There is a risk of money settlement failure.** In the extreme event of money settlement failure by a HKSCC Participant (or its Designated Bank), who is acting on your behalf in settling payment for your allotted shares, HKSCC will contact the defaulting HKSCC Participant and its Designated Bank to determine the cause of failure and request such defaulting HKSCC Participant to rectify or procure to rectify the failure.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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However, if it is determined that such settlement obligation cannot be met, the affected Hong Kong Offer Shares will be reallocated to the Global Offering. Hong Kong Offer Shares applied for by you through the broker or custodian may be affected to the extent of the settlement failure. In the extreme case, you will not be allocated any Hong Kong Offer Shares due to the money settlement failure by such HKSCC Participant. None of us, the Relevant Persons, the Hong Kong Share Registrar and HKSCC is or will be liable if Hong Kong Offer Shares are not allocated to you due to the money settlement failure.

### **E. DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES**

You will receive one Share certificate for all Hong Kong Offer Shares and/or Lesso Reserved Shares allotted to you under the Hong Kong Public Offer and/or the Lesso Preferential Offering (except pursuant to applications made through the HKSCC EIPO channel where the Share certificates will be deposited into CCASS as described below).

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, May 28, 2024 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.

The right is reserved to retain any Share certificate(s) and (if applicable) any surplus application monies pending clearance of application monies.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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The following sets out the relevant procedures and time:

	HK eIPO White Form service or HK eIPO Blue Form service	HKSCC EIPO channel
<b>Despatch/collection of Share certificate<sup>(1)</sup></b>		
<b>For application of 1,000,000 Hong Kong Offer Shares/Lesso Reserved Shares or more. . . . .</b>	<p>Collection in person at the Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong</p> <p><b>Time:</b> 9:00 a.m. to 1:00 p.m. on Tuesday, May 28, 2024 (Hong Kong time)</p> <p>If you are an individual, you must not authorize any other person to collect for you. If you are a corporate applicant, your authorized representative must bear a letter of authorization from your corporation stamped with your corporation's chop.</p> <p>Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.</p> <p><i>Note:</i> If you do not collect your Share certificate(s) personally within the time above, it/they will be sent to the address specified in your application instructions by ordinary post at your own risk</p>	<p>Share certificate(s) will be issued in the name of HKSCC Nominees, deposited into CCASS and credited to your designated HKSCC Participant's stock account No action by you is required</p>
<b>For application of less than 1,000,000 Hong Kong Offer Shares/Lesso Reserved Shares . .</b>	<p>Your Share certificate(s) will be sent to the address specified in your application instructions by ordinary post at your own risk</p> <p><b>Date:</b> Monday, May 27, 2024</p>	

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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HK eIPO White Form service or  
HK eIPO Blue Form service

HKSCC EIPO channel

### Refund mechanism for surplus application monies paid by you

**Date.** . . . . . Tuesday, May 28, 2024

Subject to the arrangement  
between you and your broker or  
custodian

**Responsible party** . . . Hong Kong Share Registrar

Your broker or custodian

**Application monies  
paid through single  
bank account.** . . . . e-Auto Refund payment instructions to your  
designated bank account

Your broker or custodian will  
arrange refund to your  
designated bank account subject  
to the arrangement paid  
between you and it

**Application monies  
paid through  
multiple bank  
accounts** . . . . . Refund check(s) will be despatched to the  
address as specified in your application  
instructions by ordinary post at your own  
risk

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<sup>(1)</sup> Except in the event of a tropical cyclone warning signal number 8 or above, a black rainstorm warning and/or an “extreme conditions” announcement issued after a super typhoon in force in Hong Kong in the morning on Monday, May 27, 2024 rendering it impossible for the relevant Share certificates to be dispatched to HKSCC in a timely manner, the Company shall procure the Hong Kong Share Registrar to arrange for delivery of the supporting documents and Share certificates in accordance with the contingency arrangements as agreed between them. You may refer to “— F. Severe Weather Arrangements” in this section.

## F. SEVERE WEATHER ARRANGEMENTS

### The Opening and Closing of the Application Lists

The application lists will not open or close on Thursday, May 23, 2024 if, there is:

- a tropical cyclone warning signal number 8 or above;
- a black rainstorm warning; and/or

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## HOW TO APPLY FOR HONG KONG OFFER SHARES AND LESSO RESERVED SHARES

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- an extreme conditions, (collectively, “**Severe Weather Signals**”),

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, May 23, 2024.

Instead they will open between 11:45 a.m. and 12:00 noon and/or close at 12:00 noon on the next business day which does not have **Severe Weather Signals** in force at any time between 9:00 a.m. and 12:00 noon.

Prospective investors should be aware that a postponement of the opening/closing of the application lists may result in a delay in the listing date. Should there be any changes to the dates mentioned in the section headed “Expected Timetable” in this prospectus, an announcement will be made and published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.edayun.cn](http://www.edayun.cn) of the revised timetable.

If a **Severe Weather Signal** is hoisted on Monday, May 27, 2024, the Hong Kong Share Registrar will make appropriate arrangements for the delivery of the Share certificates to the CCASS Depository’s service counter so that they would be available for trading on Tuesday, May 28, 2024.

If a **Severe Weather Signal** is hoisted on Monday, May 27, 2024, for application of less than 1,000,000 Offer Shares, the despatch of Share certificate(s) will be made by ordinary post when the post office re-opens after the Severe Weather Signal is lowered or canceled (e.g. in the afternoon of Monday, May 27, 2024 or on Tuesday, May 28, 2024).

If a **Severe Weather Signal** is hoisted on Tuesday, May 28, 2024, for application of 1,000,000 Offer Shares or more, the Share certificate(s) will be available for collection in person at the Hong Kong Share Registrar’s office after the Severe Weather Signal is lowered or canceled (e.g. in the afternoon of Tuesday, May 28, 2024 or on Wednesday, May 29, 2024).

**Prospective investors should be aware that if they choose to receive physical Share certificates issued in their own name, there may be a delay in receiving the Share certificates.**



**G. ADMISSION OF THE SHARES INTO CCASS**

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on the Stock Exchange and we comply with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares or any other date HKSCC chooses. Settlement of transactions between Exchange Participants is required to take place in CCASS on the second settlement Day after any trading day.

All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

All necessary arrangements have been made enabling the Shares to be admitted into CCASS.

You should seek the advice of your broker or other professional advisor for details of the settlement arrangement as such arrangements may affect your rights and interests.

**H. PERSONAL DATA**

The following Personal Information Collection Statement applies to any personal data collected and held by the Company, the Hong Kong Share Registrar, the receiving banks and the Relevant Persons about you in the same way as it applies to personal data about applicants other than HKSCC Nominees. This personal data may include client identifier(s) and your identification information. By giving application instructions to HKSCC, you acknowledge that you have read, understood and agree to all of the terms of the Personal Information Collection Statement below.

**1. Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

**2. Reasons for the collection of your personal data**

It is necessary for applicants and registered holders of Hong Kong Offer Shares and/or Lesso Reserved Shares to ensure that personal data supplied to the Company or its agents and the Hong Kong Share Registrar is accurate and up-to-date when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data or supplying inaccurate data may result in your application for Hong Kong Offer Shares and/or Lesso Reserved Shares being rejected, or in the delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of Hong Kong Offer Shares and/or Lesso Reserved Shares which you have successfully applied for and/or the despatch of Share certificate(s) to which you are entitled. It is important that applicants for and holders of Hong Kong Offer Shares and/or Lesso Reserved Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### **3. Purposes**

Your personal data may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund check, **HK eIPO White Form** e-Auto Refund payment instruction(s) and **HK eIPO Blue Form** e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this prospectus and announcing results of allocation of Hong Kong Offer Shares and/or Lesso Reserved Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of the holders of the Shares including, where applicable, HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- verifying identities of applicants for and holders of the Shares and identifying any duplicate applications for the Shares;
- facilitating Hong Kong Offer Shares and/or Lesso Reserved Shares balloting;
- establishing benefit entitlements of holders of the Shares, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of the holder of the Shares;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to applicants and holders of the Shares and/or regulators and/or any other purposes to which applicants and holders of the Shares may from time to time agree.

**4. Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants for and holders of Hong Kong Offer Shares and/or Lesso Reserved Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- HKSCC or HKSCC Nominees, who will use the personal data and may transfer the personal data to the Hong Kong Share Registrar, in each case for the purposes of providing its services or facilities or performing its functions in accordance with its rules or procedures and operating FINI and CCASS (including where applicants for the Hong Kong Offer Shares and/or Lesso Reserved Shares request a deposit into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations, including for the purpose of the Stock Exchange's administration of the Listing Rules and the SFC's performance of its statutory functions; and
- any persons or institutions with which the holders of Hong Kong Offer Shares and/or Lesso Reserved Shares have or propose to have dealings, such as their bankers, solicitors, accountants or brokers etc.

**5. Retention of personal data**

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of Hong Kong Offer Shares and/or Lesso Reserved Shares for as long as necessary to fulfill the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

**6. Access to and correction of personal data**

Applicants for and holders of Hong Kong Offer Shares and/or Lesso Reserved Shares have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to the Company and the Hong Kong Share Registrar, at their registered address disclosed in the section headed “Corporate Information” in this prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.