

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information does not form part of the Accountants' Report prepared by Ernst & Young, Certified Public Accountants, Hong Kong, the reporting accountants of the Company, as set forth in Appendix I to this document, and is included herein for information only.

The unaudited [REDACTED] financial information should be read in conjunction with the section headed "Financial Information" in this document and the Accountants' Report set forth in Appendix I to this document.

A. UNAUDITED [REDACTED] ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following statement of unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the parent has been prepared in accordance with rule 4.29 of the Listing Rules and with reference to Accounting Guideline 7 *Preparation of Pro Forma Financial Information for Inclusion in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants for illustration purpose only, and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets attributable to owners of the parent as at 31 December 2023 as if the [REDACTED] had taken place on 31 December 2023.

The statement of unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the parent has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group attributable to owners of the parent had the [REDACTED] been completed as at 31 December 2023 or any future date. It is prepared based on the consolidated net tangible assets attributable to owners of the parent as at 31 December 2023 as set out in the Accountants' Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

	Consolidated net tangible assets attributable to owners of the parent as at 31 December 2023	Estimated net [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the parent immediately after completion of the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the parent per Share immediately after completion of the [REDACTED]	
	<i>RMB'000</i> <i>(note 1)</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB</i> <i>(note 2)</i>	<i>HK\$</i> <i>(note 3)</i>
Based on the minimum indicative [REDACTED] of HK\$[REDACTED] per Share.	295,631	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the maximum indicative [REDACTED] of HK\$[REDACTED] per Share.	295,631	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) The consolidated net tangible assets of the Group attributable to owners of the parent as at 31 December 2023 is extracted from the Accountants' Report set out in Appendix I to this document, which is based on the consolidated net assets attributable to owners of the parent as at 31 December 2023 of approximately RMB378,706,000, less goodwill of RMB32,273,000 and other intangible assets of RMB50,802,000 as at 31 December 2023.

The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] at the lower limit and upper limit of the [REDACTED] range of HK\$[REDACTED] per Share and HK\$[REDACTED] per [REDACTED], respectively, after deduction of relevant estimated [REDACTED] fees and other related fees and expenses payable by the Company (exclude those [REDACTED] expenses of RMB[REDACTED], of which RMB[REDACTED], RMB[REDACTED] and RMB[REDACTED] were charged to profit or loss for the years ended 31 December 2021, 2022 and 2023, respectively) in connection with the [REDACTED]. The calculation of estimated net [REDACTED] does not take into account of any Shares which may be issued upon the exercise of the [REDACTED]. The estimated net [REDACTED] from the [REDACTED] are converted from HK\$ into RMB at the exchange rate of HK\$1 to RMB0.9071.

- (2) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the parent per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] [REDACTED] in issue immediately upon the completion of the [REDACTED], assuming that the [REDACTED] has been completed on 31 December 2023 for the purpose of the [REDACTED] financial information and does not take into account of any shares which may be issued upon the exercise of the [REDACTED].
- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets attributable to owners of the parent per Share is converted from RMB into HK\$ at the exchange rate of RMB1 to HK\$1.1025.
- (4) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to 31 December 2023.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]