
APPENDIX IV

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A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of our Company

Our Company was incorporated in the Cayman Islands as an exempted company on February 9, 2022 under the Companies Act. Our Company's registered office is at Suite 102, Cannon Place, P.O. Box 712, North Sound Rd., George Town Grand Cayman, KY1-9006, Cayman Islands. Our Company has established its principal place of business in Hong Kong at 3/F, Workington Tower, 78 Bonham Strand, Sheung Wan and has been registered as a non-Hong Kong company on November 25, 2022 under Part 16 of the Companies Ordinance. Our joint company secretary, Ms. Fung Po Ting, Stella, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As our Company was incorporated in the Cayman Islands, our corporate structure and the Articles are subject to the relevant laws and regulations of the Cayman Islands. A summary of the relevant laws and regulations of the Cayman Islands and of the Articles is set out in Appendix III to this document.

2. Changes in share capital of our Company

The authorized share capital of our Company as at the date of its incorporation was US\$50,000 divided into 5,000,000,000 ordinary shares of a nominal or par value of US\$0.00001 each. The following sets out the changes in the share capital of our Company since its date of incorporation up to the date of this document:

- (a) on February 9, 2022, one Share was allotted and issued to the initial subscriber, which was transferred to Growth Value on the same day;
- (b) on February 9, 2022, our Company also allotted and issued 106,855,883, 8,245,284, 4,128,652 and 2,059,860 Shares to Growth Value, Full Ocean, Sunbird International and Skymobi, respectively;
- (c) pursuant to the resolutions of the Shareholders passed on December 31, 2022, 158,264,652 Shares of par value US\$0.00001 each were re-designated into Pre-[REDACTED] Preferred Shares of par value US\$0.00001 each, such that the authorized share capital of the Company consisted of (i) 4,841,735,348 Shares of par value US\$0.00001 each, and (ii) 158,264,652 Pre-[REDACTED] Preferred Shares of par value US\$0.00001 each; and

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(d) on February 21, 2023, the Company allotted and issued the following Pre-[REDACTED] Preferred or Shares (as the case maybe) to the following shareholders:

<u>Shareholder</u>	<u>Number of share</u>	<u>Class of Share</u>
SBCVC Fund III	15,954,852	Pre-[REDACTED] Preferred Shares
BlueSky Holding	9,920,000	Pre-[REDACTED] Preferred Shares
Suzhou Kunyu	23,438,912	Pre-[REDACTED] Preferred Shares
Estate Success	20,920,532	Pre-[REDACTED] Preferred Shares
Shanghai Shengda	19,683,260	Pre-[REDACTED] Preferred Shares
Qianhai Hairun	11,244,188	Pre-[REDACTED] Preferred Shares
Houju No.3	10,551,924	Pre-[REDACTED] Preferred Shares
Ventech China II SICAR	9,576,832	Pre-[REDACTED] Preferred Shares
Jinfa Changye Co., Ltd.	8,995,164	Pre-[REDACTED] Preferred Shares
Shenzhen Lihe Partnership	3,023,564	Pre-[REDACTED] Preferred Shares
Shenzhen Lihe	2,841,696	Pre-[REDACTED] Preferred Shares
Easou Union	34,580,412	Shares
Yuanzhi Chuangtou	3,373,196	Pre-[REDACTED] Preferred Shares
Nanrun Wanxin Investment Ltd.	2,248,716	Pre-[REDACTED] Preferred Shares
Mr. Ding	453,500	Pre-[REDACTED] Preferred Shares
Houju No.1	391,268	Pre-[REDACTED] Preferred Shares
Jinhe Capital Limited	15,647,048	Pre-[REDACTED] Preferred Shares

Assuming that the [REDACTED] becomes unconditional, immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares and without taking into account of any Shares which may be issued pursuant to the exercise of the [REDACTED] and options that may be granted under the Share Option Scheme), the issued share capital of our Company will be US\$[REDACTED] divided into [REDACTED] Shares, all fully paid or credited as fully paid and [REDACTED] Shares will remain unissued.

Other than the Shares to be issued pursuant to the exercise of the [REDACTED] and options that may be granted under the Share Option Scheme and the general mandate to issue Shares referred to in the paragraph headed “4. [Written] resolutions of all Shareholders passed on [●]” in this Appendix, our Directors do not have any present intention to issue any Share out of the authorized but unissued share capital of our Company and, without the prior approval of the Shareholders at general meeting, no issue of Shares will be made which would effectively alter the control of our Company.

Save as disclosed above and as mentioned in the section headed “History, Reorganization and Corporate Structure – Reorganization” in this document and the paragraph headed “4. [Written] resolutions of [all] shareholders of the Company passed on [●]” below, there has been no alteration in the authorized and issued share capital of our Company since its incorporation.

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3. Changes in share capital of our subsidiaries

Subsidiaries of our Company are referred to in the Accountants' Report set out in Appendix I to this document.

On April 20, 2021, the registered capital of Guangzhou Ledian increased from RMB1,000,000 to RMB5,000,000.

Save as disclosed above and in the section headed "History, Reorganization and Corporate Structure" in this document, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

4. [Written] resolutions of [all] shareholders of the Company passed on [●]

Pursuant to the [written] resolutions of [all] Shareholders passed on [●]:

- (a) conditional upon and immediately prior to the [REDACTED], all of the Pre-[REDACTED] Preferred Shares be re-designated, re-classified and converted as (i) the 158,264,652 Pre-[REDACTED] Preferred Shares of par value US\$0.00001 each in the authorized share capital of our Company be re-designated into 158,264,652 Shares of par value US\$0.00001 each and (ii) ordinary Shares of par value US\$0.00001 each;
- (b) (as a special resolution) conditional upon and with effect from the [REDACTED], the Memorandum and the Articles were approved and adopted;
- (c) conditional upon the fulfilment or waiver of the conditions set out in "Structure of the [REDACTED]" in this document:
 - (i) the [REDACTED] and the [REDACTED] were approved and our Directors were authorized to effect the same and to allot and issue new Shares pursuant to the [REDACTED] and the [REDACTED];
 - (ii) the grant of the [REDACTED] by the Company to [●], exercisable by the [REDACTED], pursuant to which the [REDACTED] (on behalf of the [REDACTED]) may require the Company to allot and issue up to an aggregate of [●] additional new Shares to cover, among other things, the [REDACTED] in the [REDACTED] was approved;
 - (iii) the proposed [REDACTED] was approved and our Directors were authorised to implement the [REDACTED]; and
 - (iv) the rules of the Share Option Scheme, the principal terms of which are set forth in the paragraph headed "D. Share Option Scheme" in this appendix, were approved and adopted with effect from the [REDACTED] and our Directors were authorized to grant options to subscribe for Shares thereunder

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and to allot, issue and deal with the Shares pursuant to the exercise of the options which may be granted under the Share Option Scheme and to take all such actions as may be necessary and/or desirable to implement and give effect to the Share Option Scheme;

- (d) a general unconditional mandate (the “**Issuing Mandate**”) was given to our Directors to exercise all powers of our Company to allot (including the power to make and grant offers, agreements and options which would or might require Shares to be allotted and issued), otherwise than pursuant to, or in consequence of a rights issue or pursuant to any scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles or other similar arrangement or pursuant to a specific authority granted by the Shareholders in general meeting, Shares with a total number not exceeding 20% of the number of Shares in issue immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares but without taking into account the number of Shares which may be issued pursuant to the exercise of the [REDACTED] and options that may be granted under the Share Option Scheme) whereas such Issuing Mandate is to remain in effect until whichever is the earliest of (i) the conclusion of the next annual general meeting of our Company; (ii) the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held; or (iii) the passing of an ordinary resolution by the Shareholders at a general meeting revoking, varying or renewing the Issuing Mandate;
- (e) a general unconditional mandate (the “**Share Buy-back Mandate**”) was given to our Directors to exercise all powers of our Company to repurchase, Shares on the Stock Exchange with a total number not exceeding 10% of the number of Shares in issue immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares but without taking into account the number of Shares which may be issued pursuant to the exercise of the [REDACTED] and options that may be granted under the Share Option Scheme) whereas such Share Buy-back Mandate is proposed to remain in effect until whichever is the earliest of (i) the conclusion of the next annual general meeting of our Company; (ii) the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held; or (iii) the passing of an ordinary resolution by the Shareholders at a general meeting revoking, varying or renewing such Share Buy-back Mandate; and
- (f) the Issuing Mandate was extended by the addition to the number of Shares which may be allotted or agreed conditionally or unconditionally to be allotted by our Directors pursuant to the Issuing Mandate of the number of Shares repurchased by our Company pursuant to and in accordance with the Share Buy-back Mandate.

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5. Reorganization

In preparation for the [REDACTED], our Group has undergone the Reorganization, details of which are set forth in the section headed "History, Reorganization and Corporate Structure – Reorganization" in this document.

6. Repurchase by our Company of our securities

This paragraph contains information required by the Stock Exchange to be included in this document concerning the repurchase by our Company of our own securities.

(a) Provisions of the Listing Rules

The Listing Rules permit companies with a primary listing on the Stock Exchange to repurchase their securities on the Stock Exchange subject to certain restrictions, the more important of which are summarized below:

(i) Shareholders' approval

All proposed repurchases of shares (which must be fully paid up) by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution of the shareholders in general meeting, either by way of general mandate or by specific approval of a particular transaction.

Pursuant to the [written] resolutions passed by [all] our shareholders on [●], the Share Buy-back Mandate was given to the Directors to exercise all powers of our Company to repurchase on the Stock Exchange, Shares with a total number not exceeding 10% of the number of Shares in issue immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares but without taking into account the number of Shares which may be issued pursuant to the exercise of the [REDACTED] and options that may be granted under the Share Option Scheme) whereas such Share Buy-back Mandate is proposed to remain in effect until whichever is the earliest of (a) the conclusion of the next annual general meeting of our Company; (b) the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held; or (c) the passing of an ordinary resolution by the Shareholders at a general meeting revoking, varying or renewing such Share Buy-back Mandate.

(ii) Source of funds

Repurchases must be funded out of funds legally available for the purpose in accordance with the Articles and the applicable laws and regulations of the Cayman Islands. A listed company may not repurchase its own shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange. Any repurchase by our Company may be made out of the profits of our Company or out of the proceeds

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of a fresh issue of Shares made for the purpose of the repurchase or, if authorized by the Articles and subject to the Cayman Companies Act, out of capital and, out of our Company's share premium account before or at the time the Shares are repurchased, or if authorized by the Articles and subject to the Companies Act, out of capital.

(b) Reasons for repurchases

Our Directors believe that it is in the best interests of our Company and Shareholders for our Directors to have general authority from our Shareholders to enable our Directors to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made where our Directors believe that such repurchases will benefit our Company and our Shareholders.

(c) Funding of repurchases

In repurchasing the Shares, our Company may only apply funds legally available for such purpose in accordance with the Articles, the Listing Rules and the applicable laws and regulations of the Cayman Islands.

On the basis of the current financial position as disclosed in this document and taking into account the current working capital position, our Directors consider that, if the Share Buy-back Mandate were to be exercised in full, it might have a material adverse effect on the working capital and/or the gearing position of our Company as compared with the position disclosed in this document. However, the Directors do not propose to exercise the Share Buy-back Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing levels of our Company which in the opinion of the Directors are from time to time appropriate for our Company.

The exercise in full of the Share Buy-back Mandate, on the basis of [REDACTED] Shares in issue immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares and assuming that the [REDACTED] is not exercised and no Share is issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), could accordingly result in up to [REDACTED] Shares being repurchased by our Company during the period prior to (i) the conclusion of the next annual general meeting of our Company; (ii) the expiration of the period within which the next annual general meeting of our Company is required by Cayman Companies Act or the Articles or any applicable laws of the Cayman Islands to be held; or (iii) the revocation or variation of the Share Buy-back Mandate by an ordinary resolution of the Shareholders in general meeting, whichever occurs first (the "Relevant Period"). If the [REDACTED] is exercised in full, the exercise in full of the Share Buy-back Mandate on the basis of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] could result in [REDACTED] Shares being repurchased by our Company during the Relevant Period.

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(d) General

None of our Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their associates currently intends to sell any Shares to our Company.

Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Share Buy-back Mandate in accordance with the Listing Rules and the applicable laws and regulations of the Cayman Islands.

If, as a result of any repurchase of Shares, a shareholder's proportionate interest in the voting rights of our Company is increased, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a shareholder or a group of shareholders acting in concert could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with rule 26 of the Takeovers Code. Save as the aforesaid, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Share Buy-back Mandate.

Any repurchase of Shares which results in the number of Shares held by the public being reduced to less than 25% of our Shares than in issue could only be implemented with the approval of the Stock Exchange to waive the Listing Rules requirements regarding the public shareholding referred to above. It is believed that a waiver of this provision would not normally be given other than in exceptional circumstances.

No connected person has notified our Company that he has a present intention to sell Shares to our Company, or has undertaken not to do so, if the Share Buy-back Mandate is exercised.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by our Company or any member of our Group within the two years immediately preceding the date of this document and are or may be material:

- (a) an offshore credit agreement dated January 18, 2023 entered into between China Merchants Bank (招商银行股份有限公司) and our Company, pursuant to which China Merchants Bank agrees to provide a line of credit to our Company for the purpose of the acquisition of shares in Easou Shenzhen and the establishment of an offshore red-chip structure in accordance with the offshore credit agreement;
- (b) an exclusive business cooperation agreement dated December 31, 2022 entered into between WFOE and Easou Shenzhen, pursuant to which Easou Shenzhen agreed to engage WFOE as its exclusive provider of technical support, consulting services and other services in exchange for a service fee;

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- (c) an exclusive option agreement dated December 31, 2022 entered into among WFOE, Easou Shenzhen and the Registered Shareholders of Easou Shenzhen, pursuant to which Easou Shenzhen and the Registered Shareholders of Easou Shenzhen jointly and severally granted to WFOE (exercise by itself or its nominee(s)) an exclusive and irrevocable right to purchase all or part of the equity interest in, and/or part of the assets of, Easou Shenzhen any time at the lowest price permitted under the PRC laws;
- (d) an equity pledge agreement dated December 31, 2022 entered into among WFOE, Easou Shenzhen and the Registered Shareholders of Easou Shenzhen, pursuant to which the Registered Shareholders of Easou Shenzhen agreed to pledge to WFOE all of their existing and future shares in Easou Shenzhen;
- (e) a proxy agreement dated December 31, 2022 entered into among WFOE, Easou Shenzhen and the Registered Shareholders of Easou Shenzhen, pursuant to which the Registered Shareholders of Easou Shenzhen irrevocably and exclusively delegated WFOE or its nominee the exercise on their behalf of any and all voting and other rights that they have in respect of their shares in Easou Shenzhen pursuant to applicable laws, regulations and the articles of Easou Shenzhen;
- (f) a share subscription agreement dated December 31, 2022 entered into by, among others, our Company and the Escalated Easou Shenzhen Shareholders, pursuant to which our Company agreed to allot and issue, and the Escalated Easou Shenzhen Shareholders agreed to subscribe for such number of Pre-[REDACTED] Preferred Shares or Shares (as the case may be) as provided thereunder;
- (g) a shareholders' agreement dated December 31, 2022 entered into by, among others, our Company and the Escalated Easou Shenzhen Shareholders in relation to, among other things, the shareholders' rights and obligations in our Company;
- (h) a deed of non-competition dated [●] executed by our Controlling Shareholders in favour of our Company (for itself and as trustee for its subsidiaries from time to time), particulars of which are set out in the section headed "Relationship with our Controlling Shareholders – Deed of Non-Competition" in this document;
- (i) a deed of indemnity dated [●] executed by our Controlling Shareholders in favour of our Company (for itself and as trustee for its subsidiaries from time to time), particulars of which are set out in the paragraph headed "E. Other Information – 1. Estate duty, tax and other indemnities" in this Appendix; and
- (j) [REDACTED]

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2. Intellectual property rights of our Group

As of the Latest Practicable Date, we have registered the following intellectual property rights which we consider to be or may be material to our business.

(a) Trademarks

As of the Latest Practicable Date, we are the owner of the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registration Number	Class	Registrant/ Trademark Owner	Place of Registration	Validity Period
1.	宜搜漫画	35300460	Class 42	Easou Shenzhen	PRC	2019-08-28–2029-08-27
2.	宜搜漫画	35304134	Class 28	Easou Shenzhen	PRC	2019-08-28–2029-08-27
3.	宜搜漫画	35286252	Class 16	Easou Shenzhen	PRC	2019-08-07–2029-08-06
4.	宜搜漫画	35289336	Class 09	Easou Shenzhen	PRC	2019-08-07–2029-08-06
5.	宜搜漫画	35284552	Class 35	Easou Shenzhen	PRC	2019-08-07–2029-08-06
6.	宜搜漫画	35292793	Class 41	Easou Shenzhen	PRC	2019-08-28–2029-08-27
7.	宜搜平板	20155220	Class 45	Easou Shenzhen	PRC	2017-07-21–2027-07-20
8.	宜搜平板	20153976	Class 41	Easou Shenzhen	PRC	2017-07-21–2027-07-20
9.	宜搜平板	20154976	Class 42	Easou Shenzhen	PRC	2017-07-21–2027-07-20
10.	宜搜平板	20153631	Class 35	Easou Shenzhen	PRC	2017-07-21–2027-07-20
11.	宜搜平板	20152853	Class 09	Easou Shenzhen	PRC	2017-07-21–2027-07-20
12.	宜搜平板	20153042	Class 16	Easou Shenzhen	PRC	2017-07-21–2027-07-20
13.	宜搜阅读	20153546	Class 35	Easou Shenzhen	PRC	2017-07-21–2027-07-20

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No.	Trademark	Registration Number	Class	Registrant/ Trademark Owner	Place of Registration	Validity Period
14.	宜搜阅读	20154863	Class 42	Easou Shenzhen	PRC	2017-07-21-2027-07-20
15.	宜搜阅读	20155518	Class 45	Easou Shenzhen	PRC	2017-07-21-2027-07-20
16.	宜搜阅读	20153054	Class 16	Easou Shenzhen	PRC	2017-07-21-2027-07-20
17.	宜搜阅读	20154034	Class 41	Easou Shenzhen	PRC	2017-07-21-2027-07-20
18.	宜搜阅读	20152720	Class 09	Easou Shenzhen	PRC	2017-07-21-2027-07-20
19.	宜搜小说	20154812	Class 42	Easou Shenzhen	PRC	2017-07-21-2027-07-20
20.	宜搜小说	20153219	Class 16	Easou Shenzhen	PRC	2017-07-21-2027-07-20
21.	宜搜小说	20155522	Class 45	Easou Shenzhen	PRC	2017-07-21-2027-07-20
22.	宜搜小说	20153503	Class 35	Easou Shenzhen	PRC	2017-07-21-2027-07-20
23.	宜搜小说	20152662	Class 09	Easou Shenzhen	PRC	2017-07-21-2027-07-20
24.	宜搜小说	20154364	Class 41	Easou Shenzhen	PRC	2017-07-21-2027-07-20
25.	eapad	20153177	Class 16	Easou Shenzhen	PRC	2017-10-14-2027-10-13
26.	eapad	20155408	Class 45	Easou Shenzhen	PRC	2017-07-21-2027-07-20
27.	eapad	20153618	Class 35	Easou Shenzhen	PRC	2017-07-21-2027-07-20
28.	eapad	20154789	Class 42	Easou Shenzhen	PRC	2017-07-21-2027-07-20
29.	百花缭乱	16715676	Class 42	Easou Shenzhen	PRC	2016-06-07-2026-06-06

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30.	百花缭乱	16715072	Class 09	Easou Shenzhen	PRC	2016-06-07-2026-06-06
31.	百花缭乱	16715375	Class 41	Easou Shenzhen	PRC	2016-06-07-2026-06-06
32.	百花缭乱武士少女	16715585	Class 42	Easou Shenzhen	PRC	2016-06-07-2026-06-06
33.	百花缭乱武士少女	16715137	Class 09	Easou Shenzhen	PRC	2016-06-07-2026-06-06
34.	百花缭乱武士少女	16715446	Class 41	Easou Shenzhen	PRC	2016-06-07-2026-06-06
35.	发现天下	16553953	Class 09	Easou Shenzhen	PRC	2016-06-07-2026-06-06
36.	发现天下	16554222	Class 41	Easou Shenzhen	PRC	2016-05-14-2026-05-13
37.	发现天下	16554165	Class 38	Easou Shenzhen	PRC	2016-05-14-2026-05-13
38.	发现天下	16554069	Class 35	Easou Shenzhen	PRC	2016-05-14-2026-05-13
39.	发现天下	16554391	Class 45	Easou Shenzhen	PRC	2016-05-07-2026-05-06
40.	发现天下	16554311	Class 42	Easou Shenzhen	PRC	2016-05-14-2026-05-13
41.	DARMI I	16464462	Class 09	Easou Shenzhen	PRC	2016-04-21-2026-04-20
42.	DARMI I	16464512	Class 35	Easou Shenzhen	PRC	2016-04-21-2026-04-20
43.	DARMI I	16464615	Class 42	Easou Shenzhen	PRC	2016-04-21-2026-04-20
44.	DARMI I	16464579	Class 41	Easou Shenzhen	PRC	2016-04-21-2026-04-20
45.	DAMIME	16462565	Class 35	Easou Shenzhen	PRC	2016-04-21-2026-04-20

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<u>No.</u>	<u>Trademark</u>	<u>Registration Number</u>	<u>Class</u>	<u>Registrant/ Trademark Owner</u>	<u>Place of Registration</u>	<u>Validity Period</u>
46.	DAMIME	16462604	Class 41	Easou Shenzhen	PRC	2016-04-21-2026-04-20
47.	DAMIME	16462466	Class 09	Easou Shenzhen	PRC	2016-04-21-2026-04-20
48.	DAMIME	16462616	Class 42	Easou Shenzhen	PRC	2016-04-21-2026-04-20
49.		16058946A	Class 35	Easou Shenzhen	PRC	2016-04-14-2026-04-13
50.	无敌锁屏	16034413A	Class 09	Easou Shenzhen	PRC	2016-03-28-2026-03-27
51.	非常新闻	15825499	Class 42	Easou Shenzhen	PRC	2016-02-14-2026-02-13
52.	非常新闻	15825499	Class 9	Easou Shenzhen	PRC	2016-02-14-2026-02-13
53.	非常新闻	15825499	Class 41	Easou Shenzhen	PRC	2016-02-14-2026-02-13
54.	骇客帝国	15825498	Class 41	Easou Shenzhen	PRC	2016-01-28-2026-01-27
55.	萌宠爱消消	15557625A	Class 41	Easou Shenzhen	PRC	2016-01-14-2026-01-13
56.	勇者驯龙	15261921A	Class 41	Easou Shenzhen	PRC	2015-11-21-2025-11-20
57.	萌娃早教	15261920	Class 42	Easou Shenzhen	PRC	2015-10-14-2025-10-13
58.	星战风暴	15261923A	Class 41	Easou Shenzhen	PRC	2015-11-14-2025-11-13
59.	星战风暴	15170380A	Class 09	Easou Shenzhen	PRC	2015-11-14-2025-11-13
60.	dragon's den	13825171A	Class 42	Easou Shenzhen	PRC	2015-05-28-2025-05-27

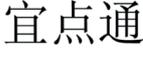
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<u>No.</u>	<u>Trademark</u>	<u>Registration Number</u>	<u>Class</u>	<u>Registrant/ Trademark Owner</u>	<u>Place of Registration</u>	<u>Validity Period</u>
61.	dragon's den	13825172	Class 35	Easou Shenzhen	PRC	2015-02-28-2025-02-27
62.	dragon's den	13825173	Class 09	Easou Shenzhen	PRC	2015-03-07-2025-03-06
63.	宜搜	13364246	Class 09	Easou Shenzhen	PRC	2015-02-07-2025-02-06
64.	宜搜	13364247	Class 16	Easou Shenzhen	PRC	2015-01-21-2025-01-20
65.	宜搜	13364248	Class 35	Easou Shenzhen	PRC	2015-01-21-2025-01-20
66.	宜搜	13364249	Class 36	Easou Shenzhen	PRC	2015-02-28-2025-02-27
67.	宜搜	13364250	Class 37	Easou Shenzhen	PRC	2015-01-14-2025-01-13
68.	宜搜	13364251	Class 38	Easou Shenzhen	PRC	2015-01-21-2025-01-20
69.	宜搜	13364252	Class 41	Easou Shenzhen	PRC	2015-01-21-2025-01-20
70.	宜搜	13364253	Class 42	Easou Shenzhen	PRC	2015-01-21-2025-01-20

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No.	Trademark	Registration Number	Class	Registrant/ Trademark Owner	Place of Registration	Validity Period
71.		13364254	Class 45	Easou Shenzhen	PRC	2015-01-14-2025-01-13
72.		12912718	Class 09	Easou Shenzhen	PRC	2014-12-07-2024-12-06
73.		12912872	Class 41	Easou Shenzhen	PRC	2015-02-07-2025-02-06
74.		12912982	Class 42	Easou Shenzhen	PRC	2014-12-21-2024-12-20
75.		12390287	Class 09	Easou Shenzhen	PRC	2014-09-14-2024-09-13
76.		12388702	Class 41	Easou Shenzhen	PRC	2014-09-14-2024-09-13
77.		12388579	Class 41	Easou Shenzhen	PRC	2014-09-14-2024-09-13
78.		12375754	Class 41	Easou Shenzhen	PRC	2015-03-21-2025-03-20
79.		12375387	Class 09	Easou Shenzhen	PRC	2014-09-14-2024-09-13
80.		10912916	Class 35	Easou Shenzhen	PRC	2023-08-21-2033-08-20
81.		10639982	Class 09	Easou Shenzhen	PRC	2015-03-28-2025-03-27

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No.	Trademark	Registration Number	Class	Registrant/ Trademark Owner	Place of Registration	Validity Period
82.		10604567	Class 35	Easou Shenzhen	PRC	2015-04-07-2025-04-06
83.		6949020	Class 42	Easou Shenzhen	PRC	2021-02-21-2031-02-20
84.		6949021	Class 38	Easou Shenzhen	PRC	2020-09-21-2030-09-20
85.		6949019	Class 35	Easou Shenzhen	PRC	2020-08-28-2030-08-27
86.	Easou 宜搜	5599569	Class 35	Easou Shenzhen	PRC	2020-02-21-2030-02-20
87.	Easou 宜搜	5599568	Class 38	Easou Shenzhen	PRC	2019-12-14-2029-12-13
88.		4812127	Class 42	Easou Shenzhen	PRC	2019-03-07-2029-03-06
89.	宜游	16504592	Class 38	Shenzhen Eayou	PRC	2016-04-28-2026-04-27
90.	eayou	16497306	Class 41	Shenzhen Eayou	PRC	2016-04-28-2026-04-27
91.	eayou	16497286	Class 45	Shenzhen Eayou	PRC	2016-07-28-2026-07-27
92.	eayou	16497199	Class 42	Shenzhen Eayou	PRC	2016-08-14-2026-08-13
93.	eayou	16497109	Class 35	Shenzhen Eayou	PRC	2016-05-21-2026-05-20
94.	eayou	16497030	Class 38	Shenzhen Eayou	PRC	2016-06-21-2026-06-20

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<u>No.</u>	<u>Trademark</u>	<u>Registration Number</u>	<u>Class</u>	<u>Registrant/ Trademark Owner</u>	<u>Place of Registration</u>	<u>Validity Period</u>
95.	eayou	16496766	Class 09	Shenzhen Eayou	PRC	2016-04-28–2026-04-27
96.	萌宠爱消消	16020703	Class 09	Shenzhen Eayou	PRC	2016-02-28–2026-02-27
97.	WinClick	6364203	Class 35	Guangzhou Ledian	PRC	2020-06-28–2030-06-27
98.	WinClick	6364204	Class 42	Guangzhou Ledian	PRC	2020-07-07–2030-07-06
99.		6364205	Class 35	Guangzhou Ledian	PRC	2020-06-28–2030-06-27
100.	赢点传媒	6364207	Class 35	Guangzhou Ledian	PRC	2020-09-14–2030-09-13
101.	赢点传媒	6364208	Class 42	Guangzhou Ledian	PRC	2020-07-07–2030-07-06
102.	微卷阅读	26796627	Class 41	Shenzhen Dahuatong	PRC	2018-10-14–2028-10-13
103.	微卷阅读	26787055	Class 42	Shenzhen Dahuatong	PRC	2018-10-21–2028-10-20
104.	微卷小说	26787062	Class 42	Shenzhen Dahuatong	PRC	2018-10-14–2028-10-13
105.	微卷小说阅读	26787020	Class 41	Shenzhen Dahuatong	PRC	2018-10-14–2028-10-13
106.	微卷小说	26791647	Class 09	Shenzhen Dahuatong	PRC	2018-10-14–2028-10-13
107.	微卷	26805480	Class 41	Shenzhen Dahuatong	PRC	2018-10-14–2028-10-13
108.	微卷小说阅读	26791158	Class 42	Shenzhen Dahuatong	PRC	2018-10-14–2028-10-13
109.	微卷小说阅读	26801724A	Class 35	Shenzhen Dahuatong	PRC	2019-01-14–2029-01-13
110.	微卷阅读	26790064A	Class 35	Shenzhen Dahuatong	PRC	2019-01-14–2029-01-13

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No.	Trademark	Registration Number	Class	Registrant/ Trademark Owner	Place of Registration	Validity Period
111.	微卷	26805879	Class 42	Shenzhen Dahuatong	PRC	2018-10-14-2028-10-13
112.	微卷小说阅读	26804284	Class 09	Shenzhen Dahuatong	PRC	2018-10-14-2028-10-13
113.	微卷小说	26805436A	Class 35	Shenzhen Dahuatong	PRC	2019-01-14-2029-01-13
114.	微卷	26803854	Class 09	Shenzhen Dahuatong	PRC	2018-10-14-2028-10-13
115.	微卷	26760616A	Class 35	Shenzhen Dahuatong	PRC	2019-01-14-2029-01-13
116.	微卷阅读	26793186	Class 09	Shenzhen Dahuatong	PRC	2018-10-14-2028-10-13
117.	微卷小说	26797162	Class 41	Shenzhen Dahuatong	PRC	2018-10-21-2028-10-20
118.		305919049	Class 09, 35 and 42	Easou (HK)	Hong Kong	2022-03-28-2032-03-27

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(b) Patents

As of the Latest Practicable Date, we are the owner of the following patents which we consider to be or may be material to our business:

<u>No.</u>	<u>Patent</u>	<u>Patent Number</u>	<u>Type</u>	<u>Registered Owner</u>	<u>Place of Registration</u>	<u>Application Date</u>	<u>Expiry Date</u>
1.	A method and system for acquiring new words (一種新詞獲取方法及系統)	ZL201210438561.0	Invention	Easou Shenzhen	PRC	2012-11-06	2032-11-05
2.	A search method and system for identifying a user's search intent (一種識別用戶檢索意圖的搜索方法和系統)	ZL201210404124.7	Invention	Easou Shenzhen	PRC	2012-10-22	2032-10-21
3.	A processing method and system for removing duplication of Internet resources (一種互聯網資源去重的處理方法及系統)	ZL201210239076.0	Invention	Easou Shenzhen	PRC	2012-07-11	2032-07-10
4.	A method and apparatus for mining authoritative sites (一種權威站點的挖掘方法及裝置)	ZL201210394980.9	Invention	Easou Shenzhen	PRC	2012-10-17	2032-10-16
5.	An image filtering method and system (一種圖像過濾方法及系統)	ZL201210407445.2	Invention	Easou Shenzhen	PRC	2012-10-23	2032-10-22
6.	An approach to single-computer multi-node implementation in a cluster (一種集群中單機多節點的實現方法)	ZL201210447644.6	Invention	Easou Shenzhen	PRC	2012-11-09	2032-11-08
7.	Methods and systems for testing the installability of Android resource packages (Android資源包可安裝性的檢測方法及系統)	ZL201210460467.5	Invention	Easou Shenzhen	PRC	2012-11-15	2032-11-14
8.	A method and system for query expansion using search engines (一種利用搜索引擎進行查詢擴展的方法及系統)	ZL201210395213.X	Invention	Easou Shenzhen	PRC	2012-10-17	2032-10-16
9.	A method and system for processing user search terms (一種用戶檢索詞的處理方法及系統)	ZL201310005804.6	Invention	Easou Shenzhen	PRC	2013-01-08	2033-01-07

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<u>No.</u>	<u>Patent</u>	<u>Patent Number</u>	<u>Type</u>	<u>Registered Owner</u>	<u>Place of Registration</u>	<u>Application Date</u>	<u>Expiry Date</u>
10.	An example sentence retrieval method and system (一種例句檢索的方法及系統)	ZL201210413295.6	Invention	Easou Shenzhen	PRC	2012-10-25	2032-10-24
11.	A method and system for downloading internet resources (一種互聯網資源的下載方法及系統)	ZL201210353411.X	Invention	Easou Shenzhen	PRC	2012-09-21	2032-09-20
12.	A word search recommendations method and system for users (一種用戶檢索詞推薦的方法及系統)	ZL201310119667.9	Invention	Easou Shenzhen	PRC	2013-04-08	2033-04-07
13.	Synonym mining methods and devices (同義詞挖掘方法及裝置)	ZL201410193704.5	Invention	Easou Shenzhen	PRC	2014-05-08	2034-05-07
14.	A method and system for creating thematic queries based on website terms (一種基于網站主題詞查詢的建立方法及系統)	ZL201310223294.X	Invention	Easou Shenzhen	PRC	2013-06-06	2033-06-05
15.	A method and device for optimizing the bidding of advertising keywords (一種廣告關鍵詞出價的優化方法及裝置)	ZL201310649036.8	Invention	Easou Shenzhen	PRC	2013-12-04	2033-12-03
16.	A method and system for processing user-searchable sentences (一種用戶檢索語句的處理方法及系統)	ZL201310071213.9	Invention	Easou Shenzhen	PRC	2013-03-06	2033-03-05
17.	A method and system for extracting domain-specific terms (一種領域特徵詞的提取方法及系統)	ZL201310211467.6	Invention	Easou Shenzhen	PRC	2013-05-31	2033-05-30
18.	A method and device for calculating the popularity of search terms* (實體詞熱度計算方法及裝置)	ZL201410778155.8	Invention	Easou Shenzhen	PRC	2014-12-15	2034-12-14
19.	A differential storage method and system for software application installation packages* (應用軟件安裝包差分存儲方法及系統)	ZL201610659108.0	Invention	Easou Shenzhen	PRC	2016-08-11	2036-08-10

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<u>No.</u>	<u>Patent</u>	<u>Patent Number</u>	<u>Type</u>	<u>Registered Owner</u>	<u>Place of Registration</u>	<u>Application Date</u>	<u>Expiry Date</u>
20.	A method and system for personalized recommendation of online literature books* (一種網絡文學書籍個性化推薦方法及系統)	ZL202010478957.2	Invention	Easou Beijing	PRC	2020-05-29	2040-05-28
21	Stress test method and device for Android Apps (基於安卓APP的壓力測試方法及裝置)	ZL202010508551.4	Invention	Easou Beijing	PRC	2020-06-06	2040-06-05

(c) Domain name

As of the Latest Practicable Date, we are the registrant of the following domain names which we consider to be or may be material to our business:

<u>No.</u>	<u>Domain name</u>	<u>Registered Owner</u>	<u>Registration date</u>	<u>Expiry date</u>
1.	easou.com	Easou Shenzhen	2005-04-13	2028-04-13
2.	appeasou.com	Easou Shenzhen	2012-08-13	2025-08-13
3.	easouplay.com	Easou Shenzhen	2019-10-08	2024-10-08
4.	heyule.net	Easou Shenzhen	2014-09-24	2024-09-24
5.	eagao.cn	Easou Shenzhen	2006-07-03	2024-07-03
6.	myeasou.net	Easou Shenzhen	2006-04-29	2024-04-29
7.	ieasou.com	Easou Shenzhen	2019-09-20	2025-09-20
8.	ieasou.cn	Easou Shenzhen	2019-09-20	2025-09-20
9.	easobj.com	Easou Beijing	2018-12-21	2028-12-21
10.	easobj.cn	Easou Beijing	2018-12-21	2028-12-21
11.	eayou.com	Shenzhen Eayou	2005-10-18	2024-10-18
12.	eayou.cn	Shenzhen Eayou	2006-06-27	2025-06-27
13.	eayoupay.com	Shenzhen Eayou	2019-07-18	2024-07-18
14.	winads.cn	Guangzhou Ledian	2008-08-06	2026-08-06
15.	anydown.cn	Guangzhou Ledian	2006-06-06	2024-06-06
16.	ledian.cn	Guangzhou Ledian	2007-05-31	2025-06-30

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No.	Domain name	Registered Owner	Registration date	Expiry date
17.	eapush.com	Guangzhou Ledian	2013-06-15	2024-06-15
18.	taitlent.cn	Shenzhen Taite	2014-08-18	2028-08-18
19.	ueasou.cn	Shenzhen Taite	2019-08-28	2024-08-28
20.	mtianshitong.com	Guangzhou Tianshitong	2016-05-25	2024-05-25
21.	escpby.com	Guangzhou Tianshitong	2019-07-18	2024-07-18
22.	adplat.net	Shanghai Yinggao	2019-08-27	2025-08-27
23.	adpad.cn	Shanghai Yinggao	2019-08-27	2025-08-27
24.	egounion.cn	Shenzhen New Drive	2019-08-29	2024-08-29
25.	ygocloud.cn	Shenzhen New Drive	2019-08-29	2024-08-29
26.	ingocloud.cn	Shenzhen New Drive	2019-08-29	2024-08-29
27.	new-powers.net	Shenzhen New Drive	2019-11-27	2029-11-27
28.	comiccc.net	Shenzhen New Drive	2019-08-16	2025-08-16
29.	easou.mobi	Shenzhen New Drive	2006-09-26	2028-09-26
30.	novelsee.cn	Shenzhen Chuangtu	2019-08-17	2025-08-17
31.	novelsee.net	Shenzhen Chuangtu	2019-08-17	2025-08-17
32.	chuangtutech.com	Shenzhen Chuangtu	2018-07-04	2028-07-04
33.	iaikan.cn	Shenzhen Dahuatong	2019-08-16	2025-08-16

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<u>No.</u>	<u>Domain name</u>	<u>Registered Owner</u>	<u>Registration date</u>	<u>Expiry date</u>
34.	qreading.net	Shenzhen Dahuatong	2019-08-17	2025-08-17
35.	yuedushijie.cn	Shenzhen Dahuatong	2017-09-19	2025-09-19
36.	esnovel.com	Shenzhen Dahuatong	2019-09-20	2025-09-20
37.	easou.cn	Shenzhen Dahuatong	2005-06-14	2024-06-14
38.	adeasou.com	Shenzhen Dahuatong	2019-06-26	2027-06-26
39.	highyouxi.com	Shenzhen Dahuatong	2014-09-02	2025-09-02
40.	wejuan.cn	Shenzhen Dahuatong	2017-09-19	2027-09-19
41.	eawen.cn	Beijing Yike	2020-07-01	2024-07-01
42.	eake.mobi	Beijing Yike	2020-07-01	2024-07-01
43.	eayue.com	Beijing Yike	2011-03-06	2025-03-29

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(d) Copyrights

As of the Latest Practicable Date, we had registered the following software copyrights which we consider to be material to our business, all of which were applied for in the PRC:

<u>No.</u>	<u>Name of Software</u>	<u>Place of Registration</u>	<u>Registration Number</u>	<u>Registered Owner</u>	<u>Registration Date</u>
1.	BERT-based Text Detection and Recognition System V1.0 基于BERT的文本檢測識別系統 V1.0	PRC	2023SR1653745	Easou Shenzhen	2023-12-18
2.	EaShort Short Drama APP Software for Android V1.0.0 Android版EaShort短劇APP軟件 V1.0.0	PRC	2023SR1782239	Easou Shenzhen	2023-12-27
3.	EaShort Short Drama APP Software for iOS V1.0.0 iOS版 EaShort短劇APP軟件V1.0.0	PRC	2023SR1775706	Easou Shenzhen	2023-12-27
4.	Dream Partners Mobile Game Software V1.0.0 夢想合夥人手機遊戲軟件V1.0.0	PRC	2022SR0261590	Easou Shenzhen	2022-02-22
5.	Easou Music Recommendation System Software V1.0 宜搜音樂推薦系統軟件V1.0	PRC	2020SR1741261	Easou Shenzhen	2020-12-04
6.	Easou Mobile Internet Value-added Service Platform V1.0 宜搜移動互聯網增值業務服務平台V1.0	PRC	2020SR1738534	Easou Shenzhen	2020-12-04
7.	Crimson Realm Game Software V1.0.0 緋紅之境遊戲軟件V1.0.0	PRC	2020SR0089222	Easou Shenzhen	2020-01-17
8.	Easou Novel Express Reader Software V.1.0.0 宜搜小說快讀版閱讀大全軟件V1.0.0	PRC	2019SR0829243	Easou Shenzhen	2019-08-09
9.	Easou Taming of the Dragon Game Software V1.0 宜搜勇者馴龍遊戲軟件V1.0	PRC	2019SR0721202	Easou Shenzhen	2019-07-12
10.	Easou Prosperous Beauty Mobile Game Software* 宜搜盛世紅顏手機遊戲軟件V1.0	PRC	2019SR0603851	Easou Shenzhen	2019-06-12

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No.	Name of Software	Place of Registration	Registration Number	Registered Owner	Registration Date
11.	Fairview Palace Game Software V1.0 錦繡深宮遊戲軟件V1.0	PRC	2019SR0512810	Easou Shenzhen	2019-05-23
12.	Harem Mind Game Software V1.0 後宮心計遊戲軟件V1.0	PRC	2019SR0509233	Easou Shenzhen	2019-05-23
13.	Palace Love Mobile Game Software V1.0 宮廷蜜戀手機遊戲軟件V1.0	PRC	2019SR0509071	Easou Shenzhen	2019-05-23
14.	Queen of Six Palaces Game Software V1.0 寵冠六宮遊戲軟件V1.0	PRC	2019SR0508596	Easou Shenzhen	2019-05-23
15.	Secret History of Harem Fame Software V1.0 後宮秘史遊戲軟件V1.0	PRC	2019SR0280064	Easou Shenzhen	2019-03-26
16.	Free Novel Reading Software V1.0.0 免費小說閱讀軟件V1.0.0	PRC	2019SR0156874	Easou Shenzhen	2019-02-19
17.	All-in-one Popular Novels Software V1.0.0 愛看小說大全軟件V1.0.0	PRC	2019SR0156866	Easou Shenzhen	2019-02-19
18.	Easou Comic Software V1.0 宜搜漫畫軟件V1.0	PRC	2018SR705201	Easou Shenzhen	2018-09-03
19.	Three Kingdoms Player Game Software V1.0 三國大玩家遊戲軟件V1.0	PRC	2018SR484723	Easou Shenzhen	2018-06-26

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No.	Name of Software	Place of Registration	Registration Number	Registered Owner	Registration Date
20.	Easou E-books Software V3.0.0 宜搜電子書軟件V3.0.0	PRC	2018SR349079	Easou Shenzhen	2018-05-17
21.	Playboy Prince Game Software V1.0 風流小王爺遊戲軟件V1.0	PRC	2018SR340015	Easou Shenzhen	2018-05-15
22.	Sword and Rain in Spring and Autumn Game Software V1.0 劍雨春秋遊戲軟件V1.0	PRC	2018SR340009	Easou Shenzhen	2018-05-15
23.	Flood Heist Game Software V1.0 洪荒劫遊戲軟件V1.0	PRC	2018SR125398	Easou Shenzhen	2018-02-26
24.	Easou Spiritual Sword Awakening Mobile Game Software V1.0 宜搜靈劍覺醒手機遊戲軟件V1.0	PRC	2018SR112579	Easou Shenzhen	2018-02-13
25.	Spirit Sword Battle Game Software V1.0 靈劍決遊戲軟件V1.0	PRC	2018SR112577	Easou Shenzhen	2018-02-13
26.	Fantasy Fairy Trail Game Software V1.0 幻靈仙蹤遊戲軟件V1.0	PRC	2018SR095310	Easou Shenzhen	2018-02-06
27.	Spiritual Regicide Mobile Game Software V1.0 靈域弑天手機遊戲軟件V1.0	PRC	2018SR095160	Easou Shenzhen	2018-02-06
28.	Barbaric Tales Game Software V1.0* 莽荒戰紀遊戲軟件V1.0	PRC	2018SR070216	Easou Shenzhen	2018-01-29

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No.	Name of Software	Place of Registration	Registration Number	Registered Owner	Registration Date
29.	Easou Fate of the Spintual Sword Game Software V1.0* 宜搜靈劍奇緣手機遊戲軟件V1.0	PRC	2018SR046563	Easou Shenzhen	2018-01-19
30.	Easou Novel Client System V3.5.0 宜搜小說客戶端系統 V3.5.0	PRC	2018SR040388	Easou Shenzhen	2018-01-17
31.	Greatness of Three Kingdoms Mobile Game Software V1.0 三國大業手機遊戲軟件V1.0	PRC	2017SR684921	Easou Shenzhen	2017-12-13
32.	The Lords of Beacon Mobile Game Software V1.0 烽火諸侯 手機遊戲軟件V1.0	PRC	2017SR642488	Easou Shenzhen	2017-11-22
33.	OH Comic Mobile Software V1.0 OH漫畫手機軟件V1.0	PRC	2017SR605084	Easou Shenzhen	2017-11-06
34.	Glory and Mission Mobile Game Software V1.0 榮耀與使 命手機遊戲軟件V1.0	PRC	2017SR560384	Easou Shenzhen	2017-10-10
35.	Sunshine Music Mobile Software V1.0* Sunshine Music手機軟件V1.0	PRC	2017SR274898	Easou Shenzhen	2017-06-16
36.	Easou Empire Renaissance Mobile Game Software V1.0* 宜搜帝國復興手機遊戲軟件V1.0	PRC	2017SR048934	Easou Shenzhen	2017-02-20

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37.	Chicken Cross Blast Mobile Game Software V1.0 小雞十字爆手機遊戲軟件V1.0	PRC	2017SR039469	Easou Shenzhen	2017-02-10
38.	Easou King of Empires Mobile Game Software V1.0* 宜搜帝國王者手機遊戲軟件V1.0	PRC	2016SR284082	Easou Shenzhen	2016-10-08
39.	Easou Mobile Internet Gaming User Services Platform Software V1.0 宜搜移動互聯網遊戲用戶服務平台軟件V1.0	PRC	2016SR280261	Easou Shenzhen	2016-09-29
40.	Easou Android Client Reading Software V1.0 宜閱讀安卓客戶端軟件V1.0	PRC	2016SR165986	Easou Shenzhen	2016-07-04
41.	Easou Battle of Shushan Mobile Game Software V1.0 宜搜蜀山戰記手機遊戲軟件V1.0	PRC	2016SR134116	Easou Shenzhen	2016-06-06
42.	Easou Transformation of Fairies and Demons Online Game Software V1.0* 宜搜《仙魔變》網絡遊戲軟件V1.0	PRC	2016SR132557	Easou Shenzhen	2016-06-06
43.	The Wrath of the Blood Game Software V1.0* 熱血之怒遊戲軟件V1.0	PRC	2016SR084660	Easou Shenzhen	2016-04-22

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44.	Easou Novel Android Client System V2.2.0 宜搜小說android客戶端系統V2.2.0	PRC	2015SR165999	Easou Shenzhen	2015-08-26
45.	Easou Novel IOS Platform Client System V2.3.0 宜搜小說IOS平台客戶端系統V2.3.0	PRC	2015SR164786	Easou Shenzhen	2015-08-25
46.	Invincible Lock Screen Software V1.1.2 無敵鎖屏軟件V1.1.2	PRC	2014SR184508	Easou Shenzhen	2014-11-29
47.	Internet Assistant Software V4.0.0 上網助手軟件V4.0.0	PRC	2014SR166406	Easou Shenzhen	2014-11-02
48.	Easou Search Android Client Software V3.1.0 宜搜搜索Android客戶端軟件V3.1.0	PRC	2014SR143400	Easou Shenzhen	2014-09-24
49.	Very News Software V1.1.0 非常新聞軟件V1.1.0	PRC	2014SR119838	Easou Shenzhen	2014-08-14
50.	Looking for Love Chatting Software* 為愛情侶社交軟件V1.0	PRC	2014SR118037	Easou Shenzhen	2014-08-12
51.	Easou E-travel User Service Platform V1.0 宜搜e遊用戶服務平台V1.0	PRC	2014SR025715	Easou Shenzhen	2014-03-04
52.	Easou App Advertisement Aggregation Platform V1.0 宜搜APP廣告聚合平台V1.0	PRC	2014SR022448	Easou Shenzhen	2014-02-25

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No.	Name of Software	Place of Registration	Registration Number	Registered Owner	Registration Date
53.	Video Viewer Client System V1.0 看片神器客戶端系統V1.0	PRC	2013SR156713	Easou Shenzhen	2013-12-25
54.	Easou Simple Life Platform System V1.0.0 宜搜簡生活平台系統V1.0.0	PRC	2013SR155873	Easou Shenzhen	2013-12-24
55.	Location-based Merchant Retrieval Service System V1.0.0 基于位置的商家檢索服務系統V1.0.0	PRC	2013SR155155	Easou Shenzhen	2013-12-24
56.	Three Kingdoms Partner Game Software V1.0 三國合夥人遊戲軟件V1.0	PRC	2013SR119964	Easou Shenzhen and Shenzhen Ledou Network Technology Co., Ltd.* (深圳樂門網絡科技有限公司), an Independent Third Party	2013-11-06
57.	Easou Novel IOS Platform Client System V0.9.0 宜搜小說IOS平台客戶端系統V0.9.0	PRC	2013SR119777	Easou Shenzhen	2013-11-05
58.	Easou Novel Client System V0.915 宜搜小說客戶端系統V0.915	PRC	2013SR113544	Easou Shenzhen	2013-10-25
59.	My E-game Mobile Game Platform V1.0.0 我的e遊戲手機遊戲平台V1.0.0	PRC	2013SR031276	Easou Shenzhen	2013-04-03
60.	Easou Digital Mobile Application* 宜搜手機數字應用系統V1.0	PRC	2012SR133419	Easou Shenzhen	2012-12-25

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61.	Easou Mobile Internet Personalised Recommendation Engine System V1.0 宜搜移動互聯網個性化推薦引擎系統V1.0	PRC	2012SR132586	Easou Shenzhen	2012-12-24
62.	Easou Mobile Internet Access Acceleration System V1.0 宜搜移動互聯網訪問加速系統V1.0	PRC	2012SR110665	Easou Shenzhen	2012-11-19
63.	Easou King of Fighters Mobile Online Game Software V1.0 宜搜王者爭鋒移動網絡遊戲軟件V1.0	PRC	2012SR026743	Easou Shenzhen	2012-04-09
64.	Easou Android Novel Search Platform Client Software V1.0.8 宜搜小說搜索Android平台客戶端軟件1.0.8	PRC	2011SR014493	Easou Shenzhen	2011-03-22
65.	Easou Android Search Platform Client Software 1.0.1 宜搜搜索Android平台客戶端軟件1.0.1	PRC	2011SR014484	Easou Shenzhen	2011-03-22
66.	Easou Mobile Internet Content Conversion Software System 1.0 宜搜移動互聯網內容轉換軟件系統1.0	PRC	2011SR014208	Easou Shenzhen	2011-03-22

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No.	Name of Software	Place of Registration	Registration Number	Registered Owner	Registration Date
67.	Easou Mobile Digital Information Platform System 宜搜手機數字信息平台系統1.0	PRC	2010SR063753	Easou Shenzhen	2010-11-27
68.	Easou Mobile App Store System V1.0 宜搜手機應用商店系統V1.0	PRC	2010SR058357	Easou Shenzhen	2010-11-03
69.	Easou Practical Search Engine Software 2.0 宜搜實用搜索引擎軟件2.0	PRC	2010SR016072	Easou Shenzhen	2010-04-12
70.	Easou Community Service System Software 1.4 宜搜社區服務系統軟件1.4	PRC	2010SR016070	Easou Shenzhen	2010-04-12
71.	Easou Product Search Engine Software 1.3 宜搜商品搜索引擎軟件1.3	PRC	2010SR016068	Easou Shenzhen	2010-04-12
72.	Easou Knowledge Search Software 1.3 宜搜知識搜索引擎軟件1.3	PRC	2010SR015983	Easou Shenzhen	2010-04-12
73.	Easou Advertising Placement System Software 1.7 宜搜廣告投放系統軟件1.7	PRC	2010SR015790	Easou Shenzhen	2010-04-10
74.	Easou Video Search Engine Software 1.0 宜搜視頻搜索引擎軟件1.0	PRC	2010SR015776	Easou Shenzhen	2010-04-10
75.	Easou Advertising Marketing Management System Software 1.7 宜搜廣告營銷管理系統軟件1.7	PRC	2010SR015674	Easou Shenzhen	2010-04-10

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76.	Easou Local Search Engine Software 2.0 宜搜本地搜索引擎軟件2.0	PRC	2010SR015673	Easou Shenzhen	2010-04-10
77.	Easou Advertising Alliance Software 1.0 宜搜廣告聯盟軟件1.0	PRC	2010SR015672	Easou Shenzhen	2010-04-10
78.	Easou Ringtone Search Engine Software 2.0 宜搜鈴聲搜索引擎軟件2.0	PRC	2010SR015671	Easou Shenzhen	2010-04-10
79.	Easou Software Search Engine Software 2.0 宜搜軟件搜索引擎軟件2.0	PRC	2010SR015667	Easou Shenzhen	2010-04-10
80.	Easou WAP Website Builder Software 2.2 宜搜WAP建站系統軟件2.2	PRC	2010SR015665	Easou Shenzhen	2010-04-10
81.	Easou Theme Search Engine Software 1.0 宜搜主題搜索引擎軟件1.0	PRC	2010SR015663	Easou Shenzhen	2010-04-10
82.	Image Search Engine Software 1.0 圖片搜索引擎軟件1.0	PRC	2009SR013798	Easou Shenzhen	2009-04-01
83.	Easou Novel Search Software 1.0 宜搜小說搜索軟件 1.0	PRC	2009SR013797	Easou Shenzhen	2009-04-01
84.	Website Search Engine Software 1.0 網頁搜索引擎軟件 1.0	PRC	2009SR013796	Easou Shenzhen	2009-04-01
85.	Easou News Search Software 1.0 宜搜新聞搜索軟件1.0	PRC	2009SR013790	Easou Shenzhen	2009-04-01

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86.	Easou Music Search Software 1.0 Easou音樂搜索軟件1.0	PRC	2009SR013789	Easou Shenzhen	2009-04-01
87.	Game Search Engine Software 1.0 遊戲搜索引擎 軟件1.0	PRC	2009SR013788	Easou Shenzhen	2009-04-01
88.	Personalised Scheduling System for Advertising V1.0 廣告個性化調度系統V1.0	PRC	2021SR1578213	Easou Beijing	2021-10-28
89.	Easou Novel APP Software V4.0 宜搜小說APP軟件V4.0	PRC	2021SR1578223	Easou Beijing	2021-10-28
90.	Content Review System V2.0 內容審核系統V2.0	PRC	2021SR1578212	Easou Beijing	2021-10-28
91.	Text Semantic Idea Recognition System V1.0 文本 語義意圖識別系統 V1.0	PRC	2020SR1239832	Easou Beijing	2020-10-22
92.	Directed Graph-based Chinese Phrases System V1.0 基於有向 圖的中文分詞 系統V1.0	PRC	2020SR1239823	Easou Beijing	2020-10-22
93.	Recommendation System in New Cyber Literature Books V1.0 網絡文學新書推薦系統V1.0	PRC	2020SR1239777	Easou Beijing	2020-10-22
94.	Lightweight Distributed Service Registration Centre System V1.0 輕量級分布式服務 註冊中心系統V1.0	PRC	2019SR0072299	Easou Beijing	2019-01-22
95.	Game Video Crawler System V1.0 遊戲視頻爬蟲系統V1.0	PRC	2019SR0067479	Easou Beijing	2019-01-21

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96.	Front-end Novel Search System V1.0 小說搜索前端系統 V1.0	PRC	2019SR0067381	Easou Beijing	2019-01-21
97.	Unified Management Platform for Asynchronous Messaging Services V1.0 異步消息服務統一管理平台 V1.0	PRC	2018SR414281	Easou Beijing	2018-06-04
98.	Customizable Modular Operating Platform V1.0 可定制模塊化運營平台 V1.0	PRC	2018SR414278	Easou Beijing	2018-06-04
99.	Easou Mobile Advertisement Retrieval System V1.0 宜搜移動廣告檢索系統 V1.0	PRC	2018SR414098	Easou Beijing	2018-06-04
100.	Easou Novel Reading Recommendation Engine System V1.0 宜搜小說閱讀推薦引擎系統 V1.0	PRC	2017SR404415	Easou Beijing	2017-07-27
101.	Distributed Real-time Conversion System V1.0 分布式實時轉換系統 V1.0	PRC	2017SR404222	Easou Beijing	2017-07-27
102.	Vertical Search System V1.0 垂直搜索系統 V1.0	PRC	2017SR404197	Easou Beijing	2017-07-27
103.	Web Search Retrieval System V1.0 網頁搜索檢索系統 V1.0	PRC	2016SR058684	Easou Beijing	2016-03-21
104.	Distributed Storage Systems V1.0 分布式存儲系統 V1.0	PRC	2016SR056159	Easou Beijing	2016-03-17
105.	Novel Online Distribution System V1.0 小說在綫分發系統 V1.0	PRC	2016SR056155	Easou Beijing	2016-03-17

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106.	News Recommendation System V1.0 新聞推薦系統V1.0	PRC	2016SR054916	Easou Beijing	2016-03-16
107.	Novel Online Download System V1.0 小說在綫下載系統V1.0	PRC	2016SR055182	Easou Beijing	2016-03-16
108.	Novel Online Inventory System V1.0 小說在綫入庫系統V1.0	PRC	2016SR053467	Easou Beijing	2016-03-15
109.	Easou Android Lock Screen Engine System V1.0 宜搜鎖屏引擎系統(android端) V1.0	PRC	2016SR053628	Easou Beijing	2016-03-15
110.	Easou+ Client Software V1.0 宜搜+客戶端軟件V1.0	PRC	2012SR131323	Easou Beijing	2012-12-22
111.	Easou Mobile Community Software V1.0 宜搜手機社區軟件V1.0	PRC	2011SR076066	Easou Beijing	2011-10-22
112.	Automated video synthesis platform system V1.0 自動化視頻合成平台系統V1.0	PRC	2022SR1421856	Easou Beijing	2022-10-26
113.	Automated advertisement delivery control system based on Tiktok V1.0 基於抖音的自動化廣告投放控制系統V1.0	PRC	2022SR1421832	Easou Beijing	2022-10-26
114.	Easou novel users activity monitoring system V1.0 宜搜小說用戶實時活躍性監控系統V1.0	PRC	2022SR1421828	Easou Beijing	2022-10-26
115.	User Behavior-Based Unusual User Monitoring System V1.0 基於用戶行為的異常用戶監控系統V1.0	PRC	2023SR1001895	Easou Beijing	2023-09-04
116.	User Subscription-Based Online Computing Model System V1.0 基於用戶訂閱的在綫計算模型系統V1.0	PRC	2023SR0998938	Easou Beijing	2023-09-01
117.	Easou Novel Express Application Software V1.7.0 宜搜小說快應用軟件V1.7.0	PRC	2023SR1328807	Easou Beijing	2023-10-30
118.	Eayou Doomsday Survival Game Software V1.0 宜遊末日生存遊戲軟件V1.0	PRC	2022SR0943492	Shenzhen Eayou	2022-07-18

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119.	Eayou Harem Collection Mobile Game Software V1.0 宜遊後宮養成記 手機遊戲軟件V1.0	PRC	2019SR0963423	Shenzhen Eayou	2019-09-17
120.	Fingertip Stars Mobile Game Software V1.0 指尖星星手機遊戲軟件 V1.0	PRC	2017SR039479	Shenzhen Eayou	2017-02-10
121.	Gemu Little Eliminator Single Player Game Software V1.0 格穆小消除單機遊戲軟件 V1.0	PRC	2016SR121820	Shenzhen Eayou	2016-05-27
122.	My Campus Belle Girlfriend Game Software V1.0 我的校花女友遊戲軟件 V1.0	PRC	2019SR1455973	Shenzhen Eayou	2019-12-31
123.	The Legend of the Flower Demon Mobile Game Software V1.0 花妖傳手機遊戲軟件V1.0	PRC	2020SR0339214	Shenzhen Eayou	2020-04-16
124.	The Princess is Here Mobile Game Software V1.0 貴妃來了手機遊戲軟件 V1.0	PRC	2020SR0361789	Shenzhen Eayou	2020-04-22
125.	Hundred Loves for Fairy Mobile Game Software V1.0 百戀為仙手機遊戲軟件 V1.0	PRC	2020SR0414947	Shenzhen Eayou	2020-05-07
126.	Falling in Love Mobile Game Software V1.0 戀戀不捨手機遊戲軟件 V1.0	PRC	2020SR0450321	Shenzhen Eayou	2020-05-14

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127.	Radiant Goddess Mobile Game Software V1.0 璀璨女神手機遊戲軟件 V1.0	PRC	2020SR0799738	Shenzhen Eayou	2020-07-20
128.	Eayou Tank War Game Software V1.0 宜遊坦克戰爭遊戲軟件V1.0	PRC	2022SR0355033	Shenzhen Eayou	2022-03-16
129.	Paperslip Pawnshop App V1.0* 紙條當舖 APP V1.0	PRC	2021SRE034193	Guangzhou Ledian	2021-12-20
130.	Funny Car Owner APP V1.0 趣車主 APP V1.0	PRC	2021SR1322183	Guangzhou Ledian	2021-09-06
131.	Happy Advertisement Promotion Platform V1.0 快樂推廣告平台 V1.0	PRC	2021SR1206086	Guangzhou Ledian	2021-08-16
132.	Ledian Smart Business Returns Management System V1.0* 樂點業務回款智能化申請管理系統V1.0	PRC	2020SR1699435	Guangzhou Ledian	2020-12-01
133.	Ledian Efficient Advertisement Promotion Transaction System V1.0 樂點廣告易推高效交易系統V1.0	PRC	2020SR1695505	Guangzhou Ledian	2020-12-01
134.	Ledian Mobile Phone Processing System for Removing Duplicate Data V1.0 樂點手機號排重數據處理系統V1.0	PRC	2020SR1695520	Guangzhou Ledian	2020-12-01

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135.	Ledian Push Task Intelligence Management System V1.0 樂點推送任務智能管理系統 V1.0	PRC	2020SR1691435	Guangzhou Ledian	2020-11-30
136.	Ledian Promotional Media Accuracy Management System V1.0 樂點推廣媒介精確管理系統 V1.0	PRC	2020SR1690737	Guangzhou Ledian	2020-11-30
137.	Ledian Media Advertising Message Distribution System V1.0 樂點媒體廣告信息發布系統 V1.0	PRC	2020SR1512953	Guangzhou Ledian	2020-10-19
138.	Ledian Advertising Channel Management System V1.0 樂點廣告投放渠道管理系統 V1.0	PRC	2020SR1512954	Guangzhou Ledian	2020-10-19
139.	Ledian Automated Advertisement Placement Optimization Management System V1.0 樂點自動化廣告投放優化管理系統 V1.0	PRC	2020SR1512955	Guangzhou Ledian	2020-10-19
140.	Ledian Intelligent Management System for Settlement Data V1.0 樂點結算數據智能化管理系統 V1.0	PRC	2020SR1512945	Guangzhou Ledian	2020-10-19
141.	Ledian Income Data Management System V1.0 樂點收入數據管理系統 V1.0	PRC	2020SR1512909	Guangzhou Ledian	2020-10-19

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142.	Ledian Statistical Analysis Platform for Advertising Revenue V1.0 樂點廣告推廣收益統計分析平台V1.0	PRC	2020SR1512908	Guangzhou Ledian	2020-10-19
143.	Hitchhike Provider Recruiting System V1.0 順風車主招募系統V1.0	PRC	2020SR1111935	Guangzhou Ledian	2020-09-17
144.	Hello Car Owner Recruiting Management System V1.0 哈囉車主招募管理系統V1.0	PRC	2020SR0312552	Guangzhou Ledian	2020-04-07
145.	Ledian Yitui System Bank Card Management Software V1.0 樂點易推系統銀行卡管理軟件V1.0	PRC	2017SR171514	Guangzhou Ledian	2017-05-10
146.	Ledian Yitui Sun & Moon Statement Software V1.0 樂點易推系日月報表軟件V1.0	PRC	2017SR171354	Guangzhou Ledian	2017-05-10
147.	Ledian Yitui System Agency Settlement Management Software V1.0 樂點易推系統代理結算管理軟件V1.0	PRC	2017SR171336	Guangzhou Ledian	2017-05-10
148.	Ledian Yitui IOS System Advertiser Data Management Software V1.0 樂點易推系統IOS廣告主數據管理軟件V1.0	PRC	2017SR171314	Guangzhou Ledian	2017-05-10

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149.	Ledian Yitui System Income Management Software V1.0 樂點易推系統收入管理軟件V1.0	PRC	2017SR171275	Guangzhou Ledian	2017-05-10
150.	Ledian Yitui System Data Import Software V1.0 樂點易推系統數據導入軟件V1.0	PRC	2017SR171268	Guangzhou Ledian	2017-05-10
151.	Ledian Yitui System Submit Settlement Management Software V1.0 樂點易推系統提交結算管理軟件V1.0	PRC	2017SR171263	Guangzhou Ledian	2017-05-10
152.	Ledian Yitui System IOS Advertisement Management Software V1.0 樂點易推系統IOS廣告管理軟件V1.0	PRC	2017SR171201	Guangzhou Ledian	2017-05-10
153.	Ledian Yitui System Settlement Management Software V1.0 樂點易推系統結算管理軟件V1.0	PRC	2017SR171095	Guangzhou Ledian	2017-05-10
154.	Ledian Yitui System Channel Number Management Software V1.0 樂點易推系統渠道號管理軟件V1.0	PRC	2017SR171082	Guangzhou Ledian	2017-05-10
155.	Ledian Yitui System Advertising Management Software for Advertisers V1.0 樂點易推系統廣告主廣告管理軟件V1.0	PRC	2017SR171072	Guangzhou Ledian	2017-05-10

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<u>No.</u>	<u>Name of Software</u>	<u>Place of Registration</u>	<u>Registration Number</u>	<u>Registered Owner</u>	<u>Registration Date</u>
156.	Ledian Yitui System Role Authority Management Software V1.0 樂點易推系統角色權限管理軟件V1.0	PRC	2017SR171069	Guangzhou Ledian	2017-05-10
157.	Ledian Yitui System Account Management Software V1.0 樂點易推系統賬號管理軟件V1.0	PRC	2017SR170975	Guangzhou Ledian	2017-05-10
158.	Ledian Yitui System New Platform Advertising Software V1.0 樂點易推系統新建平台廣告軟件V1.0	PRC	2017SR170896	Guangzhou Ledian	2017-05-10
159.	Ledian Points Redemption Software V1.0 樂點積分兌換軟件V1.0	PRC	2014SR155690	Guangzhou Ledian	2014-10-18
160.	Yinggao Mobile Advertising Platform V1.0 贏告手機廣告平台V1.0	PRC	2013SR015349	Guangzhou Ledian	2013-02-21
161.	Mobile Phone Pre-installation Statistics V1.0 手機預裝統計系統V1.0	PRC	2013SR015337	Guangzhou Ledian	2013-02-21
162.	A Hundred Refinements to Become a God Mobile Phone Software V1.0 百煉成神手機遊戲軟件V1.0	PRC	2020SR0710789	Guangzhou Tianshitong	2020-07-02

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<u>No.</u>	<u>Name of Software</u>	<u>Place of Registration</u>	<u>Registration Number</u>	<u>Registered Owner</u>	<u>Registration Date</u>
163.	Love and Cultivation Mobile Phone Game Software V1.0 戀與修真手機遊戲軟件 V1.0	PRC	2020SR0352884	Guangzhou Tianshitong	2020-04-21
164.	Ancient Immortals Mobile Phone Game Software V1.0 太古仙尊手機遊戲軟件V1.0	PRC	2020SR0278109	Guangzhou Tianshitong	2020-03-19
165.	The Ancient Seal of Immortality Mobile Phone Game Software V1.0 太古封仙手機遊戲軟件 V1.0	PRC	2020SR0278088	Guangzhou Tianshitong	2020-03-19
166.	The Ancient Legend Mobile Phone Game Software V1.0 上古傳世手機遊戲軟件V1.0	PRC	2020SR0278081	Guangzhou Tianshitong	2020-03-19
167.	The Apocalypse Mobile Phone Game Software V1.0 天劫手機遊戲軟件V1.0	PRC	2020SR0136127	Guangzhou Tianshitong	2020-02-13
168.	Xuanzong Flying Fairy Mobile Phone Game Software V1.0 玄宗飛仙手機遊戲軟件V1.0	PRC	2020SR0135959	Guangzhou Tianshitong	2020-02-13
169.	The Ultimate Campus Belle Game Software V1.0 極品校花遊戲軟件V1.0	PRC	2019SR1230072	Guangzhou Tianshitong	2019-11-28

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<u>No.</u>	<u>Name of Software</u>	<u>Place of Registration</u>	<u>Registration Number</u>	<u>Registered Owner</u>	<u>Registration Date</u>
170.	A Thought to Overthrow a City Mobile Phone Game Software V1.0 一念傾城遊戲軟件V1.0	PRC	2019SR1097974	Guangzhou Tianshitong	2019-10-30
171.	Rooftop Music Mobile Phone Software V1.0 天台音樂手機軟件V1.0	PRC	2017SR275134	Guangzhou Tianshitong	2017-06-16
172.	Love at Every Step Game Software V1.0 步步情深遊戲軟件V1.0	PRC	2019SR0963480	Shenzhen Chuangtu	2019-09-17
173.	Android Assistant Client Software V1.3.0 安卓助手客戶端軟件V1.3.0	PRC	2016SR180245	Shenzhen Chuangtu	2016-07-13
174.	Cute Rabbit Having Fun Single Player Game Software V1.0 萌兔樂翻天單機遊戲軟件V1.0	PRC	2016SR121864	Shenzhen Chuangtu	2016-05-27
175.	Video Viewer IOS Client Software V1.35.1 看片神器 IOS客戶端軟件 V1.35.1	PRC	2015SR169002	Shenzhen Chuangtu	2015-08-31
176.	Video Viewer Android Client Software V1.27.3 看片神器Android客戶端軟件V1.27.3	PRC	2015SR169034	Shenzhen Chuangtu	2015-08-31
177.	The Flower Demon's Handbook of Love 花妖修戀手冊遊戲軟件V1.0	PRC	2020SR0382257	Shenzhen Dahuatong	2020-04-27

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<u>No.</u>	<u>Name of Software</u>	<u>Place of Registration</u>	<u>Registration Number</u>	<u>Registered Owner</u>	<u>Registration Date</u>
178.	Txt Free Full Book Reading Software V1.0 txt免費全本追書軟件V1.0	PRC	2020SR0324787	Shenzhen Dahuatong	2020-04-10
179.	League of Tanks Mobile Phone Game Software V1.0 坦克聯盟手機遊戲軟件V1.0	PRC	2020SR0212161	Shenzhen Dahuatong	2020-03-04
180.	Easou Novel Reading Software V1.2.1 宜搜小說暢讀版軟件V1.2.1	PRC	2019SR0696751	Shenzhen Dahuatong	2019-07-05
181.	Weijuan Free Reading Software V1.2.0 微卷免費閱讀軟件V1.2.0	PRC	2018SR083356	Shenzhen Dahuatong	2018-02-01
182.	Bouncing Robot Game Software V1.0 彈跳機器人手機遊戲軟件V1.0	PRC	2017SR039492	Shenzhen Dahuatong	2017-02-10
183.	Age of Emperors Mobile Game Software V1.0 帝王世紀手機遊戲軟件V1.0	PRC	2016SR129574	Shenzhen Dahuatong	2016-06-02

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As of the Latest Practicable Date, we also have the following registered artwork copyrights which we consider to be material to our business, all of which were applied for in the PRC:

No.	Name of artwork	Place of registration	Registration number	Category	Registered owner	Registration date
1.	蓋斯兔	PRC	國作登字 -2016-F-00333145	Artwork	Easou Shenzhen	2016-11-03
2.	e遊戲卡通小熊	PRC	國作登字 -2013-F-00094154	Artwork	Easou Shenzhen	2013-06-09
3.	天天	PRC	國作登字 -2016-F-00331625	Artwork	Shenzhen Taite	2016-10-31
4.	黃小鳥	PRC	國作登字 -2017-F-00369277	Artwork	Shenzhen New Drive	2017-03-08
5.	大眼蛙	PRC	國作登字 -2017-F-00369276	Artwork	Shenzhen Chuangtu	2017-03-08

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Interests of our Directors in dealing with our Group

Save for the service contracts and letters of appointment entered into between our Directors and our Company, none of our Directors or their close associates has engaged in any dealings with our Group during the Track Record Period.

2. Interests and/or short positions of our Directors in the Shares, underlying Shares and debentures of our Company or any associated corporation

Immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares and without taking into account any Shares which may be allotted and issued upon the exercise of the [REDACTED] or any options which may be granted under the Share Option Scheme), the interests and short positions of each Director and the chief executive of our Company in the shares, underlying shares and debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO) once the Shares are [REDACTED] on the Stock Exchange, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, once the Shares are [REDACTED] on the Stock Exchange, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers in Appendix 10 to the Listing Rules, to be notified to our Company and the Stock Exchange once the Shares are [REDACTED] on the Stock Exchange will be as follows:

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(a) Interests and/or short positions in our Company

Name of Director	Nature of interest	Number of Shares held	Approximate percentage of interest in our Company
Mr. Wang	Founder of a discretionary trust/ Interest in controlled corporation ^(Note 2)	[REDACTED] (L)	[REDACTED]%
Mr. Zhao	Interest in controlled corporation ^(Note 3)	[REDACTED] (L)	[REDACTED]%
Mr. Chen	Interest in controlled corporation ^(Note 4)	[REDACTED] (L)	[REDACTED]%

Notes:

- The letter "L" denotes a long position in the Share held.
- Growth Value is an investment holding company incorporated in the BVI and, upon the establishment of The Hope Trust, is owned as to (i) 99% by Gather Forever, which is in turn wholly-owned by CMB Wing Lung (Trustee) Ltd. (the trustee of The Hope Trust); and (ii) 1% by Fase Ltd, which in turn is wholly-owned by Mr. Wang. The Hope Trust is an irrevocable reserved power trust established by Mr. Wang, as the settlor and protector, with CMB Wing Lung (Trustee) Ltd., an independent trustee, as trustee, for the benefit of Mr. Wang and his family members. Mr. Wang (as the founder of The Hope Trust), CMB Wing Lung (Trustee) Ltd., Gather Forever and Fase Ltd are deemed to be interested in all the Shares held by Growth Value under the SFO.
- The [REDACTED] Shares are held by Full Ocean, which in turn is directly wholly-owned by Mr. Zhao. As such, Mr. Zhao is deemed to be interested in the [REDACTED] Shares held by Full Ocean under the SFO.
- The [REDACTED] Shares are held by Skymobi, which in turn is directly wholly-owned by Mr. Chen. As such, Mr. Chen is deemed to be interested in the [REDACTED] Shares held by Skymobi under the SFO.

(b) Interests and/or short positions in associated corporations

Name of Director	Company concerned	Nature of interest	Number of shares held	Approximate percentage of interest in associated corporation of our Company
Mr. Wang . . .	Easou Shenzhen ^(Note 2)	Beneficial owner	26,714,000 (L)	33.39%
		Interest in controlled corporation ^(Note 3)	49,677,600 (L)	62.10%
Mr. Zhao . . .	Easou Shenzhen ^(Note 2)	Beneficial owner	2,061,360 (L)	2.58%
Mr. Chen . . .	Easou Shenzhen ^(Note 2)	Beneficial owner	514,965 (L)	0.64%

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Notes:

1. The letter "L" denotes long position in the Share(s) held.
2. The entire equity interest in Easou Shenzhen is pledged by the Registered Shareholders of Easou Shenzhen (including, among others, Wang PRC SPV and Mr. Wang) in favour of the WFOE as part of the Contractual Arrangements. Please refer to "Contractual Arrangements — Our Contractual Arrangements — Equity Pledge Agreement" of this document for details.
3. Mr. Wang is the sole shareholder of Wang PRC SPV, thus, Mr. Wang is deemed to be interested in all the shares in Easou Shenzhen held by Wang PRC SPV.

3. Interests and/or short positions discloseable under the SFO and our substantial shareholders

Save as disclosed in the section headed "Substantial Shareholders" in this document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming full conversion of the Pre-[REDACTED] Preferred Shares and without taking into account any Shares which may be allotted and issued upon exercise of the [REDACTED] or any options which may be granted under the Share Option Scheme), have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of the Group.

4. Particulars of service contracts and appointment letters

Each of our executive Directors entered into a service contract with our Company on [●]. Each service contract is for an initial term of three years commencing from the [REDACTED]. The service contracts may be renewed in accordance with our Articles and the applicable laws, rules and regulations.

Each of our non-executive Directors and our independent non-executive Directors entered into a letter of appointment with our Company on [●]. Each letter of appointment is for an initial term of three years commencing from the [REDACTED]. The letters of appointment may be renewed in accordance with our Articles and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

(a) Remuneration of our Directors

- (i) For each of the three years ended December 31, 2021, 2022 and 2023, the total remuneration (including fees, salaries, allowances and benefits in kind,

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performance-related bonuses, pension scheme contributions and social welfare) paid by us to our Directors amounted to approximately RMB1.5 million, RMB1.4 million and RMB1.5 million, respectively.

- (ii) Under the arrangements currently in force, the aggregate remuneration (including fees, salaries, allowances and benefits in kind, performance-related bonuses, pension scheme contributions and social welfare) payable to our Directors in respect of the year ending December 31, 2024 is estimated to be approximately RMB1.8 million.
- (iii) During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former Directors, or the five highest paid individuals for each of the Track Record Period for the loss of any office in connection with the management of the affairs of any subsidiary of our Company.
- (iv) None of our Directors had waived or agreed to waive any remuneration during the Track Record Period.
- (v) Save as disclosed in "Directors and Senior Management – Remuneration of Directors and senior management" in this document, no other payments had been made, or are payable, by any member of our Group to our Directors during the Track Record Period.

5. Competing interest of Directors

For further details, please refer to the section headed "Relationship with our Controlling Shareholders" in this document.

6. Agency fees or commissions received

Save as disclosed in the section headed "[REDACTED] – [REDACTED] Arrangements and Expenses" in this document, within the two years immediately preceding the date of this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.

7. Related party transactions

Save as disclosed in Note 29 to the Accountants' Report set out in Appendix I to this document, for the Track Record Period, our Group has not engaged in any other material related party transactions.

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8. Disclaimers

- (a) Save as disclosed in the paragraph headed “C. Further information about our Directors and substantial shareholders” in this Appendix, our Directors are not aware of any person (other than our Directors or the chief executive of our Company) who will, immediately following completion of the [REDACTED] (without taking into account of any Share which may be issued upon exercise of the [REDACTED] and options that may be granted under the Share Option Scheme), have an interest and/or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO (including interests and/or short positions which they are deemed to have under such provisions of the SFO) or who will, either directly or indirectly, be expected to be interested in 10% or more of nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.
- (b) Save as disclosed in the paragraph headed “C. Further information about our Directors and substantial shareholders” in this Appendix, none of our Directors or the chief executive of our Company had any interests and short positions in the shares, underlying shares and debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of the SFO) once the Shares are [REDACTED] on the Stock Exchange, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, once the Shares are [REDACTED] on the Stock Exchange, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers in Appendix 10 to the Listing Rules, to be notified to our Company and the Stock Exchange once the Shares are [REDACTED] on the Stock Exchange.
- (c) None of our Directors nor any of the persons whose names are listed in the section headed “E. Other information – 10. Qualifications of experts” in this Appendix was directly or indirectly interested in the promotion of our Company, or has any direct or indirect interest in any assets which have been acquired or disposed of by or leased to our Company or any of its subsidiaries, within the two years immediately preceding the date of this document, or were proposed to be acquired or disposed of by or leased to our Company or any of its subsidiaries nor will any Director apply for [REDACTED] either in his own name or in the name of a nominee.
- (d) None of the persons whose names are listed in the section headed “E. Other information – 10. Qualifications of experts” of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which was significant in relation to the business of our Group.

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- (e) None of our Directors nor any of the persons whose names are listed in the section headed "E. Other information – 10. Qualifications of experts" in this Appendix has received any agency fee, commissions, discounts, brokerage or other special terms from our Group within the two years immediately preceding the date of this document in connection with the issue or sale of any capital of any member of our Group.
- (f) None of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken.
- (g) None of the parties listed in the section headed "E. Other information – 10. Qualifications of experts" of this Appendix:
 - (i) are interested legally or beneficially in any securities of any member of our Group; and
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of any member of our Group.

D. SHARE OPTION SCHEME

1. Summary of the terms of the Share Option Scheme

(a) Purpose of the Share Option Scheme

The purpose of the Share Option Scheme is:

- (i) to attract and retain the best quality personnel for the development of our Group's businesses;
- (ii) to provide additional incentives or rewards to selected Eligible Participants (as defined below) ("Grantees", and each a "Grantee") for their contribution to the creation of our Company's value; and
- (iii) to promote the long term financial success of our Group by aligning the interest of Grantees to those of our Shareholders.

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(b) Who may join

On and subject to the terms of the Share Option Scheme and the requirements of the Listing Rules, our Board shall be entitled at any time within 10 years commencing on the [REDACTED] to make an offer for the grant of option to any person belonging to the following classes as our Board may in its absolute discretion select (an "Eligible Participant"):

- (i) any person employed by any member of our Group who has successfully passed their probation period and any person who is a director (whether executive or non-executive) of any member of our Group, which shall include any person who is granted option(s) as an inducement to enter into employment contract with any member of our Group (an "Eligible Employee"). For the avoidance of doubt, a Grantee shall not cease to be an Eligible Employee only by reason of (a) any leave of absence approved by his/her employing or engaging company; or (b) transfers between our Group or any successor;
- (ii) any person who is employed by or is a director (whether executive or non-executive) of any of the holding companies, fellow subsidiaries or associated companies of our Company (an "Eligible Related Entity Participant"); or
- (iii) any person who provides services to any member of our Group on a continuing or recurring basis in its ordinary course of business which, in the opinion of our Board, are in the interests of the long term growth of our Group (an "Eligible Service Provider").

(c) Maximum number of Shares

- (i) Prior to the approval of a Refreshed Mandate Limit (as defined below), the total number of Shares which may be issued upon exercise of all options to be granted under the Share Option Scheme and any options or awards under any other schemes of our Company (including, for the avoidance of doubt, such maximum number of Shares which may be issued upon exercise of the service providers' options under the Service Provider Sublimit (as defined below)) is [REDACTED] Shares, being no more than 10% of our Shares in issue as at the [REDACTED] (the "Initial Mandate Limit").
- (ii) Our Company may refresh the Initial Mandate Limit or the Refreshed Mandate Limit (as the case may be) (the "Scheme Mandate Limit") by ordinary resolution of our Shareholders after three years from the date of Shareholders' approval for the last refreshment (or the adoption of the Scheme, as the case maybe). Any proposal for refreshing the Scheme Mandate Limit before the end of such three year period must be approved by our independent Shareholders. In no event that the total number of Shares which

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may be issued under the Scheme Mandate Limit as refreshed (the "Refreshed Mandate Limit") may exceed 10% of our Shares in issue as at the date of approval of the Refreshed Mandate Limit.

- (iii) Our Board may seek separate approval of our Shareholders in general meeting to grant options beyond the Initial Mandate Limit or the Refreshed Mandate Limit, provided that the options in excess of the Initial Mandate Limit or the Refreshed Mandate Limit shall be granted only to such Eligible Participant(s) and for such number and terms specifically identified and determined by our Company before such approval is sought.
- (iv) Subject to available Scheme Mandate Limit and prior to the approval of a Refreshed Sublimit (as defined below), the total number of Shares which may be issued upon exercise of all options to be granted to Eligible Service Providers (the "Service Provider Sublimit") must not exceed such number of Shares representing [10]% of the Initial Mandate Limit (the "Initial Sublimit"). Our Company may, conditional upon the obtaining of the required approval for the Refreshed Mandate Limit, refresh the Initial Sublimit by a separate ordinary resolution of our Shareholders (or our independent Shareholders, as the case may be) in general meeting where approval for the Refreshed Mandate Limit is sought. In no event that the Service Provider Sublimit as refreshed (the "Refreshed Sublimit") may exceed [10]% of the Refreshed Mandate Limit.
- (v) For the purpose of calculating the Scheme Mandate Limit or the Service Provider Sublimit, as the case may be:
 - (A) options previously granted under the Share Option Scheme and any other schemes of our Company (including those outstanding, cancelled, lapsed, vested or exercised) will not be regarded as utilized for the purpose of calculating the Scheme Mandate Limit;
 - (B) options previously granted to Eligible Service Providers (including those outstanding, cancelled, lapsed, vested or exercised) will not be regarded as being utilised for the purpose of calculating the Service Provider Sublimit;
 - (C) in event our Company cancels a Grantee's options and makes a new grant to such Grantee, the options cancelled will be regarded as utilized for the purpose of calculating the Scheme Mandate Limit (or the Service Provider Sublimit, as the case maybe); and
 - (D) Shares issued and allotted as a result of vesting or exercise of options or awards previously granted under the Share Option Scheme and any other schemes of our Company will not be counted for the purpose of determining the number of Shares in issue at the date of the relevant Shareholders' meeting.

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(d) Maximum entitlement of each eligible participant

- (i) The total number of Shares issued and to be issued upon exercise of options (whether exercised or outstanding) together with all other options and awards granted under the Share Option Scheme and any other schemes of the Company in any 12-month period to each Grantee must not exceed 1% of our Shares in issue.
- (ii) Where any further grant of options to a Grantee would result in our Shares issued and to be issued upon exercise of all options and awards granted and to be granted to such person together with all other options and awards (excluding all options and awards lapsed in accordance with the terms of the schemes) in the 12-month period up to and including the date of such grant representing in aggregate over 1% of our Shares in issue, such grant shall be subject to separate approval by our Shareholders in general meeting with the relevant Grantee and his/her close associates (or associates if the Grantee is a connected person) abstaining from voting.

(e) Grant of options to a Director, chief executive and substantial shareholder of our Company ("core connected persons")

- (i) Subject to (ii) and (iv) below and paragraph (d) above, where any offer of an option is proposed to be made to an Eligible Participant who is a Director, chief executive, substantial Shareholder of our Company or any of their respective associates, such offer must first be approved by our independent non-executive Directors or, if required by the Listing Rules, the remuneration committee of our Company (excluding any Director who is or whose associate is the Eligible Participant to whom the Option is proposed to be granted or is himself/herself an associate of such Eligible Participant).
- (ii) Subject to (iv) below, no option may be granted to any of our substantial Shareholder or independent non-executive Director of our Company (or any of their respective associates or any person whose associate is a substantial shareholder or an independent non-executive Director of our Company) which would result in our Shares issued and to be issued upon exercise of all options and other options and awards already granted (excluding those lapsed in accordance with the terms of the scheme) to such person under the Share Option Scheme and any other scheme(s) of our Company in the 12-month period up to and including the date of the offer, representing in aggregate over 0.1% of the number of Shares in issue; unless such further grant is approved by our Shareholders in general meeting.

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- (iii) Subject to (iv) below, at such general meeting, the grant of options to the substantial Shareholder or independent non-executive Director of our Company (or any of their respective associates or any person whose associate is a substantial Shareholder or an independent non-executive Director of our Company) shall be approved by our Shareholders by way of poll, with the Grantee, his/her associates and all core connected persons and such other persons as the Listing Rules may require abstaining from voting, except that any connected person may vote against such resolution provided that he or she has informed our Company of his or her intention to do so and such intention has been stated in the relevant circular to our Shareholders.
- (iv) (i), (ii) and (iii) above shall only apply for so long and insofar as the Listing Rules so require.

For the purpose of seeking the approval of our Shareholders under paragraphs (c)(iii), (d) and (e)(ii) above, our Company shall send a circular to our Shareholders containing the information required under the Listing Rules and where the Listing Rules shall so require, the vote at the Shareholders' meeting convened to obtain the requisite approval shall be taken on a poll with those persons required under the Listing Rules abstaining from voting.

(f) Time of acceptance and exercise of an option

An offer under the Share Option Scheme shall remain open for acceptance by the Eligible Participant concerned for a period of 28 days from the date, which shall be a business day, on which the offer is made to the Eligible Participant.

An option may be exercised in accordance with the terms of the Share Option Scheme at any time during a period to be determined by our Board and specified in the letter to the Grantee ("Option Period"), provided that such period shall not exceed 10 years from the date on which the option is granted or deemed to have been granted ("Commencement Date").

An offer shall have been accepted by a Grantee when the duplicate letter comprising acceptance of the option duly signed by Grantee together with a remittance in favour of our Company of HK\$1.00 by way of consideration for the grant thereof is received by our Company. Such remittance shall in no circumstances be refundable.

Any offer may be accepted by an eligible participant in respect of less than the number of Shares which are offered provided that it is accepted in respect of a number of shares equal to a [REDACTED] for the purposes of [REDACTED] shares on the Stock Exchange or an integral multiple thereof and such number is clearly stated in the acceptance of the offer.

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(g) Performance targets

Any grant of options under the Share Option Scheme may be subject to a performance target (if any) so as to achieve the purpose of the Share Option Scheme. The performance target, if any, shall be based on the performance of the Eligible Participant and/or the operating or financial performance of our Group including but not limited to the profit before tax of our Group and/or such other performance target to be determined by our Board in its absolute discretion from time to time, which shall be set out in the relevant offer letter in relation to the grant of options issued to each selected Eligible Participant.

(h) Subscription price for Shares

The subscription price in respect of any option shall be such price as our Board may in its absolute discretion determine at the time of grant, provided that it shall not be less than the higher of:

- (i) the closing price of the Shares as stated in the Stock Exchange's daily quotations sheet on the Commencement Date;
- (ii) the average closing price of the Shares as stated in the Stock Exchange's daily quotations sheets for the five business days immediately preceding the Commencement Date; and
- (iii) the nominal value of a Share.

(i) Ranking of Shares

The Shares to be allotted and issued upon the exercise of an option shall be subject to all the provisions of the Articles of Association (as amended from time to time) and shall rank *pari passu* in all respects with the then existing fully paid Shares in issue on the date on which the Shares are allotted to a Grantee pursuant to the exercise of an option ("Allotment Date") or, if that date falls on a day when the register of members of our Company is closed, the first day of the re-opening of the register of members (the "Allotment Date") and accordingly will entitle the holders thereof to participate in all dividends or other distributions paid or made on or after the Allotment Date other than any dividend or other distribution previously declared or recommended or resolved to be paid or made if the record date therefor shall be before the Allotment Date, or if later, before the date of registration of the allotment in the register of members of our Company. A Share allotted and issued upon the exercise of an option shall not carry voting rights until the Shares are allotted and issued to him or her under the terms of the Share Option Scheme.

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(j) Restrictions on the time of grant of options

An offer of the grant of an option may not be made after inside information has come to knowledge until (and including) the trading day after such inside information has been publicly disseminated in accordance with the Listing Rules. In particular, but only insofar as and for so long as the Listing Rules require (as may be amended from time to time), no option may be granted on any day on which our Company's financial results are published and:

- (i) during the period of 60 days immediately preceding the publication date of the annual results or, if shorter, the period from the end of the relevant financial year up to the publication date of the results; and
- (ii) during the period of 30 days or one-month period (whichever is longer) immediately preceding the publication date of the quarterly results (if any) and half-year results or, if shorter, the period from the end of the relevant quarterly or half-year period up to the publication date of the results.

The period during which no option may be granted will cover any period of delay in the publication of a results announcement.

(k) Period of the Share Option Scheme

The Share Option Scheme will remain in force for a period of 10 years commencing on the [REDACTED].

(l) Rights of ceasing employment

If the Grantee is an Eligible Employee and in the event of his ceasing to be an Eligible Employee for any reason other than his death, disablement or retirement in accordance with his contract of employment or the termination of his employment on one or more of the grounds specified in paragraph (n) below before exercising the option in full, the option (to the extent not already exercised) shall lapse immediately and not be exercisable (to the extent not already exercised) on the date on which the Grantee ceases to be an Eligible Participant due to any of the following events:

- (i) the termination of employment or services agreement of the Grantee by reason of resignation; or
- (ii) termination of employment or service agreement of the Grantee on the grounds of having committed any act of bankruptcy or having become insolvent or having made any arrangements or composition with creditors generally or redundancy ("Cause"), whereby a resolution of our Board to the effect that the Grantee or relevant Eligible Participant has or has not ceased to be an Eligible Participant for Cause shall be conclusive.

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(m) Rights on death, disablement or retirement

If the Grantee is an Eligible Employee and in the event of his or her ceasing to be an Eligible Employee by reason of his death, total permanent physical or mental disablement or retirement under normal retirement conditions before exercising the option in full, such option may be exercised (to the extent not already exercised) within a period of 6 months following the date on which the Grantee ceases to be an Eligible Employee.

(n) Misconduct, Misstatement in Financial Statements of our Group and Breach of Employment Contract

In the event our Board determines that the Grantee:

- (i) has committed a Misconduct (as defined below);
- (ii) is involved in a material misstatement in our Company's financial statements;
- (iii) has committed a breach of the employment contract or, as the case maybe, the services agreement of the Grantee;
- (iv) the employment or, as the case maybe, the services agreement of the Grantee has been terminated on the grounds of Misconduct (as defined below);
- (v) whose conduct, in the reasonable opinion of our Board, amounts to gross negligence, fraud or dishonesty which results in or reasonably likely to result in a significant reputation damage to our Group or a material adverse effect to the financial position, business, prospects, performance or profitability of our Group, our Board may at its absolute discretion forfeit all the outstanding option granted to the relevant Grantee but not yet vested and exercised without the approval of the relevant Grantee.

A misconduct ("Misconduct") in relation to a Grantee refers to:

- (i) the Grantee being an Eligible Employee or an Eligible Related Entity Participant wilfully disobeys a lawful and reasonable order, or misconducts himself/herself, or is guilty of fraud or dishonesty, or is habitually neglectful in his/her duties, or any other events which result in a summary dismissal of his/her employment; or
- (ii) the Grantee being an Eligible Service Provider without reasonable excuse or justification wilfully neglects or fails to perform his/her duty or acts in a manner that a reasonable person would consider seriously improper.

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(o) Rights on takeover

If a takeover by way of general offer is made to all the holders of our Shares (or all such holders other than the offeror and/or any person controlled by the offeror and/or any person acting in association or concert with the offeror) and such offer becomes or is declared unconditional, the option will immediately vest or otherwise becomes immediately exercisable and the Grantee shall be entitled to exercise the option at any time until the earlier of the expiry of the term of the option as set forth in the option agreement or 14 days after the date on which the offer becomes or is declared unconditional following which the option shall lapse or such longer time as our Board may decide.

(p) Rights on winding up

In the event a notice is given by our Company to our members to convene a general meeting for the purposes of considering, and if thought fit, approving a resolution to voluntarily wind-up our Company, our Company shall on the same date as or soon after it despatches such notice to each member of our Company give notice thereof to all Grantees and thereupon, each Grantee shall be entitled to exercise all or part of his/her option (to the extent not already exercised, irrespective of whether the option has become exercisable or not) at any time not later than two business days prior to the proposed general meeting of our Company by giving notice in writing to our Company, accompanied by a remittance for the full amount of the aggregate subscription price for the Shares in respect of which the notice is given whereupon our Company shall as soon as possible and, in any event, no later than the business day immediately prior to the date of the proposed general meeting referred to above, allot the relevant Shares to the Grantee credited as fully paid.

If the option is not exercised within the time specified, the option shall lapse.

(q) Rights on compromise or arrangement between our Company and its members or creditors

If a compromise or arrangement between our Company and our members or creditors is proposed for the purposes of the amalgamation of our Company with any other company or companies (including a takeover by way of a scheme of arrangement), our Company shall give notice to the Grantees on the same date as it despatches the notice to each member or creditor of our Company summoning the meeting to consider such a compromise, arrangement or scheme, and thereupon the options shall vest or otherwise becomes immediately exercisable and the Grantees may until the expiry of the period commencing on such date and ending with the earlier of the date 2 calendar months thereafter or the date on which such compromise, arrangement or scheme is sanctioned by the court (but in any case no later than the expiration of the term of such option as set forth in the option agreement), exercise the options (to the extent already vested but not already exercised) but in each case conditional upon such compromise, arrangement or scheme being sanctioned by the court and becoming effective, and upon such compromise, arrangement or scheme becoming effective, all options shall lapse

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except insofar as previously exercised under the Share Option Scheme. Our Company may require the Grantee to transfer or otherwise deal with the Shares issued as a result of the exercise of options in these circumstances so as to place the Grantee in the same position, as nearly as possible, as would have been the case had such Shares been subject to such compromise, arrangement or scheme.

If the option is not exercised within the time specified, the option shall lapse.

(r) *Reorganization of Capital Structure*

In the event of any alteration in the capital structure of our Company whilst any option may become or remains exercisable, whether by way of capitalisation of profits or reserves (other than pursuant to a scrip dividend scheme), rights issue, consolidation, subdivision, reduction or similar reorganisation of the share capital of our Company, such corresponding adjustment (if any) shall be made to:

- (i) the number or nominal amount of Shares subject to the option so far as unexercised;
- (ii) the subscription price;
- (iii) the method of exercise of the option; and/or
- (iv) the maximum number of Shares under the Scheme Mandate Limit and/or the Service Provider Sublimit,

as the auditors or an independent financial adviser shall certify in writing to our Board either generally or as regard to any particular Grantee to be in their opinion fair and reasonable (except in the case of a capitalisation issue where no such certification shall be required), provided that:

- (i) any such adjustment shall be made on the basis that the aggregate subscription price payable by a Grantee on the full exercise of any option shall remain the same, or as nearly the same as possible as (but shall not be greater than) it was before such event;
- (ii) no such adjustment shall be made if the effect of which would be to enable a Share to be issued at less than its nominal value;
- (iii) no such adjustment shall be made if the effect of which would be to increase the proportion of the issued share capital of our Company for which any Grantee is entitled to subscribe pursuant to the options held by such Grantee; and
- (iv) any such adjustment shall be made in compliance with the Listing Rules and such other guideline or supplementary guidance as may be issued by the Stock Exchange from time to time.

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For the avoidance of doubt only, the issue of securities as consideration in a transaction shall not be regarded as a circumstance requiring any such adjustment.

(s) *Cancellation of options*

Subject to the provisions in the Share Option Scheme and the Listing Rules, any option granted but not exercised may be cancelled by our Company with the approval of the relevant Grantee.

Where our Company cancels any option granted to a Grantee but not exercised and issues new option(s) to the same Grantee, the grant of such new option(s) may only be made under the Share Option Scheme with available mandate. Within the limits set out at paragraphs (c) and (d) above. The cancelled options shall not be added back to replenish the Scheme Mandate Limit.

(t) *Termination of the Share Option Scheme*

Our Company by resolution in general meeting or our Board may at any time terminate the operation of the Share Option Scheme and in such event no further options will be offered after the Share Option Scheme is terminated but in all other respects the provisions of the Share Option Scheme shall remain in full force and effect. All options granted prior to such termination and not then exercised or in respect of which Shares are not then issued shall remain valid.

(u) *Personal right to the grantee*

An option shall be personal to the Grantee and shall not be assignable or transferable and no Grantee shall in any way sell, transfer, charge, mortgage, encumber or create any interest in favour of any third party over or in relation to any option, or enter into any agreement so to do.

To the extent permissible by applicable laws and regulations (including the Listing Rules) and subject to the grant of waiver and the imposition of any conditions on the transfer by the Stock Exchange, a Grantee may transfer his/her option to a vehicle (such as a trust or to a wholly owned company) for the sole benefit of such Grantee and/or any family members of the Grantee and at the absolute discretion of the Grantee, provided that the option so assigned would continue to meet the purpose of the Share Option Scheme and will be reassigned back to the Grantee once the assignee ceased to be holding such option on the aforesaid basis.

(v) *Lapse of option*

An option (or any part thereof as our Board may determine) shall lapse and not be exercisable (to the extent not already exercised) on the earliest of:

- (i) the Grantee ceasing to be an Eligible Participant;

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- (ii) the expiry of the Option Period;
 - (iii) the expiry of any of the periods referred to in paragraphs (l), (m), (n), (o), (p) and (q); and
 - (iv) the date on which the Board certifies that for the reason of a breach of paragraph (u).
- (w) *Others*
- (i) The Share Option Scheme shall take effect subject to and conditional upon:
 - (A) the passing of the resolutions by our Shareholders to approve and adopt the Share Option Scheme and to authorise our Board to grant options pursuant to this Scheme and to allot and issue Shares pursuant to the exercise of any options; and
 - (B) the Stock Exchange granting approval for the [REDACTED] of, and permission to [REDACTED], the Shares which may fall to be issued upon the exercise of subscription rights attaching to the Options to be granted under the Share Option Scheme.
 - (ii) The Share Option Scheme may be altered in any respect by resolution of our Board except that the provisions of the Share Option Scheme relating to matters set out in Rule 17.03 of the Listing Rules shall not be altered to the advantage of Grantees or proposed Grantees except with the prior sanction of a resolution of our Company in general meeting, provided that no such alteration shall operate to affect adversely the terms of issue of any option granted or agreed to be granted prior to such alteration except with the consent or sanction of such majority of the Grantees as would be required of our Shareholders under the Articles of Association for a variation of the rights attached to the Shares.
 - (iii) any alterations to the terms and conditions of the Share Option Scheme which are of a material nature or any change to the terms of options granted, shall be approved by our Shareholders except where the alterations take effect automatically under the existing terms of the Share Option Scheme.
 - (iv) The amended terms of the Share Option Scheme must comply with the relevant requirements of Chapter 17 of the Listing Rules.
 - (v) Any change to the authority of our Board to alter the terms of the Share Option Scheme must be approved by our Shareholders.

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2. Present status of the Share Option Scheme

[Application has been made to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the Shares to be issued within the General Scheme Limit pursuant to the exercise of any options which may be granted under the Share Option Scheme.]

As at the date of this document, no option has been granted or agreed to be granted under the Share Option Scheme.

E. OTHER INFORMATION

1. Estate duty, tax and other indemnities

Estate Duty

Our Directors have been advised by Appleby, the Company's legal adviser as to Cayman Islands law, that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries in the Cayman Islands or the BVI or Hong Kong or the PRC in which the companies comprising our Group are incorporated. There is no estate duty in the Cayman Islands applicable to our Company.

Stamp Duty

Dealings in the Shares will be subject to Hong Kong stamp duty. The current ad valorem rate of Hong Kong stamp duty is 0.13% on the higher of the consideration for or the market value of the Shares and it is charged on the purchaser on every purchase and on the seller on every sale of the Shares. A total stamp duty of 0.26% is currently payable on a typical sale and purchase transaction involving the Shares.

Deed of indemnity

Our Controlling Shareholders (together the "Indemnifiers") have entered into the Deed of Indemnity with and in favour of our Company (for itself and as trustee for each of its subsidiaries) whereby conditional upon the conditions set out in the section headed "Structure of the [REDACTED]" in this document having been fulfilled, the Indemnifiers have given indemnities in connection with, among other matters, taxation resulting from profits or gains earned, accrued or received, as well as any penalties imposed due to non-compliance with any applicable laws and regulations, all tax liabilities and actual or threatened litigation on or before the date when the [REDACTED] becomes unconditional.

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2. Material claims or litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation or arbitration of material importance and no litigation or claim of material importance is known to our Directors to be pending or threatened against any member of our Group, that would have a material adverse effect on our business, results of operations or financial condition.

3. No material adverse change

After performing sufficient due diligence work which our Directors consider appropriate and after due and careful consideration, our Directors confirmed that there has been no material adverse change in our financial or trading position, indebtedness, mortgage, contingent liabilities, guarantees or prospects of our Group since September 30, 2023, the date of the latest audited consolidated financial statements of our Group, up to the Latest Practicable Date.

4. The Sole Sponsor

Save for the fees in the amount of HK\$6 million paid or to be paid to the Sole Sponsor as the sponsor in connection with the [REDACTED] and the commission as disclosed in the section headed "[REDACTED]" in this document to be paid to the [REDACTED] and the [REDACTED] for their respective obligations under the [REDACTED], neither the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED] and [REDACTED] nor any of their respective close associates has or may, as a result of the [REDACTED], have any interest in any class of securities of our Company or any of our subsidiaries (including options or rights to subscribe for such securities).

The Sole Sponsor has confirmed that it satisfies the independence criteria applicable to sponsors set forth in Rule 3A.07 of the Listing Rules.

5. Preliminary expenses

The estimated preliminary expenses incurred or proposed to be incurred by our Company relating to the incorporation of our Company are approximately RMB25,000 and are payable by our Company.

6. Promoter

Our Company has no promoter for the purpose of the Listing Rules. No cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document within the two years immediately preceding the date of this document.

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7. Agency fees or commission

Save as disclosed in the section headed "[REDACTED]" in this document, within two years preceding the date of this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of any member of our Group.

8. Registration procedures

The principal register of members of our Company will be maintained in the Cayman Islands by Appleby Global Services (Cayman) Limited and a [REDACTED] of our Company will be maintained in Hong Kong by our [REDACTED]. Save where our Directors otherwise agree, all transfers and other documents of title to Shares must be lodged for registration with, and registered by, our Company's [REDACTED] in Hong Kong and may not be lodged in the Cayman Islands.

9. Taxation of holders of Shares

Dealings in Shares will be subject to Hong Kong stamp duty. The sale, purchase and transfer of Shares are subject to Hong Kong stamp duty, the current rate of which is 0.26% of the consideration or, if higher, the value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax.

Potential holders of Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or [REDACTED] in Shares.

None of our Company, our Directors or other parties involved in the [REDACTED] can accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their subscription for, purchase, holding or disposal of or [REDACTED] in Shares.

10. Qualifications of experts

The qualifications of the experts (as defined under the Companies (WUMP) and the Listing Rules) who have given their opinions or advice in this document are as follows:

<u>Name</u>	<u>Qualifications</u>
BOCI Asia Limited	Licensed corporation permitted to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO
Ernst & Young.	Certified Public Accountants
Global Law Office.	Legal adviser as to the laws of the PRC to our Company (including as to PRC data compliance)

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<u>Name</u>	<u>Qualifications</u>
Appleby	Legal adviser as to the laws of the Cayman Islands to our Company
Analysys	Industry consultant

11. Consent of experts

Each of the experts as referred to in the paragraph headed “10. Qualifications of experts” above in this Appendix has given and has not withdrawn its consent to the issue of this document with the inclusion of statement(s) made by it and/or its report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which they respectively appear.

None of the experts as referred to in the paragraph headed “10. Qualifications of experts” has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

12. Compliance adviser

In accordance with the requirements of the Listing Rules, our Company has appointed Rainbow Capital (HK) Limited as our compliance adviser to provide advisory services to our Company to ensure compliance with the Listing Rules for a period commencing on the [REDACTED] and ending on the date on which our Company complies with the Listing Rules in respect of our financial results for the first full financial year commencing after the [REDACTED], or until the compliance adviser agreement is otherwise terminated upon the terms and conditions set out therein.

13. Miscellaneous

- (a) Within two years immediately preceding the date of this document:
 - (i) save as disclosed in the section headed “History, Reorganization and Corporate Structure” in this document, no share or loan capital or debentures of our Company or of any of our subsidiaries has been issued, agreed to be issued or is proposed to be issued fully or partly either for cash or for a consideration other than cash;
 - (ii) save as disclosed in the paragraph headed “D. Share Option Scheme” in this Appendix, no capital of any member of our Group is under option, or agreed conditionally or unconditionally to be put under option;
 - (iii) save as disclosed in the section headed “[REDACTED]” in this document, no commissions, discounts, brokerages or other special terms were paid or granted in connection with the issue or sale of any capital of any member of

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our Group, and none of our Directors nor any of the parties listed in the paragraph "10. Qualifications of experts" in this Appendix has received any such payment or benefit; and

- (iv) no commission (but not including commission to the [REDACTED]) had been paid or payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any share in or debentures of our Company;
- (b) none of our Directors nor any of the parties listed in the paragraph "10. Qualifications of experts" in this Appendix has any direct or indirect interest in the promotion of, or in any asset which have been, acquired or disposed of by or leased to, any member of our Group within the two years immediately preceding the date of this document, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors nor any of the parties listed in the paragraph "10. Qualifications of experts" in this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group;
- (d) save as disclosed in the paragraph headed "C. Further Information about our Directors and substantial shareholders – 4. Particulars of service contracts and appointment letters" in this Appendix, none of our Directors has any existing or proposed services contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation other than payment of statutory compensation);
- (e) there has not been any interruption in the business of our Group which may have or have had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) we have no outstanding debentures or convertible debt securities;
- (h) neither our Company nor any of our subsidiaries have issued or agreed to issue any founder shares, management shares or deferred shares;
- (i) no company within our Group is presently listed on any stock exchange or traded on any trading system; and
- (j) all necessary arrangements have been made to enable the Shares to be admitted into [REDACTED] for clearing and settlement.

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14. Binding effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all the provisions (other than penal provisions) of sections 44A and 44B of the Companies (WUMP) Ordinance so far as applicable.

15. Bilingual document

The English version and the Chinese version of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).