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YIXIN GROUP LIMITED

易鑫集团有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)

(Stock Code: 2858)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON JUNE 27, 2024

Reference is made to (i) the announcement of Yixin Group Limited 易鑫集团有限公司 (the “**Company**”) dated May 9, 2024 in relation to the proposed adoption of the 2024 Share Scheme and termination of the First Share Award Scheme, and the proposed conditional grant of Share Options under the 2024 Share Scheme; (ii) the circular (the “**EGM Circular**”) of the Company dated June 11, 2024; and (iii) the notice (the “**EGM Notice**”) of the Extraordinary General Meeting of the Company dated June 11, 2024. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the Extraordinary General Meeting held on June 27, 2024, all the resolutions (the “**Resolution(s)**”) as set out in the EGM Notice were proposed and duly passed by the Shareholders by way of poll with the results as follows:

ORDINARY RESOLUTIONS^(Note)		NUMBER OF VOTES (APPROXIMATE %)	
		FOR	AGAINST
1.	To adopt the 2024 Share Scheme as proposed by the Board, the principal terms of which are set out in Appendix I to the circular of the Company dated June 11, 2024.	4,269,138,257 (99.17%)	35,600,866 (0.83%)
2.	Conditional upon the passing of ordinary resolution 1, to approve and confirm the conditional grant of 117,000,000 Share Options to Mr. Andy Xuan Zhang in accordance with the terms of the 2024 Share Scheme, subject to all applicable laws, rules, regulations and the applicable award letter.	4,269,816,757 (99.19%)	34,922,366 (0.81%)

Note: Please refer to the EGM Notice for the full text of the Resolutions.

As more than 50% of the votes were cast in favour of each of the above Resolutions numbered (1) and (2), all such Resolutions were duly passed by way of poll as ordinary resolutions of the Company.

As at the date of the Extraordinary General Meeting, the total number of issued Shares was 6,524,065,512 Shares. The trustees of the First Share Award Scheme and the Second Share Award Scheme held unvested share awards (representing 66,523,210 Shares), and were required to abstain from voting on all the resolutions proposed at the Extraordinary General Meeting. Accordingly, the total number of Shares entitling the holders to attend and vote on the Resolutions at the Extraordinary General Meeting was 6,457,542,302 Shares. Saved as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the Extraordinary General Meeting and there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the Extraordinary General Meeting as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on any of the Resolutions at the Extraordinary General Meeting.

The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the Extraordinary General Meeting.

The attendance record of the Directors at the Extraordinary General Meeting was as follows:

- the executive Director, Mr. Dong Jiang, attended in person;
- the non-executive Directors, Mr. Qing Hua Xie and Mr. Qin Miao, attended by video conference;
- the independent non-executive Directors, Mr. Tin Fan Yuen and Mr. Chester Tun Ho Kwok, attended by video conference; and
- the executive Director, Mr. Andy Xuan Zhang, the non-executive Director, Ms. Amanda Chi Yan Chau and the independent non-executive Director, Ms. Lily Li Dong, were absent due to their other business commitments.

By Order of the Board
Yixin Group Limited
易鑫集团有限公司
Andy Xuan Zhang
Chairman

Hong Kong, June 27, 2024

As at the date of this announcement, the Directors are:

Executive Directors	Mr. Andy Xuan Zhang and Mr. Dong Jiang
Non-executive Directors	Mr. Qing Hua Xie, Mr. Qin Miao, and Ms. Amanda Chi Yan Chau
Independent non-executive Directors	Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong