

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: METASURFACE TECHNOLOGIES HOLDINGS LIMITED
(元续科技控股有限公司)

Stock code (ordinary shares): 8637

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 June 2024.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: Tuesday, 2 July 2024

Name of Sponsor(s): UOB Kay Hian (Hong Kong) Limited

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Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Dato' Sri CHUA Chwee Lee
(CAI Shuili) (蔡水理)

Ms. JEE Wee Jene (余偉娟)

Mr. THNG Chong Kim (程章金)

Independent Non-executive Directors

Mr. TAN Chek Kian (陳志強)

Mr. ANG Yong Sheng, Jonathan
(HONG Yongsheng) (洪勇勝)

Mr. CHAN Yang Kang (田揚康)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of ordinary shares held	Approximate percentage
SGP Capital Holdings Limited	Beneficial interest	58,647,335	39.10%
CHUA Chwee Lee (CAI Shuili)	Interest in controlled corporation	58,647,335	39.10%
	Interest of spouse	24,748,479	16.50%
Baccini Capital Holdings Limited	Beneficial interest	24,748,479	16.50%
JEE Wee Jene	Interest in controlled corporation	24,748,479	16.50%
	Interest of spouse	58,647,335	39.10%

Note: All interests in shares in the Company are held in long position.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

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Financial year end date:	31 December
Registered address:	Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	<p>Singapore No. 43 Tuas View Circuit Singapore 637360</p> <p>Hong Kong 5/F, Manulife Place 348 Kwun Tong Road Kowloon, Hong Kong</p>
Web-site address (if applicable):	www.metatechnologies.com.sg
Share registrar:	<p>Principal Share Registrar and Transfer Office in the Cayman Islands Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands</p> <p>Hong Kong Share Registrar Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong</p>
Auditors:	PricewaterhouseCoopers <i>Certified Public Accountants</i> <i>Registered Public Interest Entity Auditor</i> 22/F, Prince's Building Central Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is a precision engineering services provider headquartered in Singapore, specialising in providing precision machining and precision welding services for international companies in the semiconductor and other sectors.

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C. Ordinary shares

Number of ordinary shares in issue:	150,000,000
Par value of ordinary shares in issue:	HK\$0.001 per Share
Board lot size (in number of shares):	1,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHUA Chwee Lee
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.