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SHANGHAI INTERNATIONAL SHANGHAI GROWTH INVESTMENT LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 770)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to the annual report of Shanghai International Shanghai Growth Investment Limited (the “Company”) for the year ended 31 December 2023 published by the Company on 17 April 2024 (the “2023 Annual Report”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report. This announcement is made to provide supplemental information to the 2023 Annual Report and should be read in conjunction with the 2023 Annual Report.

In relation to the information disclosed under the heading “UNLISTED INVESTMENT REVIEW” in the “MANAGEMENT DISCUSSION AND ANALYSIS” section on page 11 of the 2023 Annual Report, the Company would like to provide additional information to its shareholders and potential investors in respect of the size of fair value of the Company’s investment in the fund shares of ICBC CICC Money Market ETF Class I (USD) to the Company’s total assets as at 31 December 2023, as set out below:

As at 31 December 2023

Invested project	Nature of business	% of equity interest %	Amount invested at cost US\$	Unrealised gain/(loss) US\$	Fair value US\$	% of net asset value %	% of total assets %	Dividend income US\$	Accumulated dividend income US\$
ICBC CICC Money Market ETF Class I (USD)	Exchange-traded fund (ETF)	-	300,000	7,773	307,773	19.79	18.91	-	-

The information contained in this supplemental announcement does not affect the other information contained in the 2023 Annual Report. Save as disclosed in this announcement, all the other information and contents in the 2023 Annual Report remain unchanged.

By Order of the Board
SHANGHAI INTERNATIONAL
SHANGHAI GROWTH INVESTMENT LIMITED
ZHAO Tian
Executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises Mr. ZHAO Tian as Executive Director; Mr. LU Xuefang as Non-executive Director; Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat Simon as Independent Non-executive Directors.